



METRO PACIFIC INVESTMENTS CORPORATION

23 September 2015

PHILIPPINE STOCK EXCHANGE

Disclosure Department
3/F PSE Plaza
Ayala Triangle
Ayala Avenue, Makati City

Attention: **MS. JANET A. ENCARNACION**
Head
Disclosure Department

RE: **SEC FORM 17-C**
METRO PACIFIC INVESTMENTS CORPORATION ("MPIC") (PSE:MPI)

In compliance with the Revised Disclosure rules of the Exchange, Metro Pacific Investments Corporation ("MPIC") submits the attached SEC-Form 17-C.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "Melody M. Del Rosario", with a long horizontal flourish extending to the right.

MELODY M. DEL ROSARIO
Corporate Information Officer
Media & Corporate Communications

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **23 September 2015**
Date of Report (Date of earliest event reported)
 2. SEC Identification Number **CS200604494**
 3. BIR Tax Identification No. **244-520-457-000**
 4. **METRO PACIFIC INVESTMENTS CORPORATION**
Exact name of issuer as specified in its charter
 5. **METRO MANILA, PHILIPPINES**
Province, country or other jurisdiction of incorporation
 6. (SEC Use Only)
Industry Classification Code:
 7. **10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**
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Address of principal office Postal Code
 8. **(632) 888-0888**
Issuer's telephone number, including area code
 9. **NA**
Former name or former address, if changed since last report
 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|-------------------------------|---|
| COMMON SHARES OF STOCK | 27,885,373,752* |
- *as of September 1 2015
11. Indicate the item numbers reported herein: **Item 9.**

Item 9. Other Items

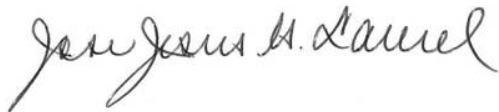
See attached press release.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

23 September 2015
Date



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JOSE JESUS G. LAUREL
General Counsel/Vice President - Legal and Compliance/
Corporate Governance Officer

PRESSRELEASE

MPTC Completes Investment in CII B&R in Vietnam

Metro Pacific Tollways Corporation (“MPTC”) announced today that it has completed its investment in CII Bridges and Roads Investment Joint Stock Company (CII B&R). MPTC now holds a significant minority equity interest equal to about 45% of the outstanding capital of CII B&R through a combination of purchase of CII B&R secondary shares from Ho Chi Minh City Infrastructure Investment Joint Stock Company (CII), and subscription to VND-denominated bonds issued by CII, which are exchangeable into secondary shares in CII B&R.

CII B&R is majority owned by CII, one of the largest private infrastructure development companies in Vietnam, with exposure in toll roads, water, real estate, and engineering and construction.

CII B&R is a toll road company located in Ho Chi Minh City in Vietnam with about 8 toll road and bridge projects with approximately 123 kilometers in total. Existing traffic is about 46 thousand vehicles a daily.

CII B&R has a rich project portfolio comprising of five operating projects, namely (1) New Rach Chiec Bridge Project, (2) Phan Rang – Thap Cham Bypass (Phase 1) B.O.T. Project, (3) DT741 Road Project, (4) Sai Gon 2 Bridge B.T. Project and (5) Rach Mieu Bridge (Phase 1) B.O.T. Project. Two projects are under construction, namely (6) Ha Noi Highway Expansion B.O.T. Project and (7) Expansion of National Highway 1A B.O.T. Project. CII B&R has one project in the pipeline, the (8) Binh Trieu 2 Bridge (Part 2 – Phase 2) B.O.T. Project, which it expects to secure within a few months.

With CII B&R’s experience in the Vietnam toll road industry and its strength in identifying and developing new projects, MPTC believes that CII B&R is the right partner to expand its operations in the Vietnam.

For further information please contact:

David J. Nicol
Chief Financial Officer
Tel: +632 888 0888

Albert W. L. Pulido
VP, Investor Relations
Tel: +632 888 0888

Melody M. Del Rosario
VP, PR & Corp. Comms.
Tel. +632 888 0888