



110162019004831



SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No. CS200604494
Company Name METRO PACIFIC INVESTMENTS CORPORATION
Industry Classification Financial Holding Company Activities
Company Type Stock Corporation

Document Information

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S.E.C. Registration Number

M E T R O P A C I F I C I N V E S T M E N T S
 C O R P O R A T I O N

(Company's Full Name)

1 0 F M G O B L D G . , L E G A Z P I C O R .
 D E L A R O S A S T S . M A K A T I C I T Y

(Business Address : No./ Street / City Town / Province)

RICARDO M. PILARES III

Contact Person

888-0888

Company Telephone Number

1 2 3 1

Month Day
Fiscal Year

SEC FORM 17C

FORM TYPE

0 5 2 7

Month Year
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS



METRO PACIFIC INVESTMENTS CORPORATION

16 October 2019

PHILIPPINE STOCK EXCHANGE

PSE TOWER
28th Street corner 5th Avenue
BGC, Taguig City

SECURITIES & EXCHANGE COMMISSION

G/F Secretariat Building
PICC Complex, Roxas Boulevard
Manila, 1307

Attention: **MR. JOSE VALERIANO B. ZUÑO**
OIC – HEAD, Disclosure Department

DIR. RACHEL ESTHER J. GUMTANG-REMALANTE
Corporate Governance and Finance Department

RE: SEC FORM 17-C
METRO PACIFIC INVESTMENTS CORPORATION (“MPIC”)

Metro Pacific Investments Corporation (“MPIC”) submits the attached SEC Form 17-C to disclose the approval of the Toll Regulatory Board (TRB) of the provisional toll for Segment 3A-1 portion of the C-5 Link Expressway of Manila-Cavite Toll Expressway Project (MCTEP).

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "R. Pilares III".

RICARDO M. PILARES III

Vice President – Legal/Compliance Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **16 October 2019**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**
Province, country or other jurisdiction of
incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI
VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**
.....
Address of principal office
0721
Postal Code
8. **(632) 888-0888**
Issuer's telephone number, including area code
9. **NA**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the
RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES OF STOCK	31,546,918,752*

**as reported by the stock transfer agent as of 16 October 2019.*

11. Indicate the item numbers reported herein: **Items 9.**

Item 9. Other Items

The Toll Regulatory Board (TRB) has approved the initial toll for the first 2.2 kilometers of the Segment 3A-1 portion of the C-5 Link Expressway, which forms part of the Manila-Cavite Toll Expressway Project (MCTEP). The initial toll will be collected upon the issuance of the TRB of a Notice to Start Collection.

Cavitex Infrastructure Corporation (CIC) and Philippine Reclamation Authority (PRA), joint venture partners in MCTEP, filed a joint petition for the initial toll rate of C-5 Link Expressway and Segment 3A-1 on 04 July 2019.

Under the approval, motorists traversing Segment 3A-1 shall pay the following amounts based on the new toll fee matrix: (i) Class 1 vehicles (ordinary cars) will pay P22.00; (ii) Class 2 vehicles (buses and small commercial trucks) will pay P44.00; and (iii) Class 3 vehicles (large trucks/trailers) will pay P66.00. Given the provisional nature of the initial toll rate, the approval granted by the TRB is valid initially for a period of six (6) months from the date of the start of actual collection.

Segment 3A-1 is approximately 2.2 kms. and is comprised of a 2x3 lane toll road that runs from C-5 Road in Taguig westward to Merville, Paranaque. It includes the flyover crossing the South Luzon Expressway.

Segment 3A-1 will alleviate congestion and enable motorists to easily travel from Merville, Paranaque to Taguig and vice-versa. It will decongest Sales Road, as well as the East and West Service Roads, effectively delivering an immediate relief from traffic congestion.

The collection of the provisional or interim initial toll fee for Segment 3A-1 will ensure the continued progressive construction of the remaining segments of the C-5 Link Expressway, towards completion of the expansion of the MCTEP toll road system as one integral system interconnecting various destinations within its geographical coverage.

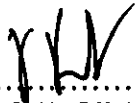
The filed PSE Disclosure Form 4-30 (Material Information/Transaction) is attached herewith as Annex "A".

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

16 October 2019
Date



.....
RICARDO M. PILARES III
Vice President - Legal/Compliance Officer

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

- 1. Date of Report (Date of earliest event reported)
Oct 14, 2019
- 2. SEC Identification Number
CS200604494
- 3. BIR Tax Identification No.
244-520-457-000
- 4. Exact name of issuer as specified in its charter
Metro Pacific Investments Corporation
- 5. Province, country or other jurisdiction of incorporation
Metro Manila, Philippines
- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office
10th Floor, MGO Building, Legazpi cor. Dela Rosa Streets, Legazpi Village, Makati City
Postal Code
0721
- 8. Issuer's telephone number, including area code
(632) 8880888
- 9. Former name or former address, if changed since last report
N/A
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares of Stock	31,545,948,752

11. Indicate the item numbers reported herein

9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Metro Pacific Investments Corporation

MPI

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

TRB approves the provisional toll for Segment 3A-1 portion of the C-5 Link Expressway of the MCTEP

Background/Description of the Disclosure

The Toll Regulatory Board (TRB) has approved the initial toll for the first 2.2 kilometers of the Segment 3A-1 portion of the C-5 Link Expressway, which forms part of the Manila-Cavite Toll Expressway Project (MCTEP). The initial toll will be collected upon the issuance of the TRB of a Notice to Start Collection.

Cavitex Infrastructure Corporation (CIC) and Philippine Reclamation Authority (PRA), joint venture partners in MCTEP, filed a joint petition for the initial toll rate of C-5 Link Expressway and Segment 3A-1 on 04 July 2019.

Under the approval, motorists traversing Segment 3A-1 shall pay the following amounts based on the new toll fee matrix: (i) Class 1 vehicles (ordinary cars) will pay P22.00; (ii) Class 2 vehicles (buses and small commercial trucks) will pay P44.00; and (iii) Class 3 vehicles (large trucks/trailers) will pay P66.00. Given the provisional nature of the initial toll rate, the approval granted by the TRB is valid initially for a period of six (6) months from the date of the start of actual collection.

Segment 3A-1 is approximately 2.2 kms. and is comprised of a 2x3 lane toll road that runs from C-5 Road in Taguig westward to Merville, Paranaque. It includes the flyover crossing the South Luzon Expressway.

Segment 3A-1 will alleviate congestion and enable motorists to easily travel from Merville, Paranaque to Taguig and vice-versa. It will decongest Sales Road, as well as the East and West Service Roads, effectively delivering an immediate relief from traffic congestion.

The collection of the provisional or interim initial toll fee for Segment 3A-1 will ensure the continued progressive construction of the remaining segments of the C-5 Link Expressway, towards completion of the expansion of the MCTEP toll road system as one integral system interconnecting various destinations within its geographical coverage.

Other Relevant Information

None.

Filed on behalf by:

Name	RICARDO III PILARES
Designation	GROUP LEGAL COUNSEL