

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

May 28, 2019

2. SEC Identification Number

CS200604494

3. BIR Tax Identification No.

244-520-457-000

4. Exact name of issuer as specified in its charter

Metro Pacific Investments Corporation

5. Province, country or other jurisdiction of incorporation

Metro Manila, Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

10F MGO Building, Legazpi cor. de la Rosa Sts., Legazpi Village, Makati City

Postal Code

0721

8. Issuer's telephone number, including area code

(632) 888-0888

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares of Stock	31,519,848,752

11. Indicate the item numbers reported herein

9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



## Metro Pacific Investments Corporation

### MPI

#### PSE Disclosure Form 4-13 - Clarification of News Reports References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

#### Subject of the Disclosure

Clarification of News Report

<b>Source</b>	BusinessWorld (Online Edition)
<b>Subject of News Report</b>	"MPIC eyes strategic partner for toll road, hospital businesses"
<b>Date of Publication</b>	May 28, 2019

#### Clarification of News Report

We write with respect to the attached news article entitled "MPIC eyes strategic partner for toll road, hospital businesses" posted in BusinessWorld (Online Edition) on May 28, 2019. The article reported in part that:

"METRO PACIFIC Investments Corp. (MPIC) is looking to unload some of its shareholdings in its hospital and tollways businesses in favor of foreign strategic investors in a bid to reduce its current debt levels.

'I think we've indicated that we might do a partial divestment of our hospital. And I think it's time to get in a new strategic partner for the tollways but that would be small, maybe up to 20% will be available,' MPIC Chairman Manuel V. Pangilinan told reporters after the company's annual shareholders' meeting in Taguig Monday.

Mr. Pangilinan said they are currently in talks with investment banks to arrange the transaction for their hospital unit Metro Pacific Hospital Holdings, Inc. (MPHHI), which they look to complete within the year.

'So far those who have expressed (interest) are mostly private equity funds. There have been indications from hospital operators down the road as well,' he said.

The MPIC chairman declined to comment on how much could be raised from the divestment. He noted that they could sell their stake of up to nine percent in order to still retain control of MPHHI, since they currently hold 60% of the firm.

....

Meanwhile, the company is also talking with foreign partners to invest in Metro Pacific Tollways Corp. (MPTC).

The selldown of assets is part of the company's efforts to reduce its debt, since Mr. Pangilinan said their liabilities have grown substantially during its aggressive expansion.

...."

We confirm that MPI is looking to sell down some of its investments in order to reduce its current debt levels.

We hope to have clarified the quoted news article in the interest of the trading participants and the investing public.

#### Other Relevant Information

None.

**Filed on behalf by:**

<b>Name</b>	JANE CATHERINE ROJO
<b>Designation</b>	LEGAL SPECIALIST