



METRO PACIFIC INVESTMENTS CORPORATION

NOTICE OF ANNUAL MEETING OF STOCKHOLDERS

Please be advised that the Annual Meeting of the stockholders of METRO PACIFIC INVESTMENTS CORPORATION for the year 2020 will be conducted online on Friday, 29th day of May 2020 at 11:00 a.m. Stockholders may watch and participate in the proceedings by signing on at the following URL address: <https://mpivot-agm.com>.

The following shall be the agenda of the meeting:

- I. Call to Order
- II. Certification of Notice and Quorum
- III. Approval of the Minutes of the Annual Meeting of Stockholders held on May 27, 2019
- IV. Report of the President and Chief Executive Officer
- V. Approval of the 2019 Audited Financial Statements
- VI. Ratification of the Acts of the Board of Directors and Management for the year 2019
- VII. Election of the Directors for the ensuing Year
- VIII. Appointment of External Auditor of the Company for the year 2020
- IX. Other business that may properly be brought before the meeting
- X. Adjournment

Minutes of the 2019 Annual Meeting of Stockholders is available at the website of the Company, www.mpic.com.ph and will be distributed to all stockholders as of record date along with the Information Statement.

The Board of Directors has fixed the close of business on April 29, 2020, as the record date for the determination of stockholders entitled to notice of and to vote at the Annual Stockholders' Meeting.

Given the current circumstances and in order to ensure the safety and welfare of our stockholders in light of the COVID-19 situation, the Company will dispense with the physical attendance of stockholders at the meeting and will allow attendance only by remote communication and by voting in absentia, or voting through the Chairman of the meeting as proxy.

Should circumstances change such that public gatherings will no longer pose a risk to the public, the Company will notify the stockholders if physical attendance will be allowed at the meeting through a disclosure at the Philippine Stock Exchange and the Securities and Exchange Commission and publication of a notice in a newspaper of general circulation.

Duly accomplished proxies shall be submitted on or before May 22, 2020 to the Office of the Corporate Secretary at Picazo Buyco Tan Fider & Santos Law Office, Penthouse,

Liberty Center, 104 H.V. Dela Costa Street, Salcedo Village, Makati City or by email to cpalmagil@picazolaw.com. Validation of proxies is set on May 27, 2020 at 2:00 pm.

Stockholders intending to participate by remote communication should notify the Corporation by email to compliance@mpic.com.ph on or before May 22, 2020.

Stockholders may vote electronically *in absentia*, subject to validation procedures.

The rules and procedures for participating in the meeting through remote communication and for casting their votes *in absentia* are set forth in the Information Statement.

In compliance with the SEC Advisory dated May 6, 2015, a copy of the Interim Unaudited Financial Statements of the Company as of and for the quarter ended March 31, 2020 with Management Discussion and Analysis shall be posted in the website of the Company (www.mpic.com.ph) on or before May 15, 2020. A hard copy of the same Interim Unaudited Financial Statements will be provided to any requesting shareholder, free of charge, as soon as said Interim Unaudited Financial Statements becomes available but in no case later than May 15, 2020.

Very truly yours,



ANTONIO A. PICAZO
Corporate Secretary



AGENDA DETAILS AND RATIONALE

1. **Call to Order.** The Chairman of the Board of Directors, Mr. Manuel V. Pangilinan, will call the meeting to order.
2. **Certification of Notice and Quorum.** The Corporate Secretary, Atty. Antonio A. Picazo, will certify that copies of this Notice were sent to Stockholders of record as of April 29, 2020 and will certify the number of attendees, whether in person or by proxy, for the purpose of determining the existence of quorum to validly transact business.

Pursuant to Sections 23 and 57 of the Revised Corporation Code and SEC Memorandum Circular No. 6, Series of 2020, the Corporation has set up a designated web address which may be accessed by the stockholders to participate and vote *in absentia* on the agenda items presented for resolution at the meeting. A stockholder who votes *in absentia* as well as a stockholder participating by remote communication shall be deemed present for purposes of quorum.

The following are the rules and procedures for the conduct of the meeting:

- (i) Stockholders may attend the meeting remotely through <https://mpivote-agm.com> (the "Website").¹ Stockholders may send their questions or comments prior to the meeting by e-mail at compliance@mpic.com.ph. The Website shall include a mechanism by which questions may be posted live during the meeting. The Company will endeavor to answer all questions submitted prior to and in the course of the meeting, or separately through the Company's Investor Relations Office within a reasonable period after the meeting.
- (ii) Each of the Agenda item which will be presented for resolution will be shown on the screen during the live streaming as the same is taken up at the meeting.
- (iii) Stockholders must notify the Company of their intention to participate in the meeting by remote communication to be included in determining quorum, together with the stockholders who voted *in absentia* and by proxy.
- (iv) Voting shall only be allowed for stockholders registered in the Company's Electronic Voting in Absentia System at <https://mpivote-agm.com> or through the Chairman of the meeting as proxy.
- (v) All the items in the Agenda for the approval by the stockholders will need the affirmative vote of stockholders representing at least a majority of the issued and outstanding voting stock present at the meeting.
- (vi) Election of directors will be by plurality of votes and every stockholder will be entitled to cumulate his votes.
- (vii) The Company's stock transfer agent and Corporate Secretary will tabulate all votes received and an independent third party will validate the results.

¹ The Company's Board of Directors is set to issue a resolution prior to the 2020 Annual Stockholders' Meeting, allowing stockholders who cannot physically attend to participate in the stockholders' meeting through remote communications or other alternative modes communication, and for this purpose, such remote or *in absentia* participation shall be considered in the determination of quorum.

(viii) The meeting proceedings shall be recorded in audio and video format.

3. **Approval of the Minutes of the Annual Stockholders held on May 27, 2019.** Copies of the draft Minutes are available at the website of the Company, www.mpic.com.ph and will be distributed to all stockholders as of record date along with the Information Statement. The resolution that will be submitted for approval of the stockholders states as follows:

“RESOLVED, that the Stockholders of the Corporation hereby approve the Minutes of the Annual Stockholders’ Meeting held on May 27, 2019.”

4. **Report of the President and Chief Executive Officer.** The Report summarizes the milestones and key achievements of MPIC and provides a clear picture of how MPIC achieved its goals and strategic objectives for the year 2019.

5. **Approval of the 2019 Audited Financial Statements.** MPIC’s audited financial statements, highlights of which are explained in the President and Chief Executive Officer’s Report and in the Information Statement, will be presented to the Stockholders for approval. Copies of the 2019 Audited Financial Statements, previously approved by the Board of Directors, were also submitted to the Securities and Exchange Commission and the Bureau of Internal Revenue. The resolution that will be submitted for approval of the stockholders states as follows:

“RESOLVED, that the audited financial statements for the year ended December 31, 2019 be, as the same are, hereby approved.”

6. **Ratification of Acts of the Board of Directors and Management.** Ratification of the acts of the Board of Directors and Management crucial to the successful and effective performance of the Company in 2019 will be sought from the Stockholders. The resolution that will be submitted for approval of the stockholders states as follows:

“RESOLVED, that all acts, resolutions, and deeds of the Board of Directors and Management of the Company from the Annual Stockholders’ Meeting held on May 27, 2019 up to the date of this meeting be, as they are hereby confirmed, ratified and approved.”

7. **Election of Directors for the ensuing year.** Copies of the *curriculum vitae* and profiles of the candidates to the Board of Directors are provided in the Information Statement for the examination of the Stockholders. For this year, the candidates to the Board are the following:

- a) Mr. Albert F. Del Rosario
- b) Ms. Lydia B. Echauz (Independent Director)
- c) Mr. Ray C. Espinosa
- d) Mr. Ramoncito S. Fernandez
- e) Mr. Rodrigo E. Franco
- f) Mr. Edward S. Go (Independent Director)
- g) Mr. Jose Ma. K. Lim
- h) Mr. David J. Nicol
- i) Mr. Augusto P. Palisoc Jr.
- j) Retired Chief Justice Artemio V. Panganiban (Independent Director)
- k) Mr. Manuel V. Pangilinan
- l) Mr. Jose Jesus G. Laurel
- m) Mr. Francisco C. Sebastian
- n) Mr. Alfred V. Ty
- o) Mr. Christopher H. Young

Please refer to Item V of the Information Statement for the profile of the nominees to the Board. Stockholders will be given the opportunity to elect the directors who will serve for the term 2020- 2021 by way of individual voting, by ballots and by proxy, administered by an independent third party.

8. **Appointment of External Auditors.** MPIC's external auditors for 2020-2021, tasked with the preparation of the annual financial statements, will be appointed by the Stockholders. This is upon favorable recommendation by the Audit Committee. The resolution that will be submitted for approval of the stockholders states as follows:

"RESOLVED, that SGV & Company, Certified Public Accountants, be, as they are hereby, re-appointed as external auditors of the Company for the year 2020-2021."

Please refer to Item VII of the Information Statement for the profile of SGV & Company.

9. **Other business that may properly be brought before the meeting.** Stockholders may be requested to consider such other issues/matters as may be raised throughout the course of the meeting.
10. **Adjournment.** After all business has been considered and resolved, the Chairman shall declare the meeting adjourned.

WE ARE NOT SOLICITING YOUR PROXY

Stockholders who will not, are unable or do not expect to attend the meeting in person but would like to be represented thereat may choose to execute and send a proxy form to the Office of the Assistant Corporate Secretary (**Atty. Cristina Palma Gil-Fernandez**) at Picazo Buyco Tan Fider & Santos Law Office, Penthouse, Liberty Center, 104 H.V. Dela Costa Street, Salcedo Village, Makati City, on or before May 22, 2020. A sample proxy form is provided below. Stockholders may likewise email a copy of the accomplished proxy form to cpalmaquil@picazolaw.com.

PROXY

The undersigned stockholder of METRO PACIFIC INVESTMENTS CORPORATION (the "Company") hereby appoints _____ or in his absence, the Chairman of the meeting, as attorney-in-fact and proxy, with power of substitution, to present and vote all shares registered in the name of the undersigned stockholder or _____ shares, at the Annual Meeting of Stockholders of the Company on May 29, 2020 and at any adjournments thereof for the purpose of acting on the following matters:

1. Approval of the Minutes of the Annual Meeting of Stockholders held on 27 May 2019.
 For Against Abstain
2. Approval of the Report of the President and Chief Executive Officer
 For Against Abstain
3. Approval of the 2019 Audited Financial Statements.
 For Against Abstain
4. Ratification of Acts of the Board of Directors and Management.
 For Against Abstain
5. Election of Directors for the ensuing year

i.	Mr. Albert F. del Rosario	<input type="checkbox"/> For	<input type="checkbox"/> Against	<input type="checkbox"/> Abstain
ii.	Ms. Lydia B. Echauz	<input type="checkbox"/> For	<input type="checkbox"/> Against	<input type="checkbox"/> Abstain
iii.	Mr. Ray C. Espinosa	<input type="checkbox"/> For	<input type="checkbox"/> Against	<input type="checkbox"/> Abstain
iv.	Mr. Ramoncito S. Fernandez	<input type="checkbox"/> For	<input type="checkbox"/> Against	<input type="checkbox"/> Abstain
v.	Mr. Rodrigo F. Franco	<input type="checkbox"/> For	<input type="checkbox"/> Against	<input type="checkbox"/> Abstain
vi.	Mr. Edward S. Go	<input type="checkbox"/> For	<input type="checkbox"/> Against	<input type="checkbox"/> Abstain
vii.	Mr. Jose Ma. K. Lim	<input type="checkbox"/> For	<input type="checkbox"/> Against	<input type="checkbox"/> Abstain
viii.	Mr. David J. Nicol	<input type="checkbox"/> For	<input type="checkbox"/> Against	<input type="checkbox"/> Abstain
ix.	Mr. Augusto P. Palisoc Jr.	<input type="checkbox"/> For	<input type="checkbox"/> Against	<input type="checkbox"/> Abstain
x.	Mr. Artemio V. Panganiban	<input type="checkbox"/> For	<input type="checkbox"/> Against	<input type="checkbox"/> Abstain
xi.	Mr. Manuel V. Pangilinan	<input type="checkbox"/> For	<input type="checkbox"/> Against	<input type="checkbox"/> Abstain
xii.	Mr. Jose Jesus G. Laurel	<input type="checkbox"/> For	<input type="checkbox"/> Against	<input type="checkbox"/> Abstain
xiii.	Mr. Franciso C. Sebastian	<input type="checkbox"/> For	<input type="checkbox"/> Against	<input type="checkbox"/> Abstain
xiv.	Mr. Alfred V. Ty	<input type="checkbox"/> For	<input type="checkbox"/> Against	<input type="checkbox"/> Abstain
xv.	Mr. Christopher H. Young	<input type="checkbox"/> For	<input type="checkbox"/> Against	<input type="checkbox"/> Abstain
6. Appointment of External Auditors For Against Abstain

Printed Name of Stockholder and Signature: _____

Note: If the proxy form is returned without indicating the intended vote on the above matters, the proxy holder shall vote on the above matters in a way that the proxy holder shall deem fit.



