

COVER SHEET

C S 2 0 0 6 0 4 4 9 4

S.E.C. Registration Number

M E T R O P A C I F I C I N V E S T M E N T S
C O R P O R A T I O N

(Company's Full Name)

1 0 F M G O B L D G . , L E G A Z P I C O R .
D E L A R O S A S T S . M A K A T I C I T Y

(Business Address : No./ Street / City Town / Province)

R I C A R D O M . P I L A R E S I I I

Contact Person

8 8 8 8 - 0 8 8 8

Company Telephone Number

1 2 3 1

Month Day
Fiscal Year

F O R M 1 7 C

FORM TYPE

0 5 2 7

Month Year
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS



METRO PACIFIC INVESTMENTS CORPORATION

20 February 2020

PHILIPPINE STOCK EXCHANGE

PSE TOWER

28th Street corner 5th Avenue

BGC, Taguig City

SECURITIES & EXCHANGE COMMISSION

G/F Secretariat Building

PICC Complex, Roxas Boulevard

Manila, 1307

Attention: **MR. JOSE VALERIANO B. ZUÑO**
OIC – HEAD, Disclosure Department

DIR. RACHEL ESTHER J. GUMTANG-REMALANTE
Corporate Governance and Finance Department

RE: SEC FORM 17-C
METRO PACIFIC INVESTMENTS CORPORATION (“MPIC”)

Metro Pacific Investments Corporation (“MPIC”) submits the attached SEC Form 17-C disclosing the investment of Metro Pacific Hospital Holdings, Inc., in Los Baños Doctors Hospital.

Thank you.

Very truly yours,



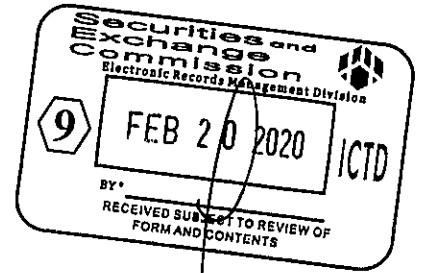
RICARDO M. PILARES III

Vice President – Legal/Compliance Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER



1. **20 February 2020**
Date of Report (Date of earliest event reported)

2. SEC Identification Number **CS200604494**

3. BIR Tax Identification No. **244-520-457-000**

4. **METRO PACIFIC INVESTMENTS CORPORATION**
Exact name of issuer as specified in its charter

5. **METRO MANILA, PHILIPPINES**

6. (SEC Use Only)

Province, country or other jurisdiction of
incorporation

Industry Classification Code:

7. **10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI
VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**

.....
Address of principal office
0721

Postal Code

8. **(632) 8888-0888**
Issuer's telephone number, including area code

9. **NA**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the
RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES OF STOCK	31,569,338,752*

**as reported by the stock transfer agent as of 20 February 2020.*

11. Indicate the item numbers reported herein: **Item 9.**

Item 9. Other Items

Metro Pacific Hospital Holdings, Inc. (MPHHI), signed an Investment Agreement with Los Baños Doctors Hospital and Medical Center, Incorporated (LBDH) and its Founders to invest a total of Php 250,000,551.20 in common and preferred shares for a 51% equity interest in the expanded capital of the company.

LBDH is an 80-bed Level 2 hospital located along Lopez Avenue, Batong Malake, Los Baños, Laguna which was established in 1975 - the first hospital in Los Baños. Through the years, LBDH has grown to serve patients not only from Los Baños but from adjacent areas of Calamba City and the Municipality of Bay. LBDH recently completed the construction of an 8-storey building which will add up to 26 new rooms and 44 additional doctors' clinics, expanding the hospital's ability to cater to the growing healthcare needs of the community.

"We, the Founders of Los Baños Doctors Hospital, are very excited to welcome MPHHI, the largest private hospital network in the country, as our partner in our continuous pursuit of providing ever-improving healthcare services to our community." stated Dr. Leslie M. Reyes, Director-Founder and former Chairman of LBDH. "We invited Metro Pacific at a very crucial time in our hospital's history. We just completed the construction of our expansion building and we chose a partner who we know has the track-record to help us operationalize and maximize this added capacity in order to reach and serve more patients." remarked Dr. Ernesto M. Pua, also a Founder and former Director and President. "We trust that, as they have done for the other hospitals in their portfolio, Metro Pacific will not only preserve but build-on and strengthen the 45-year legacy of our hospital." added Dr. Renato V. Torres, another Director-Founder of LBDH.

MPHHI President & CEO Augusto P. Palisoc, Jr. commented: "We appreciate and thank the Founders of LBDH for inviting and allowing us to invest in their fine hospital. We are likewise excited to work with them, as well as with all the doctors and employees of LBDH, in continually expanding and growing their service capabilities so that Los Baños and its adjacent communities will always have accessible quality healthcare.

The filed PSE Disclosure Form 4-2 (Acquisition/Disposition of Shares of Another Corporation) is attached herewith as Annex "A".

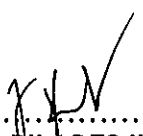
(signature page follows)

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

20 February 2020
Date



.....
RICARDO M. PILARES III
Vice President - Legal/Compliance Officer

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Feb 20, 2020
2. SEC Identification Number
CS200604494
3. BIR Tax Identification No.
244-520-457-000
4. Exact name of issuer as specified in its charter
Metro Pacific Investments Corporation
5. Province, country or other jurisdiction of incorporation
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
10th Floor, MGO Building, Legazpi cor. Dela Rosa Streets, Legazpi Village, Makati City
Postal Code
0721
8. Issuer's telephone number, including area code
88880999
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares of Stock	31,569,338,752

11. Indicate the item numbers reported herein

9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Metro Pacific Investments Corporation

MPI

PSE Disclosure Form 4-2 - Acquisition/Disposition of Shares of Another Corporation
References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Metro Pacific Invests in Los Baños Doctors Hospital

Background/Description of the Disclosure

Metro Pacific Hospital Holdings, Inc. (MPHHI), signed an Investment Agreement with Los Baños Doctors Hospital and Medical Center, Incorporated (LBDH) and its Founders to invest a total of Php 250,000,551.20 in common and preferred shares for a 51% equity interest in the expanded capital of the company.

