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SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Company Information

SEC Registration No. CS200604494
Company Name METRO PACIFIC INVESTMENTS CORPORATION
Industry Classification Financial Holding Company Activities
Company Type Stock Corporation

Document Information

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COVER SHEET

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S.E.C. Registration Number

M E T R O P A C I F I C I N V E S T M E N T S
 C O R P O R A T I O N

(Company's Full Name)

1 0 F M G O B L D G . , L E G A Z P I C O R .
 D E L A R O S A S T S . M A K A T I C I T Y

(Business Address : No./ Street / City Town / Province)

RICARDO M. PILARES III

Contact Person

888-0888

Company Telephone Number

1 2 3 1

Month Day
 Fiscal Year

SEC FORM 17C

FORM TYPE

0 5 2 7

Month Year
 Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS



METRO PACIFIC INVESTMENTS CORPORATION

05 September 2019

PHILIPPINE STOCK EXCHANGE

PSE TOWER
28th Street corner 5th Avenue
BGC, Taguig City

SECURITIES & EXCHANGE COMMISSION

G/F Secretariat Building
PICC Complex, Roxas Boulevard
Manila, 1307

Attention: **MR. JOSE VALERIANO B. ZUÑO**
OIC – HEAD, Disclosure Department

DIR. RACHEL ESTHER J. GUMTANG-REMALANTE
Corporate Governance and Finance Department

RE: SEC FORM 17-C
METRO PACIFIC INVESTMENTS CORPORATION (“MPIC”)

Metro Pacific Investments Corporation (“MPIC”) submits the attached SEC Form 17-C to disclose the signing of a Joint Venture Agreement between MetroPac Water Investments Corporation, a subsidiary of MPIC, and Dumaguete City Water District (“DCWD”) for the rehabilitation, operation, maintenance, and expansion of DCWD’s existing water distribution system and development of wastewater facilities.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "R. Pilares III", written over a horizontal line.

RICARDO M. PILARES III

Vice President – Legal/Compliance Officer

Item 9. Other Items

On September 3, 2019, MetroPac Water Investments Corporation (“MPW”), a wholly-owned subsidiary of Metro Pacific Investments Corporation (“MPIC”) signed a joint venture agreement (“JVA”) with the Dumaguete City Water District (“DCWD”) for the rehabilitation, operation, maintenance, and expansion of DCWD’s existing water distribution system and development of wastewater facilities (the “Project”).

As previously disclosed, a joint venture corporation shall be organized pursuant to the provisions set in the JVA. The joint venture corporation shall implement the Project including the right to bill and collect tariff for the water supply and wastewater services provided to the customers in the service area of DCWD.

The Project cost for the 25-year joint venture is estimated at Php 1.62 Billion, with an initial equity investment of Php 700 Million.

DCWD currently supplies 38 million liters per day (MLD) of potable water to more than 32,000 customers in Dumaguete City and portions of the Municipalities of Valencia, Sibulan, and Bacong. As of 2019, the estimated population in the service area of DCWD is 165,984 and is expected to grow to over 242,000 by 2044.

The filed PSE Disclosure Form 4-30 (Material Information/Transaction) disclosing the above transaction is attached herewith as Annex “A”.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**METRO PACIFIC INVESTMENTS CORPORATION
2019**

05 September

MPIC or Issuer

Date


.....
RICARDO M. PILARES III
Vice President - Legal/Compliance Officer

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Sep 4, 2019
2. SEC Identification Number
CS200604494
3. BIR Tax Identification No.
244-520-457-000
4. Exact name of issuer as specified in its charter
Metro Pacific Investments Corporation
5. Province, country or other jurisdiction of incorporation
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
10th Floor, MGO Building, Legazpi cor. Dela Rosa Streets, Legazpi Village, Makati City
Postal Code
0721
8. Issuer's telephone number, including area code
(632) 8880888
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|------------------------|---|
| Common Shares of Stock | 31,545,948,752 |
11. Indicate the item numbers reported herein
9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Metro Pacific Investments Corporation MPI

PSE Disclosure Form 4-30 - Material Information/Transactions *References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

MPW signs JVA with Dumaguete City Water District.

Background/Description of the Disclosure

On September 3, 2019, MetroPac Water Investments Corporation ("MPW"), a wholly-owned subsidiary of Metro Pacific Investments Corporation ("MPIC") signed a joint venture agreement ("JVA") with the Dumaguete City Water District ("DCWD") for the rehabilitation, operation, maintenance, and expansion of DCWD's existing water distribution system and development of wastewater facilities (the "Project").

As previously disclosed, a joint venture corporation shall be organized pursuant to the provisions set in the JVA. The joint venture corporation shall implement the Project including the right to bill and collect tariff for the water supply and wastewater services provided to the customers in the service area of DCWD.

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Other Relevant Information

None.

Filed on behalf by:

Name	Melody del Rosario
Designation	Vice President