METRO PACIFIC INVESTMENTS CORPORATION

2020
NOTICE OF ANNUAL MEETING OF STOCKHOLDERS
AND
INFORMATION STATEMENT
SEC FORM 20-IS

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 20-IS
INFORMATION STATEMENT PURSUANT TO SECTION 20
OF THE SECURITIES REGULATION CODE

1. Check the appropriate box:

- Preliminary Information Statement
 Definitive Information Statement

2. Name of Registrant as specified in its charter **METRO PACIFIC INVESTMENTS CORPORATION**

3. **METRO MANILA, PHILIPPINES**

Province, country or other jurisdiction of incorporation or organization

4. SEC Identification Number: **CS200604494**

5. BIR Tax Identification Code: **244-520-457-000**

6. **10th Floor, MGO Building, Legazpi corner Dela Rosa Streets, Legaspi Village, Makati City 1200 Philippines**

Address of principal office and postal Code

7. Registrant's telephone number, including area code: **(63) 2 8888-0888**

8. Date, time and place of the meeting of security holders: **May 29, 2020, 11 a.m. The meeting shall be conducted virtually and may be accessed at the Website (<https://mpivote-agm.com>).**

9. **April 29, 2020**

Approximate date on which the Information Statement is first to be sent or given to security holders

10. Securities registered pursuant to Sections 8 and 12 of the Code or Sections 4 and 8 of the RSA (information on number of shares and amount of debt is applicable only to corporate registrants):

Title of Each Class	Number of Shares of Common Stock Outstanding or Amount of Debt Outstanding
Common Shares	31,569,338,752

^{*1} Reported by the stock transfer agent as of February 29, 2020.

11. Are any or all of registrant's securities listed in a Stock Exchange?

Yes No

The Registrant's common shares are listed on the Philippine Stock Exchange.

WE ARE NOT ASKING YOU FOR A PROXY AND YOU ARE REQUESTED NOT TO SEND US A PROXY.

A. GENERAL INFORMATION

Item 1. Date, time and place of meeting of security holders.

The Annual Meeting of the stockholders of Metro Pacific Investments Corporation (the "Company") will be conducted virtually via <https://mpivote-agm.com> on Friday, 29th day of May 2020 at 11:00 a.m.

The mailing address of the Company is at the 10th Floor, Makati General Office Building, Legazpi corner Dela Rosa Streets, Legazpi Village, Makati City, 0721 Philippines.

This Information Statement will be first sent or given to security holders on or around the 29th day of April 2020.

Item 2. Dissenters' Right of Appraisal

Under Section 80 of the Revised Corporation Code, the following are the instances when a stockholder may exercise his appraisal right:

1. In case any amendment to the articles of incorporation has the effect of changing or restricting the rights of any stockholder or class of shares, or of authorizing preferences in any respect superior to those of outstanding shares of any class, or of extending or shortening the term of corporate existence;
2. In case of sale, lease, exchange, transfer, mortgage, pledge or other disposition of all or substantially all of the corporate property and assets of the Company;
3. In case of merger or consolidation; and
4. In case of investment of corporate funds for any purpose other than the primary purpose of the corporation.

In order that a dissenting stockholder may exercise his appraisal right, such dissenting stockholder must have voted against the proposed corporate action at the annual meeting. Within thirty (30) days after the date of the annual meeting at which meeting such stockholder voted against the corporate action, the dissenting stockholder shall make a written demand on the Company for the fair value of his shares which shall be agreed upon by the dissenting stockholder and the Company. If the proposed corporate action is implemented, the Company shall pay the dissenting stockholder upon surrendering the certificates of stock representing his shares, the fair value of said shares on the day prior to the date on which the vote was taken. If the dissenting stockholder and the Company cannot agree on the fair value of the shares within sixty (60) days from the date of stockholders' approval of the corporate action, then the determination of the fair value of the shares shall be determined by three (3) disinterested persons, one (1) of whom shall be named by the dissenting stockholder, one (1) by the Company and a third to be named by the two (2) already chosen. The findings of the majority of the appraisers shall be final and their award shall be paid by the Company within thirty (30) days after such award is made. The procedure to be followed in exercising the appraisal right shall be in accordance with Sections 80 to 85 of the Revised Corporation Code.

None of the matters that are proposed to be taken up during the meeting gives a dissenter a right of appraisal.

Item 3. Interest of Certain Persons In or Opposition to Matters to be Acted Upon

None of the directors or officers or any of their respective associates has any substantial interest, direct or indirect, in any of the matters to be acted upon in the stockholders' meeting.

None of the directors of the Company has informed the Company that he/she intends to oppose any action to be taken by the Company at the stockholders' meeting.

B. CONTROL AND COMPENSATION INFORMATION

Item 4. Voting Securities and Principal Holders Thereof

As of February 29, 2020, the following shares of common and preferred stock of the Company were outstanding:

Class	Number of Outstanding Shares
Common	31,569,338,752
Class A Preferred Shares	9,128,105,319

Of the total outstanding common capital stock, as of February 29, 2020, 24,596,350,134 common shares or 77.91 percent are owned by Philippine nationals, while 6,972,988,618 common shares or 22.09 percent are owned by foreigners. All Class A Preferred shares are owned by a Philippine national. Each common and Class A Preferred share of stock of the Company is entitled to one (1) vote as described below. The record date for the purpose of determining the stockholders entitled to vote is April 29, 2020.

Holders of common and Class A Preferred shares of stock of the Company are entitled to vote on all matters to be voted upon by the stockholders. Stockholders entitled to vote are also entitled to cumulative voting in the election of directors. Section 23 of the Revised Corporation Code provides, in part, that: “[i]n stock corporations, stockholders entitled to vote shall have the right to vote the number of shares of stock standing in their own names in the stock books of the corporation at the time fixed in the by-laws or where the bylaws are silent, at the time of the election.” Further, “[t]he said stockholder may (a) vote such number of shares for as many persons as there are directors to be elected; (b) cumulate said shares and give one (1) candidate as many votes as the number of directors to be elected multiplied by the number of the shares owned; or (c) distribute them on the same principle among as many candidates as may be seen fit.”

As of February 29, 2020, the stock transfer agent of the Company reported that there are 1,305 holders of common shares of the Company. The top 20 stockholders of record, the number of common shares held and the percentage of the common shares outstanding and held by each stockholder of record of the Company as of February 29, 2020, are as follows:

Rank	STOCKHOLDER NAME	Number of Common Shares	Percentage of Class
1	METRO PACIFIC HOLDINGS, INC.	13,222,948,170	41.89%
2	PCD NOMINEE CORPORATION (FOREIGN)	6,972,156,367	22.09%
3	PCD NOMINEE CORPORATION (FILIPINO)*	6,331,371,982	20.06%
4	GT CAPITAL HOLDINGS, INC.**	4,900,000,000	15.52%
5	SERGIO ONG OR SHIRLEY OLANO	55,000,000	00.17%
6	EVELYN ONG OR SHIRLEY OLANO	30,000,000	00.10%
7	ALBERT F. DEL ROSARIO &/OR MARGARET GRETCHEN V. DEL ROSARIO	12,774,224	00.04%
8	MANUEL V. PANGILINAN	9,500,001	00.03%
9	RAY C. ESPINOSA	7,600,001	00.02%
10	LUCIO W. YAN &/OR CLARA Y. YAN	2,850,000	00.01%

11	LYDIA B. ECHAUZ	2,030,000	00.01%
12	FERDINAND G. INACAY	1,500,000	00.00%
13	BABY LEA M. WONG	1,000,000	00.00%
14	LUCIO W. YAN &/OR CLARA Y. YAN	1,000,000	00.00%
15	NICOLAS G. MANALO	1,000,000	0.00%
16	RAUL L. IGNACIO	1,000,000	0.00%
17	TESSA G. ACOSTA	1,000,000	0.00%
18	FIRST LIFE FINANCIAL CO., INC.	830,000	00.00%
19	BERCK Y. CHENG	650,000	00.00%
20	J. LUIGI L. BAUTISTA	650,000	00.00%

*PCD Nominee Corporation (Filipino) excludes the 3,600,000,000 common shares beneficially-owned by GT Capital.

Market Information

The Company's common shares are listed on the PSE. The high and low sales prices of such shares for the four quarters of the years 2017, 2018, 2019 and first quarter of 2020 are set out below. The share price as at the close of business on February 28, 2020 was ₱ 3.07.

Quarter	Low	High
2017		
1 st	6.63	6.78
2 nd	6.37	6.50
3 rd	6.64	6.77
4 th	6.66	6.78
2018		
1 st	6.02	6.18
2 nd	4.84	5.01
3 rd	4.82	4.97
4 th	4.69	4.81
2019		
1 st	4.55	5.18
2 nd	4.11	4.89
3 rd	4.37	5.28
4 th	2.69	5.20
2020		
February	2.87	3.82

Security Ownership of Record and Beneficial Owners of at least 5% of the Company's Securities as of February 29, 2020.

Security ownership of Record and Beneficial Owners of at least 5% of the Company's Securities					
Type of Class	Name and address of record owner and relationship with Issuer	Citizenship	Name of Beneficial Owner & Relationship with Record Owner	No. of Shares Held	Percent of class
Common Shares	Metro Pacific Holdings, Inc. ("MPHI") 17/F Liberty Centre Bldg. 104 H.V. dela Costa, Salcedo Village, Makati City	Filipino	MPHI is both record and beneficial owner. Mr. Manuel V. Pangilinan is usually designated as its representative, with authority to vote its shares, at meetings of shareholders.	13,222,948,170	41.89%
Common	PCD Nominee Corporation*	Foreign	Public ownership	6,972,156,367	22.09%
Common	PCD Nominee Corporation*	Filipino	Public ownership	6,331,371,982	20.06%
Common	GT Capital Holdings, Inc. 43/F GT Tower International, Ayala Avenue cor. H.V. Dela Costa Street, Makati City**	Filipino	GT Capital Holdings, Inc. is the record owner and the beneficial owner. Mr. Alfred V. Ty is usually designated as its representative, with authority to vote its shares, at meetings of shareholders.	4,900,000,000	15.52%
Class "A" Preferred Shares	Metro Pacific Holdings, Inc. 17/F Liberty Centre Bldg. 104 H.V. dela Costa, Salcedo Vill., Makati City	Filipino	Metro Pacific Holdings, Inc. is both record and beneficial owner. Mr. Manuel V. Pangilinan is usually designated as its representative, with authority to vote its shares, at meetings of shareholders.	9,128,105,319	100%

*PCD Nominee Corporation is the registered owner of shares beneficially owned by participants in the Philippine Central Depository, Inc. (PCD), a private company organized to implement an automated book entry system of handling securities transactions in the Philippines. Under the PCD procedures, when an issuer of a PCD-eligible issue will hold a stockholders' meeting, the PCD shall execute a pro-forma proxy in favor of its participants for the total number of shares in their respective principal securities account as well as for the total number of shares in their client securities account. For the shares held in the principal securities account, the participant concerned is appointed as proxy with full voting rights and powers as registered owner of such shares. For the shares held in the client securities account, the participant concerned is appointed as proxy, with the obligation to constitute a sub-proxy in favor of its clients with full voting and other rights for the number of shares beneficially owned by such clients. As of 29 February 2020, Deutsche Bank Manila – Clients Acct., and The Hongkong and Shanghai Banking Corp. Ltd. – Clients Acct., participants of PCD, beneficially own 2,647,329,993 and 2,962,917,092 respectively, of the Company's total common outstanding shares.