LBDH is an 80-bed Level 2 hospital located along Lopez Avenue, Batong Malake, Los Baños, Laguna which was established in 1975 – the first hospital in Los Baños. Through the years, LBDH has grown to serve patients not only from Los Baños but from adjacent areas of Calamba City and the Municipality of Bay. LBDH recently completed the construction of an 8-storey building which will add up to 26 new rooms and 44 additional doctors' clinics, expanding the hospital's ability to cater to the growing healthcare needs of the community.

"We, the Founders of Los Baños Doctors Hospital, are very excited to welcome MPHHI, the largest private hospital network in the country, as our partner in our continuous pursuit of providing ever-improving healthcare services to our community," stated Dr. Leslie M. Reyes, Director-Founder and former Chairman of LBDH. "We invited Metro Pacific at a very crucial time in our hospital's history. We just completed the construction of our expansion building and we chose a partner who we know has the track-record to help us operationalize and maximize this added capacity in order to reach and serve more patients." remarked Dr. Ernesto M. Pua, also a Founder and former Director and President. "We trust that, as they have done for the other hospitals in their portfolio, Metro Pacific will not only preserve but build-on and strengthen the 45-year legacy of our hospital." added Dr. Renato V. Torres, another Director-Founder of LBDH.

MPHHI President & CEO Augusto P. Palisoc, Jr. commented: "We appreciate and thank the Founders of LBDH for inviting and allowing us to invest in their fine hospital. We are likewise excited to work with them, as well as with all the doctors and employees of LBDH, in continually expanding and growing their service capabilities so that Los Baños and its adjacent communities will always have accessible quality healthcare.

Date of Approval by
Board of Directors

Feb 19, 2020

Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction

The transaction is aligned with MPHHI's efforts to expand its reach across the healthcare industry, in line with its Chairman Manuel V. Pangilinan's vision of bringing quality and affordable healthcare to Filipinos all over the country.

LBDH brings to 16 MPHHI's nationwide portfolio of hospitals. It was over a decade ago when the Group first invested in Makati Medical Center. Now, it's nationwide footprint covers 7 other provincial hospitals (Davao Doctors Hospital, Riverside Medical Center in Bacolod, Central Luzon Doctors' Hospital in Tarlac, West Metro Medical Center in Zamboanga, Sacred Heart Hospital in Malolos, Bulacan, St. Elizabeth Hospital in General Santos City and Manuel J. Santos Hospital in Butuan), and 7 other hospitals in Metro Manila (Asian Hospital, Cardinal Santos Medical Center, Manila Doctors Hospital, De Los Santos Medical Center, Our Lady of Lourdes Hospital, Marikina Valley Medical Center, and Jesus Delgado Memorial Hospital). Completing MPHHI's portfolio are 2 healthcare colleges (Davao Doctors College and Riverside College in Bacolod), 5 primary care clinics (Megaclinic in SM Megamall, TopHealth in SM San Lazaro, Keralty in Metlife Mall Pasay, Keralty in Filinvest Mall Alabang, and Una Konsulta in SM City Bacolod), and 4 cancer care radiotherapy centers through joint ventures with hospitals (Lipa Medix in Batangas, Central Luzon Doctors Hospital in Tarlac, Riverside Medical Center in Bacolod, and St. Elizabeth Hospital in General Santos).

Details of the acquisition or disposition

Date Feb 19, 2020

Manner

The transaction involves the subscription by MPHHI into LBDH for an aggregate subscription price of Php 250 Million. An initial payment shall be delivered to LBDH on the Completion Date of the transaction with the balance to be paid upon SEC approval of the capital increase of LBDH.

Description of the company to be acquired or sold

LBDH is an 80-bed Level 2 hospital located along Lopez Avenue, Batong Malake, Los Baños, Laguna which was established in 1975 – the first hospital in Los Baños.

The terms and conditions of the transaction

Number of shares to be acquired or disposed	235,404
Percentage to the total outstanding shares of the company subject of the transaction	51
Price per share	Total price is less than 10% of the book value

Nature and amount of consideration given or received

Consideration was paid in cash. Total purchase price for the acquisition of the 51% equity interest in the expanded capital of the company is less than 10% of the total book value of MPHHI, hence, is immaterial.

Principle followed in determining the amount of consideration

The valuation was agreed at taking into account the value of the assets and the potential earnings of the business to be acquired.

Terms of payment

An initial payment shall be delivered on Completion Date, with the balance to be payable upon SEC approval of the capital increase by SEC.

Conditions precedent to closing of the transaction, if any

Conditions precedent typical and customary for share purchase transactions.

Any other salient terms

None.

Identity of the person(s) from whom the shares were acquired or to whom they were sold

Name	Nature of any material relationship with the Issuer, their directors/ officers, or any of their affiliates
Los Baños Doctors Hospital and Medical Center, Incorporated	N/A

Effect(s) on the business, financial condition and operations of the Issuer, if any

The transaction is expected to enhance profitability and strengthen the balance sheet of MPHHI.

Other Relevant Information

None.

Filed on behalf by:

Name	Melody del Rosario
Designation	Vice President