



**METRO PACIFIC INVESTMENTS CORPORATION**

3 June 2016

**PHILIPPINE STOCK EXCHANGE**

Disclosure Department  
3/F PSE Plaza, Ayala Triangle  
Ayala Avenue, Makati City

Attention: **MS. JANET A. ENCARNACION**  
Head  
Disclosure Department

Re: **STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

In compliance with the Revised Disclosure rules of the Exchange, attached is SEC Form 23-B of Atty. Antonio A. Picazo, Director and Corporate Secretary, in respect of his Statement in Change of Beneficial Ownership in Metro Pacific Investments Corporation.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "Melody M. Del Rosario", with a long horizontal flourish extending to the right.

**MELODY M. DEL ROSARIO**  
Vice President  
PR & Corporate Communications

SECURITIES AND EXCHANGE COMMISSION  
Metro Manila, Philippines

**FORM 23-B**

**REVISED**

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**  
Filed pursuant to Section 23 of the Securities Regulation Code

Check box if no longer subject to filing requirement

1. Name and Address of Reporting Person <b>Picazo Antonio A.</b> <small>(Last) (First) (Middle)</small> <b>19/F Liberty Center, 104 H.V. dela Costa Street, Salcedo Village</b> <small>(Street)</small> <b>Makati City</b> <small>(City) (Province) (Postal Code)</small>		2. Issuer Name and Trading Symbol <b>Metro Pacific Investments Corporation (MPI)</b>			7. Relationship of Reporting Person to Issuer <small>(Check all applicable)</small>  <input checked="" type="checkbox"/> Director <input type="checkbox"/> Officer <input type="checkbox"/> 10% Owner <input type="checkbox"/> Other <small>(give title below) (specify below)</small>  <b>Corporate Secretary</b>				
		3. Tax Identification Number <b>107-043-035</b>		5. Statement for Month/Year <b>May 2016</b>					
		4. Citizenship <b>Filipino</b>		6. If Amendment, Date of Original (Month/Year) <b>May-16</b>					
<b>Table 1 - Equity Securities Beneficially Owned</b>									
1. Class of Equity Security	2. Transaction Date (Month/Day/Year)	4. Securities Acquired (A) or Disposed of (D)			3. Amount of Securities Owned at End of Month		4. Ownership Direct (L) or Indirect (I)	6. Nature of Indirect Beneficial Ownership	
		Amount	(A) or (D)	Price	%	Number of Shares			
Common Shares	5/17/2016	217,600	D	6.21	0		D		
	5/17/2016	432,400	D	6.22	0	1,001	D		
	5/31/2016	900,000	A	4.60		901,001	D		

(Print or Type Responses)

**If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.**

- Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.
- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
    - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
    - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
  - (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
    - (A) held by members of a person's immediate family sharing the same household;
    - (B) held by a partnership in which such person is a general partner;
    - (C) held by a corporation of which such person is a controlling shareholder; or
    - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

FORM 23-B (continued)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., warrants, options, convertible securities)

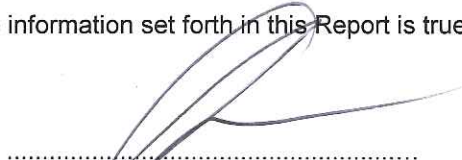
1. Derivative Security	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Yr)	4. Number of Derivative Securities Acquired (A) or Disposed of (D)		5. Date Exercisable and Expiration Date (Month/Day/Year)		6. Title and Amount of Underlying Securities		7. Price of Derivative Security	8. No. of Derivative Securities Beneficially Owned at End of Month	9. Ownership Form of Derivative Security; Direct (D) or Indirect (I)	10. Nature of Indirect Beneficial Ownership
			Amount	(A) or (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

Explanation of Responses:

Note: File three (3) copies of this form, one of which must be manually signed. Attach additional sheets if space provided is insufficient.


Date

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of Makati on 01 JUNE 2016.

  
 ANTONIO A. PICAZO  
 Corporate Secretary

SUBSCRIBED AND SWORN to before me on 01 JUN 2016 in Makati City, Metro Manila, affiant exhibiting to me his Passport No. EC2509914 issued on 23 October 2014 by DFA-NCR East.

Doc. No. 246;  
 Page No. 51;  
 Book No. 111;  
 Series of 2016.

  
 KATHLYN JANE B. CAINDAL  
 Appointment No. M-378  
 Notary Public for Makati City  
 Until December 31, 2016  
 Penthouse, Liberty Center  
 104 H.V. dela Costa Street, Makati City  
 Roll of Attorneys No. 63528  
 PTR No. 53296521 / 01-07-2016 / Makati City  
 IHP No. 1019177 / 01-07-2016 / Makati City