Other than the abovementioned, the Company has no knowledge of any person who, as of February 29, 2020, was directly or indirectly the beneficial owner of, or who has voting power or investment power (pursuant to a voting trust or other similar agreement) with respect to, shares comprising more than five percent (5%) of the Company's outstanding common shares of stock.

Security Ownership of the Directors and Members of Management as of February 29, 2020

The following are the number of common shares of stock owned of record and/or beneficially by the directors and officers of the Company, and the percentage of shareholdings of each, as of 29 February 2020:

Type of Class	Name and Address of Owner	Amount and nature of Beneficial ownership		Citizenship	Percent of class
		Direct	Indirect		
Common	Manuel V. Pangilinan 7/F Ramon Cojuangco Bldg. Makati Avenue, Makati City	10,000,001*	0	Filipino	0.03%
Common	Jose Ma. K. Lim 10/F MGO Bldg., Legazpi corner dela Rosa Streets, Legazpi Village, Makati	27,000,001*	0	Filipino	0.09%
Common	David J. Nicol 10/F MGO Bldg., Legazpi corner dela Rosa Streets, Legazpi Village, Makati	21,500,001*	0	Australian	0.07%
Common	Lydia B. Echauz Far Eastern University N. Reyes St., Sampaloc, Manila	2,630,000*	0	Filipino	0.01%
Common	Ray C. Espinosa 5/F Locsin Building, Ayala Avenue Cor Makati Avenue, Makati City	8,600,001*	0	Filipino	0.03%
Common	Ramoncito S. Fernandez 10/F MGO Bldg., Legazpi corner dela Rosa Streets, Legazpi Village, Makati	6,893,001*	0	Filipino	0.02%
Common	Christopher H. Young Unit C, 10th Floor, Branksome Grande, No. 3 Treguner Path, Hong Kong	1 *	0	British	0.00%
Common	Edward S. Go Unit 16-A Pacific Plaza Tower Fort Bonifacio, Bonifacio Global City Taguig, Metro Manila	1,700,000*	0	Filipino	0.01%
Common	Augusto P. Palisoc Jr. 10/F MGO Bldg., Legazpi corner dela Rosa Streets, Legazpi Village, Makati	16,850,001*	0	Filipino	0.05%
Common	Artemio V. Panganiban 1203 Acacia, Dasmarinas Village, Makati City	1,600,001*	0	Filipino	0.01%
Common	Rodrigo E. Franco Unit 10D Symphony Tower, 6 Sgt. Esguerra Street, South Triangle, Quezon City	600,001*	0	Filipino	0.00%
Common	Francisco C. Sebastian 454 Ma. Cristina St., Ayala Alabang Village, Muntinlupa City	600,100*	0	Filipino	0.00%
Common	Albert F. Del Rosario 116 Valero cor. Rufino Street, Salcedo Village, Makati City, Metro Manila 1227	14,824,224*	0	Filipino	0.05%
Common	Alfred V. Ty 20/F GT Tower Ayala Avenue, Makati City 1226	600,001*	0	Filipino	0.00%
Common	Jose Jesus G. Laurel	100	0	Filipino	0.00%

Type of Class	Name and Address of Owner	Amount and nature of Beneficial ownership		Citizenship	Percent of class
		Direct	Indirect		
	214 University Avenue, Ayala Alabang Village, Muntinlupa City				
Common	Antonio A. Picazo 19/F Liberty Center 104 H.V. dela Costa Street Salcedo Village, Makati City	1,001,001*	0	Filipino	0.00%
Common	Cristina S. Palma Gil-Fernandez 19/F Liberty Center 104 H.V. dela Costa Street Salcedo Village, Makati City	Nil	0	Filipino	0.00%
	Aggregate for above named officers and directors		0		

* Including at least one (1) qualifying share and shares under PCD, if any.

Changes in Control

The Company is not aware of any voting trust agreements or any other similar agreements which may result in a change in control of the Company. No change in control of the Company has occurred since the beginning of its last fiscal year.

Item 5. Directors and Executive Officers

Term of Office

Directors shall hold office for a period of one (1) year until their successors shall have been elected and qualified during the succeeding annual meeting of the stockholders, except in case of death, resignation, disqualification or removal from office. The term of office of the officers is coterminous with that of the Directors that elected or appointed them unless such officers are sooner removed for cause.

Background Information

Directors

The following are the names, ages, citizenship, current positions, periods of service and business experiences during the past five years of the incumbent directors/independent directors of the Company:

1. MANUEL V. PANGILINAN

Filipino, 73 years old

Chairman of the Board of Directors

Member, Compensation Committee

Director of Metro Pacific Investments Corporation since March 2006

Education and Training:

- BA Economics Degree, Ateneo De Manila University
- MBA Degree, Wharton School of Finance and Commerce University of Pennsylvania
- Honorary Doctorate in Humanities, San Beda College/Xavier University/Holy Angel University/Far Eastern University

Membership in Boards of Listed Companies other than MPIC:

- Philippine Long Distance Telephone Company
- Manila Electric Company
- Philex Mining Corporation
- Philex Petroleum Corporation
- Roxas Holdings, Inc.

Membership in Boards of Non-Listed Companies:

- Beacon Electric Asset Holdings, Inc.

- Smart Communications, Inc.
- PLDT Communications and Energy Ventures Inc. (formerly Piltel)
- Landco Pacific Corporation
- Medical Doctors, Inc.
- Colinas Verdes Hospital Managers Corporation
- Davao Doctors Inc.
- Asian Hospital, Inc.
- Maynilad Water Services Corporation
- Mediaquest, Inc.
- Associated Broadcasting, Corporation (TV5)
- Manila North Tollways Corporation
- Makati Medical Center
- Megaclinic, Inc.
- Meralco Powergen Corporation
- Metro Pacific Hospital Holdings, Inc.
- Metro Pacific Zamboanga Hospital Corporation
- MetroPac Movers, Inc.
- MetroPac Logistics Company Inc.
- MetroPac Water Investments Corporation
- Cardinal Santos Medical Center
- Cardinal Medical Charities Foundation, Inc.
- Caritas Manila and Radio Veritas-Global Broadcasting Systems, Inc.
- Central Luzon Doctor's Hospital
- De Los Santos Medical Center
- Digital Telecommunications Phils.
- Digitel Mobile Philippines, Inc.
- East Manila Hospital Managers Corporation
- Ideaspace Foundation, Inc.
- Light Rail Manila Holdings, Inc.
- Light Rail Manila Corporation
- Metro Pacific Light Rail Corporation
- Metro Pacific Investments Foundation, Inc.
- Porrovia Corporation
- Roxas Holdings, Incorporated
- Metro Vantage Properties, Inc.
- MetroPac Property Holdings, Inc.

Other Information:

Mr. Pangilinan founded First Pacific in 1981 and serves as its Managing Director and Chief Executive Officer. Within the First Pacific Group, he holds the position of President Commissioner of P.T. Indofood Sukses Makmur, the largest food company in Indonesia.

He is currently the Chairman of the Board of Trustees of the San Beda College. In August 2016, the Samahang Basketbol ng Pilipinas (SBP) – the National Sport Association for basketball requested Mr. Pangilinan to be its Chairman Emeritus after serving as President since February 2007. Effective January 2009, MVP assumed the Chairman of the Amateur Boxing Association of the Philippines (ABAP), a governing body of amateur boxers in the country. In October 2009, Mr. Pangilinan was appointed as Chairman of the Philippine Disaster Resiliency Foundation, Incorporated (PDRF), a non-profit foundation established to formulate and implement a reconstruction strategy to rehabilitate areas devastated by floods and other calamities. Mr. Pangilinan is Chairman of Philippine Business for Social Progress (PBSP), the largest private sector social action organization made up of the country's largest corporations. In June 2012, he was appointed as Co-Chairman of the US-Philippines Business Society (USPS), a non-profit society which seeks to broaden the relationship between the United States and the Philippines in the areas of trade, investment, education, foreign and security policies and culture.

2. JOSE MA. K. LIM

Filipino, 67 years old

President and Chief Executive Officer

Executive Director

Non-Voting Member, Nominations Committee

Director of Metro Pacific Investments Corporation since March 2006

Education and Training:

- BA Philosophy Degree, Ateneo De Manila University
- MBA Degree, Asian Institute of Management

Membership in Boards of Listed Companies other than MPIC:

- Manila Electric Company

Membership in Boards of Non-Listed Companies:

- Asian Hospital, Inc.
- Beacon Electric Asset Holdings, Inc.
- Beacon Powergen Holdings, Inc.
- Metro Pacific Tollways Corporation
- Medical Doctors, Inc.
- Colinas Verdes Hospital Managers Corporation
- Davao Doctors Hospital (Clinica Hilario), Inc.
- Maynilad Water Services, Inc.
- Maynilad Water Holding Company, Inc.
- Indra Philippines, Inc.
- East Manila Hospital Managers Corporation
- Metro Pacific Hospital Holdings, Inc.
- MetroPac Movers, Inc.
- MetroPac Iloilo Holdings Corporation
- MetroPac Logistics Company, Inc.
- MetroPac Water Investments Corporation
- MetroPac Iloilo Bulk Water Supply Corporation
- MetroPac Cagayan de Oro, Inc.
- Cagayan de Oro Bulk Water, Inc.
- Metro Pacific Light Rail Corporation
- Riverside Medical Center, Inc.
- Riverside College Inc.
- Metro Pacific Investments Foundation Inc.
- Metro Strategic Infrastructure Holdings
- Meralco PowerGen Corporation
- Porrovia Corporation
- DMCI-MPIC Water Company, Inc.
- Cardinal Santos Medical Center
- Pacific Global Aviation Inc.
- Light Rail Manila Corporation
- AIF Tollroads Holdings
- AF Payments Inc.
- AHI Hospital Holdings Corporation
- Light Rail Manila Holdings, Inc.
- Light Rail Manila Holdings 6, Inc.
- Asian Institute of Management
- Ateneo Graduate School of Business
- Colinas Verdes Hospital Managers Corporation
- Davao Doctors Hospital
- Manila Medical Services, Inc.
- Global Business Power Corporation
- Eco-System Technologies International, Inc.
- EasyTrip Services Corporation
- Collared Wren Holdings, Inc.

- MPCALA Holdings, Inc.
- Metro Pacific Tollways Development Corporation
- NLEX Corporation
- Metro Pacific Tollways North Corporation
- Metro Pacific South Corporation
- Metro Pacific Tollways Vizmin Corporation
- Cebu Cordova Link Expressway Corporation
- Metro Strategic Infrastructure Holdings, Inc.
- Larkwing Holdings, Inc.
- Cavite Infrastructure Corporation
- Neo Oracle Holdings Inc.
- Pacific Global One Aviation Company Inc.
- Philippine Disaster Risk Foundation, Inc.
- Philippine Telecommunications Investment Corp.
- Metro Vantage Properties, Inc.
- MetroPac Property Holdings, Inc.
- Surallah Biogas Ventures Corp.
- MetPower Venture Partners Holdings, Inc.

Other Information:

Mr. Lim worked as a senior officer for various local and foreign banking institutions from 1988 to 1995. He was Director for Investment Banking of the First National Bank of Boston from 1994 to 1995, and prior to that, Vice President of Equitable Banking Corporation.

In 1995, Mr. Lim joined Fort Bonifacio Development Corporation (FBDC) as Treasury Vice President and eventually was appointed Chief Finance Officer in 2000.

In 2001, Mr. Lim assumed the position of Group Vice President and Chief Finance Officer of FBDC's parent company, Metro Pacific Corporation (MPC) on a concurrent basis. He was then elected President and CEO of MPC in June 2003.

