

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Sep 5, 2019

2. SEC Identification Number

CS200604492

3. BIR Tax Identification No.

244-520-457-000

4. Exact name of issuer as specified in its charter

Metro Pacific Investments Corporation

5. Province, country or other jurisdiction of incorporation

Metro Manila, Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

10F MGO Building, Legazpi cor. de la Rosa Sts., Legazpi Village, Makati City

Postal Code

0721

8. Issuer's telephone number, including area code

(632) 888-0888

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares of Stock	31,545,948,752

11. Indicate the item numbers reported herein

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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Metro Pacific Investments Corporation

MPI

PSE Disclosure Form 4-13 - Clarification of News Reports References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Clarification of News Report

Source	BusinessWorld Online
Subject of News Report	Metro Pacific hospital unit plans P83-B IPO
Date of Publication	Sep 5, 2019

Clarification of News Report

We write with respect to the attached news article entitled "Metro Pacific hospital unit plans P83-B IPO" posted BusinessWorld Online on September 5, 2019. The article reported in part that:

"METRO PACIFIC Hospital Holdings, Inc. (MPHHI) is embarking on an P83.3-billion maiden share sale to expand its hospital network and as part of parent Metro Pacific Investments Corp.'s (MPIC) efforts to sell down assets.

In a registration statement filed with the Securities and Exchange Commission (SEC) on Wednesday, the company said it intends to offer up to 417.09 million common shares, consisting of up to 35.82 million new common shares as part of the primary offer, priced at a maximum of P182 each.

The remaining 381.27 million existing common shares will be sold by selling shareholder, MPIC. This will include up to 40.771 million shares for the over-allotment option.

The final offer price will be announced by Nov. 14, . . .

This will be followed by the offer period from Nov. 18 to 22. Its shares are expected to be listed on Dec. 2 under the ticker HOSP.

MPHHI expects P5.95 billion in net proceeds from the primary offer, about 67% of which will be spent on additional hospitals, cancer centers, clinics and new health care businesses. Around 24% will go to additional investments in its existing hospitals, while the remaining eight percent will be used for general corporate purposes.

The company also expects up to P75.1 billion in net proceeds from the secondary offer, assuming the over-allotment option is fully exercised. MPHHI will not get anything from the sale of MPIC's shares.

. . . ."

We confirm that Metro Pacific Hospital Holdings, Inc. ("MPHHI") filed its preliminary prospectus with the Securities and Exchange Commission on 4 September 2019. We have already signaled our intention before to expand the capital base of MPHHI to continue to support its expansion to improve healthcare in the Philippines, and at the same time, allow Metro Pacific Investments Corporation to generate additional funds to reduce its debt and support its other projects. The filing is under review and we cannot comment on its details as of the moment.

We hope to have clarified the quoted news article in the interest of the trading participants and the investing public.

Other Relevant Information

None.

Filed on behalf by:

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Designation	LEGAL SPECIALIST