

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Jul 30, 2019

2. SEC Identification Number

CS200604494

3. BIR Tax Identification No.

244-520-457-000

4. Exact name of issuer as specified in its charter

Metro Pacific Investments Corporation

5. Province, country or other jurisdiction of incorporation

Metro Manila, Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

10F MGO Building, Legazpi cor. de la Rosa Sts., Legazpi Village, Makati City

Postal Code

0721

8. Issuer's telephone number, including area code

(632) 888-0888

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares of Stock	31,545,948,752

11. Indicate the item numbers reported herein

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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Metro Pacific Investments Corporation

MPI

PSE Disclosure Form 4-13 - Clarification of News Reports

References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Clarification of News Report

Source	Manila Bulletin (Internet Edition)
Subject of News Report	"MPIC slates IPO, exchangeable bond issue for hospital unit"
Date of Publication	Jul 30, 2019

Clarification of News Report

We write with respect to the attached news article entitled "MPIC slates IPO, exchangeable bond issue for hospital unit" posted in Manila Bulletin (Internet Edition) on July 30, 2019. The article reported in part that:

"Pangilinan-led Metro Pacific Investments Corporation (MPIC) is firming up a two-tiered sell-down process for the shares of its hospital subsidiary Metro Pacific Hospital Holdings, Inc. (MPHHI) targeted to be completed this year until early part of 2020.

MPIC Chairman Manuel V. Pangilinan told reporters that the first part of the sell-down will be to offer exchangeable bonds and to follow shortly after that will be an initial public offering (IPO) of MPHHI at the Philippine Stock Exchange.

He said the exchangeable bonds tender has to be undertaken in the next 2 to 3 months so it could be perfectly timed with the immediate need for cash infusion at Metro Pacific.

'I think we'll eventually put it to bed – the IPO. I just don't know whether the schedule is firm enough that we can conclude it within the year,' he said.

But while the Metro Pacific hospital group is sorting out timelines for the stocks offering, Pangilinan said 'perhaps for certain that we can raise the funds for MPIC and for the hospitals itself – maybe, we should issue exchangeable bonds within the next 2 to 3 months.'

The exchangeable bonds to be issued, he said, will be 'convertible directly to the hospitals – to the hospital holding company MPHHI.'

Pangilinan qualified 'the processes started for the hospitals – the main path they're taking is an IPO,' but he said the size of the listing, the price per share as well as the targeted proceeds will depend on the final estimate that the Metro Pacific hospital group will eventually come up with.

....."

We will inform the Exchange upon the execution of any definitive agreement in relation to Metro Pacific Hospital Holdings, Inc.

We hope to have clarified the quoted news article in the interest of the trading participants and the investing public.

Other Relevant Information

None.

Filed on behalf by:

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