In 2006, MPC was reorganized into Metro Pacific Investments Corporation (MPIC), where he continues to serve as President and CEO.

Mr. Lim has received various awards relating to Corporate Governance and Investor Relations and most recently, he was accorded the Triple A award from Asian Institute of Management for his excellent performance in his field of profession.

He is a founding member of the Shareholders Association of the Philippines and an active member in various business organizations.

3. DAVID J. NICOL

Australian, 60 years old

Executive Vice President and Chief Finance Officer

Executive Director

Director of Metro Pacific Investments Corporation since April 2010

Education and Training:

- B. Sc. Management Sciences, University of Lancaster, England
- ACA Institute of Chartered Accountants in England and Wales

Membership in Boards of Non-Listed Companies:

- AF Payments, Inc.
- Asian Hospital, Inc.
- Colinas Verdes Hospital Managers Corporation
- Light Rail Manila Holdings, Inc.

- Medical Doctors, Inc.
- Metro Pacific Tollways Corporation
- Don Muang Tollways Public Company Limited

Other Information:

Mr. Nicol is an accomplished and versatile business leader having successfully held CEO and CFO positions in a wide range of industries in Europe and Asia.

Mr. Nicol began his career with PricewaterhouseCoopers where he served for 10 years in London, New York and Hong Kong. He joined First Pacific Company Limited in 1991 and in 1994 moved to their Thai affiliate Berli Jucker PCL where he served as CFO until 1998 and then as Group CEO until 2002 when First Pacific exited Thailand.

From 2002 until 2010 when Mr. Nicol joined MPIC, he held positions as CEO Europe and Asia for SIRVA, Inc., CEO of Pinnacle Regeneration group and as a director of Reconomy Limited in the UK's waste and recycling sector. He has a consistent record of building shareholder value through operational improvement, restructuring, mergers and acquisitions and entering new markets.

4. CHRISTOPHER H. YOUNG

British, 62 years old

Non-Executive Director

Chairman, Nominations Committee

Member, Nominations Committee

Director of Metro Pacific Investments Corporation since March 2019

Education and Training:

- Waid Academy, Scotland
- Master of Arts (Honors) degree in Economics, St. Andrews University

Membership in Boards of Listed Companies other than MPIC:

- Roxas Holdings, Inc.

Other Information:

Mr. Young is an Executive Director and Chief Financial Officer of First Pacific Company Limited, and serves as Commissioner of PT Indofood Sukses Makmur Tbk as well as a Trustee of IdeaSpace Foundation, Inc.

Mr. Young worked for PricewaterhouseCoopers in London and Hong Kong from 1979 until 1987, at which time he joined First Pacific in Hong Kong as Group Financial Controller. He joined Metro Pacific Corporation in 1995 as Finance Director, a position he held until he joined PLDT as its Chief Financial Advisor in November 1998. Mr. Young returned to First Pacific in 2015 as Chief Financial Officer and joined the First Pacific Board in August 2017.

5. AUGUSTO P. PALISOC JR.

Filipino, 62 years old

Non-Executive Director

Director of Metro Pacific Investments Corporation since March 2006

Education and Training:

- BA Economics, De La Salle University
- Master's in Business Management, Asian Institute of Management

Membership in Boards of Listed Companies other than MPIC:

- NIL

Membership in Boards of Non-Listed Companies:

- Medical Doctors, Inc.
- Colinas Verdes Hospital Managers Corporation
- Davao Doctors Hospital Inc.

- Davao Doctors College Inc.
- Asian Hospital, Inc.
- Metro Pacific Hospital Holdings, Inc.
- Riverside Medical Center, Inc.
- Riverside College, Inc.
- AHI Hospital Holdings, Inc.
- Central Luzon Doctors Hospital, Inc.
- Colinas Healthcare Inc.
- De Los Santos Medical Center, Inc.
- East Manila Hospital Managers Corporation
- Metro Radlinks Network, Inc.
- Metro Pacific Zamboanga Hospital Corporation
- The Megaclinic, Inc.
- Marikina Valley Medical Center, Inc.
- Delgado Clinic, Inc.
- Sacred Heart Hospital, Inc.
- Metro SEHI Cancer Center Corporation
- Metro RMCI Cancer Center Corporation
- Metro CLDH Cancer Center Corporation
- Metro Sanitas Corporation
- Medi Linx Laboratory, Inc.
- Manila Medical Services, Inc.
- St. Elizabeth Hospital, Inc.
- Western Mindanao Medical Center, Inc.
- Keralty Manila, Inc.
- Topheath Medical Clinics, Inc.
- Santos Clinic, Inc.
- Los Baños Doctors Hospital and Medical Center, Incorporated

Other Information:

Mr. Palisoc has been with the First Pacific group of companies for over 35 years. He is currently an Executive Director of MPIC and is the President & Chief Executive Officer and Director of Metro Pacific Hospital Holdings Inc.

Prior to joining MPIC, he was the Executive Vice President of Berli Jucker Public Company Limited in Thailand from 1998 to 2001. Mr. Palisoc served as President and CEO of Steniel Manufacturing Corporation in the Philippines from 1997 to 1998. He has held various positions within the First Pacific group as Group Vice President for Corporate Development of First Pacific Company Limited in Hong Kong, and Group Managing Director of FP Marketing (Malaysia) Sdn. Bhd. in Malaysia. Before he joined First Pacific in 1983, he was Vice President of Monte Real Investors, Inc. in the Philippines.

6. RAMONCITO S. FERNANDEZ

Filipino, 64 years old

Non-Executive Director

Director of Metro Pacific Investments Corporation since June 2009

Education and Training:

- Master's in Business Management, Asian Institute of Management
- Advanced Management Program of IESE (Spain) , University of Asia and the Pacific
- BS Degree in Industrial Management Engineering, De La Salle University
- Professional Directors Program, Institute of Corporate Directors

Membership in Boards of Listed Companies other than MPIC:

- NIL

Membership in Boards of Non-Listed Companies:

- Maynilad Water Services, Inc.
- MetroPac Water Investments Corporation

- Metro Iloilo Bulk Water Supply Corporation
- Metro Iloilo Holdings Corporation
- MetroPac Cagayan de Oro, Inc.
- Tahanan Mutual Building and Loan Association, Inc.
- First Pacific Leadership Academy
- Shareholders Association of the Philippines (SHAREPHIL)
- De La Salle College of Engineering

Other Information:

Ramoncito S. Fernandez is the current President and Chief Executive Officer of Maynilad Water Services, Inc. He is the past President of the Management Association of the Philippines, the premiere management organization composed of CEOs/COOs of the top 1000 corporation in the Philippines. He is the 2009 PISM GAWAD SINOP Awardee, the highest award conferred by the Foundation of the Society of Fellows in Supply Management and the Philippine Institute for Supply Management to outstanding achievers in the field of supply management. He is a recognized ASEAN Engineer by the ASEAN Federation of Engineering Organisations (AFEO).

He is a strong advocate of increased infrastructure spending for national development.

Mr. Fernandez was head of the Tollroad business of the MVP group from 2008 to 2015; growing its portfolio inside and outside the Philippines. He is an advocate of customer satisfaction, operating efficiency and innovation. Mr. Fernandez has been with the MVP Group since 1994, first under the packaging business and later with the Telecoms Group (PLDT/Smart) before moving to MPIC.

7. RAY C. ESPINOSA

Filipino, 63 years old

Non-Executive Director

Director of Metro Pacific Investments Corporation since November 2009

Education and Training:

- BS General Studies, University of Santo Tomas
- Bachelor of Laws, Ateneo de Manila University
- Master of Laws, University of Michigan Law School

Membership in Boards of Listed Companies other than MPIC:

- Lepanto Consolidated Mining Corporation
- Manila Electric Company
- Philippine Long Distance Telephone Company
- Roxas Holdings Inc.

Membership in Boards of Non-Listed Companies:

- AGN Philippines, Inc.
- Atimonan Land Ventures Development Corporation
- Atimonan One Energy, Inc.
- BTF Holdings, Inc
- Beacon Electric Asset Holdings, Inc
- Beacon PowerGen Holdings, Inc.
- Bell Telecommunication Philippines, Inc.
- Bonifacio Communications Corp.
- Bow Arken Holding Company, Inc.
- Brightshare Holdings Corporation
- Business World Publishing Corporation
- Calamba Aero Power Corporation
- Signal Cable Corporation (formerly Dakila Cable TV Corporation)
- Signal TV, Inc.
- Cinegear, Inc.
- CIS Bayad Center, Inc.
- Clark Electric Distribution Corporation
- Cobaltpoint Telecom, Inc.

- Comstech Integration Alliance, Inc.
- Connectivity Unlimited Resource Enterprise Inc.
- Corporate Information Solutions, Inc.
- Dominer Pointe, Inc.
- Eastern Telecommunications Philippines, Inc.
- Enterprise Investments Holdings, Inc.
- Epik Studios, Inc.
- E-Meralco Ventures, Inc.
- eSakay, Inc.
- eTelco, Inc.
- ESPI Real Estate Ventures Inc.
- Federation of Philippine, Industries, Inc.
- First Agri Holdings Corporation
- First Coconut Manufacturing Inc.
- First Pacific Leadership Academy, Inc
- Francom Holdings Inc.
- Global Business Power Corporation
- Hastings Holdings, Inc.
- Hi Frequency Telecommunications, Inc.
- JS' Publications (THE FREEMAN) Company, Inc.
- Landco Pacific Corporation
- Liberty Telecom Holdings, Inc.
- Maybank Philippines, Inc.
- Manila Electric Company
- Manila Overseas Press Club
- Med Vision Resources, Inc.
- Mediaquest Holdings, Inc.
- Media5 Marketing Corporation
- MGen Renewable Energy, Inc.
- Meralco Energy, Inc.
- Meralco Industrial Engineering Services Corporation (MIESCOR)
- Meralco Power Academy
- Meralco PowerGen Corporation
- Meralco Power Foundation, Inc.
- Meridian Power Ventures Limited
- Metro Pacific Assets Holdings, Inc.
- Metro Pacific Holdings, Inc.
- Metro Pacific Resources, Inc.
- MPG Holdings Philippines, Inc.
- MPG Mauban LP Corporation
- M Pioneer Insurance, Inc.
- MRail Inc. MSpectrum, Inc.
- Multipay Corporation
- Multisys Technologies Corporation
- Multi Technology Investments Holdings, Inc.
- MVP Rewards and Loyalty Solutions Inc.
- Nation Broadcasting Corp.
- New Century Telecoms, Inc.
- One Meralco Foundation, Inc.
- Pacific Aurora Plantation Corp.
- Pacific Global One Aviation Company, Inc.
- Pacific Light Power PTE LTD
- Paragon Vertical Corporation
- Perchpoint Holdings, Inc.
- Perihelion, Inc.
- PH Broadband Networks Holdings, Inc.
- PH Communications Holdings Corporation
- Philippine Telecommunications Investment Corp.

- Philstar Daily, Inc.
- Philstar Global Corporation
- Pilipinas Global Network Limited
- Pilipinas Natural Resources Holdings, Inc.
- Pilipinas Pacific Enterprise Holdings, Inc.
- Pilipina Pacific Natural Resources Holdings Inc.
- Pilipinas Pacific Telecom Holdings, Inc.
- Pilipino Star Ngayon, Inc.
- Pilipino Star Printing Company, Inc.
- PLDT, Inc.
- PLDT - Beneficial Trust Fund
- PLDT Capital PTE Ltd.
- PLDT Capital Investments PTE Ltd
- PLDT Communications and Energy Ventures, Inc
- PLDT Digital Investments PTE Ltd
- PLDT Global Corporation
- PLDT Global Investments Corporation
- PLDT Global Investments Holdings Inc.
- PLDT Online Investments PTE Ltd
- PLDT - Smart Foundation
- Power Smart Capital Ltd.
- Radius Telecoms, Inc.
- Redondo Peninsula Energy, Inc.
- Roxas Power Corporation
- Sari Sari Network Inc.
- SatVentures, Inc.
- Skyphone Logistics, Inc.
- Somete Logistics & Development Corporation
- Smart Communications, Inc.
- Stargate Media Corporation (People Asia)
- Straight Shooters Media, Inc.
- Studio5, Inc.
- Talas Data Intelligence Inc.
- Telecommunication Technologies Philippines, Inc.
- Telemedia Business Ventures, Inc.
- Tori Spectrum Telecom, Inc.
- Trans Digital Excel Inc.
- Two Cassandra - CCI Conglomerate, Inc.
- Two Rivers Pacific Holdings Corporation
- TV5 Network Inc.
- xS Inc. (formerly Unitel Production, Inc.)
- Upbeam Investments, Inc.
- Vega Telecom, Inc.
- Wolfpac Mobile Inc.

Other Information:

Mr. Espinosa was a partner of SyCip Salazar Hernandez & Gatmaitan from 1982 to 2000, a foreign associate at Covington and Burling (Washington, D.C., USA) from 1987 to 1988, and a law lecturer at the Ateneo de Manila School of Law from 1983 to 1985 and 1989. He ranked first in the 1982 Philippine Bar examination.

He is the chairman of the Philstar Daily Incorporated and BusinessWorld Publishing Corporation, chairman of the Finance Committee of Meralco, and chairman of the Audit Committee of Lepanto. He is also the Deputy Chief Executive Officer of Meralco, Head of PLDT's Regulatory Affairs and Policy Office and a trustee of the Beneficial Trust Fund of PLDT. Mr. Espinosa joined First Pacific in June 2013. He is First Pacific Group's Head of Government and Regulatory Affairs and Head of Communications Bureau for the Philippines.

8. EDWARD S. GO

Filipino, 81 years old

Independent Director

Chairman, Audit Committee

Member, Risk Management Committee

Member, Nominations Committee

Member, Corporate Governance Committee

Director of Metro Pacific Investments Corporation since July 2006

Education and Training:

- Bachelor of Arts, Ateneo de Manila University
- Post Graduate Studies, Ateneo de Manila University
- Doctor of Philosophy in Corporate Management (Honoris Causa), University of Baguio

Membership in Boards of Listed Companies other than MPIC:

- PHINMA Petroleum and Geothermal Corporation
- Filipino Fund Inc.
- PHINMA Energy Corporation

Membership in Boards of Non-Listed Companies:

- PLDT Communications and Energy Ventures, Inc.
- Hyundai Asia Resources, Inc
- Negros Navigation Co., Inc.
- ASA Philippines Foundation
- Metro Pacific Tollways Corporation
- BTF Holdings Inc
- Mediaquest Holdings, Inc.
- TV5 Network, Inc.
- Signal TV, Inc.
- BusinessWorld Publishing Corporation
- PhilSTAR Daily, Inc.
- AB Capital Investments Corporation
- Viscal Investment Corporation
- Union Galvasteel Corporation
- BusinessWorld Publishing Corporation
- Filipino Fund, Inc.
- Phinma Petroleum Geothermal, Inc.
- Anvaya Cove Golf & Sports Club

Other Information:

Mr. Go has over 40 years of management experience in banking and finance, starting as Executive Trainee with Citibank N.A. and became President of Philippine Bank of Communications in 1974 and Chairman and Chief Executive Officer of Chinabank in 1985. Mr. Go is also Chairman of the Audit Committee of MPIC and PCEV.

9. ARTEMIO V. PANGANIBAN

Filipino, 83 years old

Lead Independent Director

Chairman, Corporate Governance Committee

Director of Metro Pacific Investments Corporation since August 2007

Education and Training:

- Associate in Arts ("With Highest Honors"), Far Eastern University
- Bachelor of Laws ("Cum Laude"), Far Eastern University
- Doctor of Laws (Honoris Causa), University of Iloilo/Far Eastern University/ University of Cebu/ Angeles University/ Bulacan State University

Membership in Boards of Listed Companies other than MPIC:

- Asian Terminals, Inc.

- First Philippine Holdings Corporation
- GMA Holdings, Inc.
- GMA Network Inc.
- Jollibee Foods Corporation
- Manila Electric Company
- Petron Corporation
- PLDT, Inc.
- Robinsons Land Corporation

Membership in Boards of Non-Listed Companies:

- Asian Hospital, Inc.
- Metro Pacific Tollways Corporation
- Team Energy Corporation
- Tollways Management Corporation
- Claudio Teehankee Foundation
- Foundation for Liberty and Prosperity
- Manila Metropolitan Cathedral-Basilica Foundation, Inc.
- Metrobank Foundation
- Philippine Judges Foundation
- Tan Yan Kee Foundation, Inc.
- Arpan Investment and Management, Inc.
- Pan Philippine Resources Corporation
- Philippine Dispute Resolution Center

Other Information:

A consistent scholar, retired Chief Justice Panganiban obtained his Associate in Arts “With Highest Honors” and later his Bachelor of Laws with “Cum Laude” and “Most Outstanding Student” honors. He placed sixth among 4,200 candidates who took the 1960 bar examinations. He is also the recipient of several honorary doctoral degrees. A well-known campus leader, he founded and headed the National Union of Students of the Philippines.

In 1995, he was appointed Justice of the Supreme Court of the Philippines, and in 2005, Chief Justice. Aside from being a prodigious decision writer, he also authored thirteen books while serving on the highest court of the land. His judicial philosophy is “Liberty and Prosperity Under the Rule of Law.” He believes that the legal profession and the judiciary must not only safeguard the liberty of our people but must also nurture their prosperity and economic well-being. To him, justice and jobs, ethics and economics, democracy and development, nay, liberty and prosperity must always go together; one is useless without the other. On his retirement on 7 December 2006, his colleagues in the Supreme Court acclaimed him unanimously as the “Renaissance Jurist of the 21st Century.”

Prior to entering public service, Chief Justice Panganiban was a prominent practicing lawyer, law professor, business entrepreneur, civic leader and Catholic lay worker. He was the only Filipino appointed by the late Pope John Paul II to be a member of the Vatican-based Pontifical Council for the Laity for the term 1996-2001. At present, he is a much sought-after independent director and adviser of business firms, and writes a column in the Philippine Daily Inquirer.

10. LYDIA B. ECHAUZ

Filipino, 72 years old

Independent Director

Chairman, Risk Management Committee

Member, Audit Committee

Member, Compensation Committee

Member, Nominations Committee

Member, Corporate Governance Committee

Director of Metro Pacific Investments Corporation since November 2009

Education and Training:

- Bachelor of Arts Degree Major in Economics and Mathematics, St. Theresa’s College
- Master of Business Administration, Ateneo de Manila University

- Doctor of Business Administration, De La Salle University

Membership in Boards of Listed Companies other than MPIC:

- DNL Industries, Inc.
- Pilipinas Shell Petroleum Corp.

Membership in Boards of Non-Listed Companies:

- PLDT Beneficial Trust Fund
- Philstar Group
- FERN Realty Corporation
- Riverside College Inc.
- Henry Sy Foundation, Inc.
- Felicidad Sy Foundation, Inc.
- SM Foundation, Inc.
- NBS College, Inc.
- Akademyang Filipino Asso. Inc.
- Museo de Galeon Foundation, Inc.
- De La Salle College of St. Benilde
- Mano Amiga Academy

Other Information:

Lydia Echaz is retired from academe. She was for ten years President of Far Eastern University and its three other affiliate schools. Prior to joining FEU in 2002, she served as Dean of De La Salle University Graduate School of Business for sixteen (16) years, Associate Director of the Ateneo de Manila University Graduate School of Business for five (5) years, and Associate Professor of the University of the East, College of Business Administration for twelve (12) years. She is currently a member of the board of a few organizations, life member and former governor of the Management Association of the Philippines, and past President of the Association of Southeast Asian Institutions of Higher Learning, RP Council. She has been awarded most outstanding Filipino and most distinguished alumna of ADMU, DLSU, and St. Theresa's College.

11. ALFRED V. TY

Filipino, 52 years old

Vice-Chairman of the Board of Directors

Member, Risk Management Committee

Director of Metro Pacific Investments Corporation since November 2015

Education and Training:

- Bachelor of Science in Business Administration, University of Southern California

Membership in Boards of Listed Companies other than MPIC:

- Metropolitan Bank & Trust Company
- GT Capital Holdings, Inc.

Membership in Boards of Non-Listed Companies:

- Toyota Motor Philippines Corporation and Group of Companies
- Federal Land, Inc. and Group of Companies
- Makati Commercial Estate Association, Inc.

Other Information:

Mr. Ty is a director of the Metropolitan Bank & Trust Company, Vice-Chairman of GT Capital Holdings Incorporated, Chairman of Toyota Motor Philippines Group of Companies, Chairman of Federal Land Group of Companies. He holds a Bachelor of Science degree in Business Administration from the University of Southern California.

12. ALBERT F. DEL ROSARIO

Filipino, 80 years old

Regular Director

Chairman, Compensation Committee

Director of Metro Pacific Investments Corporation since May 2016

Education and Training:

- Bachelor of Science Degree in Economics, New York University
- Secondary School, Xavier Military School, New York

Membership in Boards of Listed Companies other than MPIC:

- PLDT, Inc.
- Rockwell Land Corporation

Membership in Boards of Non-Listed Companies:

- Philippine Stratbase Consultancy, Inc.
- Stratbase ADR Institute, Inc.
- Asia Insurance (Phil.) Corporation
- Enterprise Investments Holdings, Inc.
- Indra Philippines, Inc.
- Metro Pacific Asset Holdings, Inc.
- Metro Pacific Holdings, Inc.
- Metro Pacific Resources, Inc.
- Metro Pacific Tollways Corp.
- Philippine Telecommunications Investment Corp.
- PLDT Inc. – Technology Strategy Committee
- Two Rivers Pacific Holdings Corporation
- CSIS Southeast Asia Program
- Asia Society Global Council

Other Information:

Mr. Del Rosario was the former Secretary of Foreign Affairs of the Philippines from February 2011 to March 2016. He also served as Philippine Ambassador to the United States of America from October 2011 to August 2006.

Prior to entering public service, Amb. del Rosario was on the Board of Directors of various firms. His business career for over four decades has spanned the insurance, banking, real estate, shipping, telecommunications, advertising, consumer products, retail, pharmaceutical and food industries. He also headed the development of Pacific Plaza Towers. He is Co-founder of Gotuaco del Rosario Insurance Brokers Inc., Chairman of Philippine Stratbase ADR Institute, Inc. and a Director of PLDT Inc., Metro Pacific Tollways Corporation, Indra Philippines, Inc. and Rockwell Land Corporation.

Ambassador del Rosario received numerous awards and recognition for his valuable contributions to the Philippines and abroad. In September 2004, Ambassador del Rosario was conferred the Order of Sikatuna, Rank of Datu, by H.E. President Gloria Macapagal-Arroyo for his outstanding efforts in promoting foreign relations for the Philippines and the Order of Lakandula with a Rank of Grand Cross (Bayani) for acting as Co-Chair of the 2015 APEC in December 2015. He was a recipient of the EDSA II Presidential Heroes Award in recognition of his work in fostering Philippine democracy in 2001 and the Philippine Army Award from H.E. President Corazon Aquino for his accomplishments as Chairman of the Makati Foundation for Education in 1991.

He was awarded as 2013 Professional Chair for Public Service and Governance by Ateneo School of Government and the Metrobank Foundation, 2014 Management Man of the Year by Management Association of the Philippines, 2016 Outstanding Government National Official by Volunteers Against Crime and Corruption (VACC), 2016 Asia CEO Award as Life Contributor, and Manuel L. Quezon Gawad Parangal as Quezon City's Most Outstanding Citizens for 2016. He was elevated to the Xavier Hall of Fame in New York City in 2006. Ambassador del Rosario received the AIM Washington Sycip Distinguished Management Leadership Award in 2011, Doctor of Laws (Honoris Causa) for "principled commitment to democracy, integrity and the rule of law both at home and around the globe" conferred by the College of Mount Saint Vincent, New York City in September

2015, Rotary Club Makati West's First "Albert del Rosario Award" (Tungo sa Makatarungang Pamumuhay) in August 2016, Outstanding Leadership in Diplomatic Service by Mirriam College Department of International Studies and Philippine Tatler's Diamond Award both in November 2016. On September 25, 2018 he was conferred the Honorary Degree of Doctor for Humanities by the Ateneo de Manila University for staunchly defending the sovereignty and territorial integrity of the country, raising the standards of economic diplomacy and proactively ensuring the safety and security of overseas Filipinos everywhere.

13. RODRIGO E. FRANCO

Filipino, 60 years old

Director

Director of Metro Pacific Investments Corporation since May 2016

Education and Training:

- Masters of Business Administration, Ateneo Graduate School of Business
- BS Management Engineering, Ateneo de Manila University
- Secondary School, Philippine Science High School

Membership in Boards of Listed Companies other than MPIC:

- NIL

Membership in Boards of Non-Listed Companies:

- Metro Pacific Tollways Corporation
- NLEX Corporation
- Cebu Cordova Link Expressway Corporation
- MPCALA Holdings, Inc.
- Cavitex Infrastructure Corporation

Other Information:

Before joining NLEX Corp. in April 2003, Mr. Franco spent 20 years with JPMorgan Chase Bank. He was Vice President for Investment Banking when he left the Manila branch of JPMorgan Chase by the end of 2002. While in JPMorgan Chase, he assisted several Philippine companies raise funds from the international loan and capital markets, and had been involved in originating and executing a number of mergers and acquisitions, equity capital markets and loan and bond restructuring transactions.

14. FRANCISCO C. SEBASTIAN

Filipino, 65 years old

Director

Member, Audit Committee

Member, Finance Committee

Director of Metro Pacific Investments Corporation since June 2016

Education and Training:

- AB Degree in Economics, Ateneo de Manila University

Membership in Boards of Listed Companies other than MPIC:

- GT Capital Holdings, Inc.
- Metropolitan Bank & Trust Company

Membership in Boards of Non-Listed Companies:

- First Metro Investment Corp.
- First Metro Asset Mgmt. Inc.
- Resiliency (SPC) Inc.
- Federal Land, Inc.
- Travel Services, Inc.
- Property Company of Friends, Inc.

- ST 6747 Resources Corporation

Other Information:

Mr. Sebastian is concurrently the Chairman of First Metro Investment Corporation, Vice Chairman of Metropolitan Bank & Trust Company and Chairman of GT Capital Holdings Inc.

He joined the Metrobank Group in 1997 when he was appointed as President of First Metro Investment Corporation, a position which he held for 13 years until 2011 when he became Chairman.

Mr. Sebastian joined the Ayala Group in 1975, and was seconded in 1977 to Hong Kong by Ayala Investment and Development Corporation. He worked as an investment banker in Ayala International Finance Limited and then Filinvest Finance (HK) Ltd. until 1984. He then started his own corporate and financial advisory firm based in Hong Kong, Integrated Financial Services Ltd., which he managed until he returned after 20 years to the Philippines to join the Metrobank Group in 1997.

15. JOSE JESUS G. LAUREL

Filipino, 65

Director

Director of Metro Pacific Investments Corporation since June 2016

Education and Training:

- AB Degree in Economics, Ateneo de Manila University
- Law Degree, Ateneo de Manila University
- Master of Laws, Yale University

Other Information:

Mr. Laurel is an Ateneo Law professor for 37 years and a holder of commercial Law Professorial Chair. He is a fellow at the Institute of Corporate Directors and a Senior Adviser for Good Governance Advocates and Practitioners of the Philippines.

He served as General Counsel of Energy Development Corporation for 13 years, and as Securities Analyst up to Deputy Executive Director of Securities and Exchange Commission for 9 years. He also served Petron Corporation as VP - General Counsel from 2005-2010. Atty. Laurel is also the Corporate Governance Officer of MPIC following his retirement as VP-Legal of the Company from 2010 to 2016. He placed 6th in the 1981 bar. He also has a Master of Laws from Yale University.

Officers and Advisors

The following are the names, ages, positions, citizenship and periods of service of the incumbent officers and advisors of the Company:

Name	Age	Position	Citizenship	Period during which individual has served as such
Jose Ma. K. Lim	67	President & CEO	Filipino	March 2006 up to present
David J. Nicol	60	Executive Vice-President & Chief Finance Officer	Australian	April 2010 up to present
Melody M. del Rosario	55	Vice President - PR and Corporate Communications	Filipino	March 2006 up to present
Maida B. Bruce	46	Vice President - Group Controller	Filipino	November 2009 up to present
Karim G. Garcia	52	Vice President – Business	Filipino	January 2015 to present

Name	Age	Position	Citizenship	Period during which individual has served as such
		Development		
Loulette Anne M. Zoilo	43	Vice-President - Human Resources	Filipino	February 2018 to present
Ricardo M. Pilaes III	38	Vice President – Legal	Filipino	February 2018 to present
Santhea V. delos Santos	42	Assistant Vice President - Chief Risk Officer	Filipino	February 2014 to present
Melanie Rita G. Bendijo	46	Vice President and Treasurer	Filipino	February 2019 to present
Maricris A. Ysmael	40	Vice President of Investor Relations	Filipino	February 2019 to present
Armin T. Uy	40	Assistant Vice President – Finance	Filipino	February 2018 to present
Kristine Pineda-Fragante	32	Assistant Vice-President of Finance	Filipino	February 2018 to present
Jose Maria Niño Jesus P. Madara	37	Assistant Vice-President for Business Development	Filipino	February 2018 to present
Jose Jesus G. Laurel	65	Corporate Governance Officer	Filipino	May 2016 up to present
Ma. Joanna Carmela P. Sanalila	32	Internal Auditor	Filipino	October 2019 to present
Edison R. Mateo	40	Assistant Vice President for Information Technology	Filipino	February 2020 to present
Antonio A. Picazo	78	Corporate Secretary	Filipino	March 2006 up to present
Cristina S. Palma Gil-Fernandez	51	Assistant Corporate Secretary	Filipino	May 2013 up to present

Election of Members of the Board

There will be an election of the members of the Board during the Annual Meeting. In accordance with MPIC's Revised Manual on Corporate Governance (the "Manual"), the Nomination Committee pre-screened all candidates nominated to become a member of the Board in its meeting held on 1 April 2020, in accordance with the qualifications and disqualifications set forth in the Manual and in the MPIC Guidelines on the Search, Screening and Selection of Directors.

The Company has likewise complied with the guidelines on the nomination and election of independent directors set forth in Rule 38 of the Amended Implementing Rules and Regulations of the Securities Regulation Code.

The following are the members of the Nomination Committee:

1. Christopher H. Young (Chairman)
2. Lydia B. Echaz (Voting Member)
3. Edward S. Go (Voting Member)
4. Jose Ma. K. Lim (Non-voting Member)

The following are the nominees for directors of MPIC for 2019-2020:

1. Mr. Manuel V. Pangilinan
2. Mr. Jose Ma. K. Lim
3. Mr. David J. Nicol
4. Mr. Edward S. Go (Independent Director)
5. Mr. Augusto P. Palisoc Jr.
6. Mr. Albert F. Del Rosario
7. Retired Chief Justice Artemio V. Panganiban (Independent Director)
8. Mr. Alfred V. Ty
9. Mr. Ramoncito S. Fernandez
10. Ms. Lydia B. Echaz (Independent Director)
11. Mr. Francisco C. Sebastian
12. Mr. Ray C. Espinosa
13. Mr. Christopher H. Young
14. Mr. Rodrigo E. Franco
15. Mr. Jose Jesus G. Laurel

The nominees for Independent Directors have continuously possessed the qualifications and none of the disqualifications of an Independent Director from the time they were first elected as such.

The three (3) independent directors, Ms. Lydia B. Echaz and Messrs. Edward S. Go and Artemio V. Panganiban, were nominated by Julio C. Perez, a registered shareholder of the Company who is not a director, officer or substantial shareholder of the Company. Mr. Perez signed the recommendations and Ms. Lydia B. Echaz, Mr. Edward S. Go and Mr. Artemio V. Panganiban accepted their nominations. Mr. Perez is not related to any of Ms. Lydia B. Echaz, Mr. Edward S. Go and Mr. Artemio V. Panganiban.

Only the nominees whose names appear on the Final List of Candidates are eligible for election as directors (independent or otherwise). No other nominations will be entertained after the preparation of the final list of candidates and no further nominations shall be entertained or allowed during the annual stockholders' meeting.

A brief description of the background and business experiences of the nominees who are likewise incumbent directors/independent directors of the Company are provided in Item 5 above.

Officers

The business experience of each of the officers and executives of the Company (other than the executive directors whose profiles are provided above) for the last five (5) years is as follows.

1. MELODY M. DEL ROSARIO
Vice President
Public Relations and Corporate Communications

Ms. Del Rosario has been with the Metro Pacific Group since 1993, and has over 21 years of experience heading MPIC's public and media relations, corporate communications, advertising and corporate social responsibility (CSR). In these various capacities, Ms. del Rosario is in charge of strengthening the credibility and corporate public image of MPIC by planning and overseeing the implementation of strategic corporate communication programs, handling reputation and crisis management, as well as working closely with the corporate communication teams and CSR heads of the group. Ms. del Rosario is also the Corporate Information Officer of MPIC for the Philippine Stock Exchange and has recently been promoted President of the MPIC Foundation where she actively implements institutional programs on education, economic empowerment and environmental awareness.

2. MAIDA B. BRUCE
Vice President
Group Controller

Ms. Bruce joined MPIC in November 2009 as the Vice President Group Controller and IT Head, where she is responsible for strengthening and overseeing financial reporting, budgeting and

forecasting, and systems enhancement processes. In 2017, she was also appointed as Data Protection Officer of MPIC. She is also a director and/or Chief Finance Officer and Treasurer of several subsidiaries of MPIC including MPIC Foundation and Ideospace Foundation. Prior to joining MPIC, Ms. Bruce was the CFO of the Strategic Landbank Management group and some subsidiaries of Ayala Land, one of the largest real estate developers in the Philippines. She has more than thirteen years of extensive experience in the banking industry under Citigroup Australia and Manila. She was Vice President for Special Purpose Vehicles under the Financial Control Department of Citigroup Australia and has handled several roles and responsibilities also in Citibank Manila. She was part of a pioneer team that implemented, supported and continuously upgraded a proprietary global financial reporting system to multiple countries in the Asia-Pacific region. She started her career as a junior auditor of Ernst and Young here in the Philippines. She received her Bachelor of Accountancy Degree from St. Paul College of Manila.

3. KARIM MANUEL G. GARCIA
Vice President
Business Development

Mr. Garcia is responsible for new business development and integration into Metro Pacific's businesses. His mandate is to increase shareholder value, by exploring new business ventures, and executing the development of Solicited and Unsolicited PPPs, Greenfield Projects and Merger and Acquisition (M&A) transactions, especially those with synergies to our existing businesses.

While living in Houston, Texas, Mr. Garcia managed the development of several international power projects, with a combined generation capacity of approximately 1000 MW, as well as executed energy venture capital M&A deals in South East Asia. Prior to joining MPIC, he was Vice President for Strategic Planning, responsible for the development of energy projects for Phinma Energy.

As MPIC's Vice President of Business Development, Karim is growing our rail business, advancing our foray into airports, and acquiring both fossil and renewable energy assets. He is also diversifying MPIC's portfolio into deregulated and scalable infrastructure investments such as organic waste to biogas, and the production and distribution of industrial gases. Furthermore, he is currently exploring a gas to power project with the development of a Liquefied Natural Gas (LNG) Import Terminal in the Philippines.

Mr. Garcia is a member of the Board and Executive Committee of Light Rail Manila Corporation which owns and operates the Light Rail Transit 1 system, and Global Business Power Corporation. And he is also the CEO of our newly formed biogas company, METPower.

Mr. Garcia holds a Bachelor of Science in Business Administration (BSBA), from the Questrom School of Business at Boston University, and obtained a Masters of Business Administration (MBA) from the Marshall School of Business at the University of Southern California. He is also an alumnus of the Ateneo de Manila.

4. LOUDETTE ANNE M. ZOILO
Vice President
Human Resources

Ms. Zoilo joined MPIC in September 2009. She currently heads MPIC HR and has been instrumental in managing and improving the MPIC organization's People related Organizational Strategies. She brings with her 18 years of Human Resources experience, gained from PricewaterhouseCoopers where she was a Manager of the Global Human Resources Solutions team, an HR Consulting team of the firm which services a vast array of industries including but not limited to, Utilities, Consumer, Banking, Government, NGOs and others. Her project exposure included HR Consulting, Risk Management and Process Improvement projects. She was also part of the management team of Corporate Human Resources Group of Philamlife who oversaw the HR function of almost 21 affiliates where she instituted improvements in policies and procedures of the group. Prior to joining MPIC, she was the HR Head of Jollibee Worldwide Services, a shared-service organization of the Jollibee Group of Companies.

5. RICARDO M. PILARES III
Vice President – Legal
Compliance Officer

Mr. Pilares graduated Valedictorian from the Ateneo Law School in 2006 and passed the Philippine Bar Examinations in 2007 with the second highest ranking. Before joining MPIC in 2010, Mr. Pilares was an associate in ACCRA Law Offices, and subsequently in Puno and Puno Law Offices, where he handled litigation cases and special corporate projects for various clients. He also acts as legal counsel and corporate secretary of the various subsidiaries of MPIC. He is also a member of the faculty of the Ateneo Law School and University of Makati, teaching Statutory Construction, Conflicts of Law and Legal Forms.

6. SANTHEA V. DELOS SANTOS
Assistant Vice President
Chief Risk Officer

Ms. Delos Santos has over 18 years of extensive experience in finance, audit and Enterprise Risk Management (ERM) combined. She joined MPIC in February 2007. As one of the early members of MPIC Finance team, she set up the Company's processes in financial and management reporting, planning, and budget. In 2014, she assumed the role of MPIC's Chief Risk Officer. In this position, she is responsible for the implementation of the ERM program of the holding company and advocates adoption of the same across the Group. She has contributed in crafting investment and funding strategies and in assessing key enterprise risks for the Group. The early years in her career were spent at SGV & Co. where she gained her audit experience. She is a Certified Public Accountant, a Certified Financial Consultant and a Certified Risk Manager.

7. MELANIE RITA G. BENDIJO
Vice President and Treasurer
Treasury

Ms. Bendijo has been with Metro Pacific Group since 2004 and has over 14 years of experience in the field of Treasury and Fund Management. She is responsible for the Company's overall Treasury Operations and Controls. She has been instrumental in various fund raising activities of the Company's major investments, including securing a foreign loan to support MPIC's Don Muang Tollway investment.

8. MARICRIS C. ALDOVER – YSMAEL
Vice President of Investor Relations
Investor Relations

Ms. Maricris Aldover-Ysmael joined MPIC's Investor Relations team in 2010. Since then, she has been an integral part of the Company's IR function and was appointed as Head of the department in January 2017. She is responsible for managing relationships with investors and investment analysts; spearheading efforts to align their interests with that of senior management. She provides support to the CEO and CFO and represents MPIC in international investor conferences and roadshows. She also maintains the underlying detailed financial models that drive MPIC's internal net asset valuation. She has been instrumental in developing the Company's key messaging points and facilitates events that are designed to keep investors and analysts updated on Company developments, growth opportunities, risks and challenges. Prior to MPIC, Ms. Aldover-Ysmael was an Associate Director in SGV & Co. (Ernst & Young Philippines) specializing in Assurance and Business Advisory Services. She has over 14 years of combined experience in Investor Relations, Finance and External Audit. She holds a Bachelor of Science degree in Accountancy, a Bachelor of Arts degree in Philosophy from De La Salle University - Manila and is a Certified Public Accountant.

9. ARMIN F. TULIO – UY
Assistant Vice President
Finance

Ms. Tulio-Uy is responsible for the Company's overall accounting operations and financial reporting compliance. She graduated cum laude from the University of the Philippines Diliman in 2000 and was a CPA board toponotcher in 2001. Before joining Metro Pacific Investments Corporation in

2013, she was a Senior Director in SGV & Co. where she gained over 10 years of experience in external audit. Aside from external audits, she was one of the team leaders of SGV's Capital Markets Group responsible for assisting clients in cross border capital market transactions and local initial public offerings. As a member of SGV's Accounting Standards Group, she was a lead trainer for local and regional IFRS and US GAAP workshops. She has had international assignments with Ernst & Young Hong Kong, Ernst & Young US and Shell Shared Services India.

10. KRISTINE PINEDA-FRAGANTE
Assistant Vice President
Finance

Ms. Pineda-Fragante has been MPIC's financial planning head since 2014. She built financial models to assist management in achieving a deeper understanding of the various concession agreements and other revenue-cost structures to further maximize value drivers and make timely, relevant and informed decisions. She has been instrumental in structuring various Parent Company deals, ensuring all aspects enhance company value. Ms. Pineda-Fragante graduated cum laude from De La Salle University Manila in 2008 and placed first in the May 2008 Licensure Examination for Certified Public Accountants. She joined the company as an Investor Relations Specialist in 2009.

11. JOSE MARIA NIÑO JESUS P. MADARA
Assistant Vice President
Business Development

Mr. Madara joined MPIC's Business Development team in January 2015. He is currently focused on building up MPIC's environmental infrastructure / Energy from Waste portfolio. Prior to joining MPIC, Mr. Madara worked as an Investment Banker with the Investment & Capital Corporation of the Philippines advising on transactions with cumulative value of over PhP20 billion, spanning various industries, including, Power, Banking and Finance, Construction Materials, and Real Estate Development. Mr. Madara also worked in the assurance practice of Ernst & Young LLP in San Francisco, California, focusing on the Technology and Biotechnology sectors. He holds a Bachelor's of Science in Business Administration Degree, cum laude, with a concentration in accounting and finance from the University of San Francisco in California.

12. MA. JOANNA CARMELA P. SANALILA
Internal Auditor

Ms. Sanalila leads MPIC's internal audit function starting October 2019. Her role involves directing a comprehensive internal audit program, including performance, operational, financial and compliance audit projects and in providing consulting services to MPIC and subsidiaries' management and staff. She is establishing the MPIC Group Internal Audit Council and serves as a resource to the subsidiaries and affiliates' audit committees to establish oversight within the Group. She also leads the audit of the MPIC subsidiaries without established internal audit function, including its establishment of internal controls.

Ms. Sanalila is a seasoned internal audit professional with more than 10 years of local and international experience. Prior to joining MPIC, she was the Regional Internal Audit Manager for Asia Pacific of WPP, the world's largest advertising and marketing communications services company. She led financial and operational audits, including other ad hoc assignments such as fraud investigations and system reviews of the operating companies across the region. She was also a Director in SGV & Co. specializing in advisory and risk services where she led various compliance audit engagements, business process reviews, enterprise risk management, Sarbanes Oxley, UK Anti-Bribery Act and US Foreign Corrupt Practices Act compliance projects, and business control transformation projects of various companies across different industries.

13. EDISON R. MATEO
Assistant Vice President for Information Technology

Mr. Mateo officially joined MPIC in 2012. He currently oversees the IT transition team requirements and leads IT organizations of various industries inclusive but not limited to water, holdings, energy, and real estate. He has been instrumental in trimming down several IT operational expense requirements through group IT initiatives. Mr. Mateo holds a Bachelor of

Science degree Major in Computer Science from Adamson University. Prior to joining MPIC, Mr. Mateo held a global IT senior engineer post in a business process outsourcing company.

14. ANTONIO A. PICAZO
Corporate Secretary

Antonio A. Picazo is a founding Partner of Picazo Buyco Tan Fider & Santos Law Offices. He serves as a Director and/or Corporate Secretary of several large Philippine corporations, including Metro Pacific Investments Corporation, a position he has held since 2006, and/of Philippine Associated Smelting and Refining Corporation. He is currently also a member of the Board of the PGH Medical Foundation and the Gerry Roxas Foundation.

15. CRISTINA S. PALMA GIL-FERNANDEZ
Assistant Corporate Secretary

Cristina S. Palma Gil-Fernandez was appointed to the position of Assistant Corporate Secretary of MPIC in May 2013. Atty. Palma Gil-Fernandez graduated with a Bachelor of Arts degree, Major in History (Honors) from the University of San Francisco in 1989, and with a Juris Doctor degree, second honors, from the Ateneo de Manila University in 1995. She is a Partner at Picazo Buyco Tan Fider & Santos Law Offices and has over 20 years of experience in corporate and commercial law, with emphasis on the practice areas of banking, securities and capital markets (equity and debt), corporate reorganizations and restructurings and real estate. She currently serves as a Corporate Secretary of several large Philippine corporations, including three (3) other publicly-listed Philippine corporations.

No Director has resigned or declined to stand for re-election to the Board of Directors since the date of the last annual stockholders' meeting due to disagreement with the Company on any matter relating to the Company's operations, policies or practices.

The Company is not aware of any pending case that may materially affect the ability of the nominees to adequately and ably perform their duties as directors of the Company, once elected.

The Company has not had any transaction during the last two (2) years in which any Director or Executive Officer or any of their immediate family members had a direct or indirect interest.

The incumbent members of the various committees of the Board of Directors are as follows:

A. Nominations Committee

Chairman: Christopher H. Young
Members: Lydia B. Echaz
Edward S. Go
Jose Ma. K. Lim (non-voting member)
Jane Catherine C. Rojo (Committee Secretary)

B. Audit Committee

Chairman: Edward S. Go
Members: Lydia Echaz
Francisco C. Sebastian
Jane Catherine C. Rojo (Committee Secretary)

C. Risk Management Committee

Chairman: Lydia Echaz
Members: Edward S. Go
Alfred V. Ty
Jane Catherine C. Rojo (Committee Secretary)

D. Compensation Committee:

Chairman: Albert F. Del Rosario
Members: Lydia B. Echaz
Manuel V. Pangilinan
Jane Catherine C. Rojo (Committee Secretary)

E. Corporate Governance Committee

Chairman: Artemio V. Panganiban
Members: Lydia B. Echaz
Edward S. Go
Jane Catherine C. Rojo (Committee Secretary)

Except as disclosed in Item 6 below, none of the aforementioned Directors and Executive Officers is covered by a special compensatory plan or arrangement, nor do any of them hold any outstanding warrants or options in respect of the Company or its shares.

Other Significant Employees

There are no other significant employees of MPIC.

Family Relationships

There are no family relationships among the significant employees, officers and directors of MPIC.

Involvement in Certain Legal Proceedings

During the past five (5) years to date, MPIC has not been: (a) involved in any bankruptcy petition; (b) convicted by final judgment; (c) has not been subjected to any order, judgment or decree; and (d) committed a violation of any Securities or Commodities Law.

Item 6. Compensation of Directors and Executive Officers

The aggregate compensation paid in 2018 and 2019 and estimated to be paid in 2020, to the officers of the Company is set out below:

Names	Position	Year	Salary	Bonus	Others
Manuel V. Pangilinan Jose Ma. K. Lim David J. Nicol	Chairman President & CEO Chief Finance Officer				
Maida B. Bruce Ricardo M. Pilares, III	VP Controller VP Legal				
Aggregate for above-named officers		2018 2019 2020 (est.)	115,942,433 122,482,366 131,056,131	89,110,160 109,149,652 117,881,625	18,087,784 364,135,100 0
All Other Directors and Officers as a group excluding the above-named officers		2018 2019 2020 (est.)	50,762,506 51,655,887 56,821,476	36,479,149 37,891,821 41,681,004	1,365,016 120,725,094.17

The above executive officers are covered by standard employment contracts and employees' retirement plan and can be terminated upon appropriate notice.

Non-executive directors are entitled to a per diem allowance of ₱100,000 effective 2016 (2015: ₱50,000) for each attendance in the Company's BOD meetings and ₱50,000 effective 2016 (2015: ₱30,000) for each attendance in the Company's Committee meetings.

The Company's By-Laws provide that, additionally, an amount equivalent to 1 percent (1%) of net profit after tax shall be allocated and distributed amongst the directors of the Company who are not officers thereof or of any of its subsidiaries or affiliates, in such manner as the Board may deem proper. Other than the foregoing and the Restricted Stock Unit Plan discussed below, there are no other special arrangements pursuant to which any director was compensated in his/her capacity as director of the Company.

The aggregate number of options awarded to the Directors and Executive Officers are set out below:

Names	Position	Amount of Options	Date of Grant of the Options	Exercise Price	Market Price on the Date of Grant	Expiration Date

Names	Position	Amount of Options	Date of Grant of the Options	Exercise Price	Market Price on the Date of Grant	Expiration Date
Manuel V. Pangilinan Jose Ma. K. Lim David J. Nicol Edward A. Tortorici Augusto P. Palisoc, Jr. Ramoncito S. Fernandez Antonio A. Picazo Edward S. Go Artemio V. Panganiban Lydia B. Echaz Washington Z. SyCip ² Robert C. Nicholson Ray C. Espinosa Maida B. Bruce Melody M. del Rosario Jose Jesus G. Laurel Santhea V. delos Santos Loudette Anne M. Zoilo Ricardo M. Pilares III Melanie Rita G. Bendijo Armin F. Tulio-Uy Maricris C. Aldover-Ysmael	Chairman President/CEO CFO / Director Executive Advisor Director Director Corp. Sec. Ind Director Ind Director Ind Director Ind Director Director Director Vice President Vice President Corporate Governance Officer Asst. Vice President Vice President Vice President Vice President Asst. Vice President Vice President					
Aggregate for above named directors/officers		43,500,000 43,500,000 59,500,000 10,000,000 3,000,000 109,500,000 0	12/09/08 03/10/09 07/02/10 12/21/10 04/12/11 10/14/14	₱2.12 ₱2.73 ₱2.73 ₱3.50 ₱3.66 ₱4.60	₱2.10 ₱2.70 ₱2.65 ₱3.47 ₱3.70 ₱4.59	Jan. 2, 2013 March 10, 2013 July 2, 2015 Dec. 21, 2015 April 14, 2016 October 14, 2018
Others		17,500,000 19,425,245 34,800,000 1,000,000 2,500,000	12/09/08 03/10/09 07/02/10 03/08/11 10/14/14	₱2.12 ₱2.73 ₱2.73 ₱3.53 ₱4.60	₱2.10 ₱2.70 ₱2.65 ₱3.53 ₱4.59	Jan. 2, 2013 March 10, 2013 July 2, 2015 March 8, 2016 October 14, 2018

Under the terms of the first grant, fifty percent (50%) of the first tranche granted (61,000,000 option shares) vested on January 2, 2009 and the remaining fifty percent (50%) of said first tranche vested on the first (1st) anniversary of the initial vesting date for such tranche or January 2, 2010. On the other hand, fifty percent (50%) of the second tranche granted (62,925,245 option shares) vested on March 10, 2009 and the remaining fifty percent (50%) of said second tranche likewise vested on the first (1st) anniversary of the initial vesting date for such tranche or March 10, 2010. Grantees of said options may exercise in whole or in part their respective options at any time after vesting but prior to the expiration of three (3) years after all of the option shares for such tranche have vested.

A second grant was issued on July 2, 2010 covering a total of 94,300,000 options, of which 62,500,000 options were granted to MPIC directors and officers while 31,800,000 were granted to certain key personnel of MPIC's subsidiaries and affiliates. Of the 62,500,000 options granted, 50% vested on January 1, 2011 and the remaining 50% vested on January 1, 2012. Of the 31,800,000 granted, 30%

² Mr. Washington SyCip passed away on October 8, 2017.

vested on July 2, 2011, 35% vested on July 2, 2012 and the remaining 35% vested on July 2, 2013. Options granted under this grant may be exercised at any time after vesting but prior to expiration on July 2, 2015.

A third grant was subsequently issued on the following dates: (a) 10,000,000 option shares was granted to an executive officer of an MPIC subsidiary of which 30% vested on August 1, 2011, 35% vested on August 1, 2012 and 35% vested on August 1, 2013; (b) 1,000,000 option shares was granted to senior management of an MPIC subsidiary of which 30% vested on March 8, 2012, 35% vested on March 8, 2013 and 35% vested on March 8, 2014; and (c) 3,000,000 option shares was granted to an MPIC officer of which 50% vested on April 14, 2012 and the remaining 50% vested on April 14, 2013. Options granted under this tranche may be exercised at any time after vesting but prior to expiration of a period of five years from grant date.

A fourth grant was issued on October 14, 2013 covering a total of 112,000,000 options were granted to MPIC directors and officers and certain key personnel of MPIC's subsidiaries and affiliates. Of the total 112,000,000 options granted, 50% vested on October 14, 2014 and the remaining 50% vested on October 14, 2015. Options granted under this grant may be exercised at any time after vesting but prior to expiration on October 14, 2018.

The foregoing options were granted pursuant to, and subject to the terms and conditions provided in, the Executive Stock Option Plan of the Parent Company, as amended (the "Plan"). The procedure for the exercise of such options is as set forth in the Plan.

Long-term Incentive Plan (LTIP)

Certain of the Company's employees are eligible for long-term employee benefits under a long-term incentive plan. The liability recognized on the LTIP comprises the present value of the defined benefit obligation and was determined using the projected unit credit method. Each LTIP performance cycle generally covers 3 years with payment intended to be made at the end of each cycle (without interim payments) and is contingent upon the achievement of an approved target core income of the Company by the end of the performance cycle. Each LTIP performance cycle, upon endorsement of the Compensation Committee, is approved by the respective board of directors of the entities of the Company.

To fund the LTIP programs for each cycle, MPIC enters into Investment Management Agreement (IMA) with a Trustee Bank. The LTIP fund will continue to accumulate until the LTIP target payout. The investment portfolio of IMA is limited to the following: securities issued, directly or indirectly, or guaranteed by the government; and time deposit and money market placements issued by any of the top ten (10) banks in the Philippines.

Restricted Stock Unit Plan (RSUP)

On July 14, 2016, the Compensation Committee of MPIC approved the RSUP as part of MPIC's LTIP. The RSUP, which has a validity period of ten (10) years, replaced the Parent Company's ESOP.

The RSUP is designed, among others, to reward the Directors and certain key officers of MPIC who contribute to its growth to stay with MPIC for the long term. Under the RSUP, which shall have a cycle of three (3) years starting 2016, MPIC, at its cost will reacquire MPIC common shares to be held as treasury shares and reserved to be transferred to the Directors and key officers determined by the Committee to be eligible to participate under the RSUP. Vested shares will be transferred in the name of the eligible participants on full vesting date, at no cost as provided under the RSUP.

The RSUP also limits the aggregate number of shares that may be subject to award to no more than three percent (3%) of the outstanding common shares of MPIC. For the first 3-year cycle (i.e., 2016 to 2018), MPIC will acquire up to 26.7 million common shares (originally 27.4 million common shares) at such time and under such terms and conditions as the Committee may determine. As at December 31, 2018, MPIC had already acquired 26.1 million shares from the open market at and held as treasury shares.

Fair value of the Share Award was determined using the market closing price of P=7.15 per share on date of grant. One third (or 33.33%) of the share award vests every 31st of December beginning 2016

until fully vested by December 31, 2018.

Total Share Award expense for the years ended December 31, 2019, 2018 and 2017 amounted to nil, Php 66.7 million and Php 66.7 million, respectively, included in "Personnel costs and employee benefits" under "General and administrative expenses" account in the consolidated statements of comprehensive income. The shares in relation to the RSUP were issued to the grantees in June 2019.

Item 7. Independent Public Accountants

The auditing firm of SGV & Company is being recommended for re-appointment as external auditor for the current year.

Representatives of the said firm are expected to be present at the annual stockholders' meeting and will have the opportunity to make a statement if they desire to do so, and are expected to be available to respond to appropriate questions.

During the Company's three most recent fiscal years or any subsequent interim periods including until February 28, 2019, there was no instance where the Company's public accountants resigned or indicated that they decline to stand for re-election or were dismissed nor was there any instance where the Company had any disagreement with its public accountants on any accounting or financial disclosure issue.

The 2017 audit of the Company is in compliance with paragraph (3)(b)(ix) of the Securities Regulation Code Rule 68, as amended, which provides that the external auditor should be rotated, or the handling partner changed, every five (5) years or earlier. The policies and procedures undertaken by the external auditor in their audit of the Company were approved by the Company's Audit Committee.

Tax Fees and Other Fees

For the fiscal years 2019, 2018 and 2017, SGV billed MPIC the following amounts:

i. Type of Service	Nature of Service	2019	2018	2017
Audit and Audit related fees	Audit of registrant's annual financial statements and review of quarterly results	26,500,000	25,060,000	25,000,000
Non-Audit Fees	Financial accounting and advisory services for a bid project	860,795	4,100,000	2,500,000
	Risk-Advisory Services	-	-	2,300,000
	Agreed Upon Procedure	19,317,170	700,000	-
	Tax Advisory services	1,600,000	700,000	-

C. OTHER MATTERS

Action with Respect to Reports

The following reports/minutes of meeting will be submitted for approval/confirmation by the stockholders:

1. President's Report and the Annual Report for the year 2019.
2. Audited Financial Statements for the year 2019.
3. Minutes of the Annual Meeting of the Stockholders held on 27 May 2019, which records the approval and/or ratification by the stockholders of the following matters: (i) Management's Report and the Annual Report of the Company for the year 2018; (ii) the audited financial statements as of 31 December 2018; (iii) the ratification of acts of the Board of Directors and Management during the year 2018; (iv) the election of the members of the Board of Directors (including the Independent Directors) of the Company; and the appointment of the external auditor. A copy of said minutes is annexed to this Information Statement as Annex "A".

Other Proposed Actions

1. Ratification of all acts and resolutions of the Board of Directors and Management for the year 2019 as set forth in the minutes of the meetings of the Board of Directors held during the same period and in the disclosures that have been duly filed with the SEC and the PSE. These include, without limit, resolutions approving and/or ratifying the following:
 - (i) Approval of the amendment of Article II of the Articles of Incorporation of the Corporation;
 - (ii) Appointment of Mr. Christopher H. Young as directors of the Corporation following the resignation of Mr. Robert C. Nicholson;
 - (iii) Approval of the Audited Financial Statement of the Corporation for the year 2018;
 - (iv) Declaration and distribution of final dividends for the full year 2018;
 - (v) Approval for the application for a license and permit with the Optical Media Board;
 - (vi) Approval of the report of the Board Committees;
 - (vii) Approval of the unaudited financial statement of the Corporation for the period ended 30 June 2019;
 - (viii) Declaration and distribution of the interim dividend for the year 2019;
 - (ix) Approval of the subscription to the common shares of MetroPac Apollo Holding, Inc.;
 - (x) Approval of transactions and agreements relating to KKR & Co.'s investment in the Metro Pacific Hospital Holdings, Inc.
 - (xi) Approval of the unaudited financial statement of the Corporation for the period ended 30 September 2019;
 - (xii) Approval to acquire 39,900 common shares in MetroPac Apollo Holding, Inc. from Arran Investment Private Limited;
 - (xiii) Other resolutions related to the operations of the Company, such as, participants in biddings for infrastructure and other projects with the government, the purchase and sale of vehicles, opening bank accounts, availment of bank facilities and services, designation of authorized signatories for various transactions, assignment of playing rights and designation of authorized individuals responsible for procuring necessary permits and licenses.
2. Election of the members of the Board of Directors, including the Independent Directors, for the ensuing calendar year.
3. Election of External Auditor.

Voting Procedures

Manner of voting

Summary:

- a) Each stockholder shall be entitled to one vote for each share.
- b) The items in the agenda require the affirmative vote of the stockholders entitled to vote representing a majority of the outstanding capital stock of the Company.
- c) In the election of directors, each stockholder entitled to vote may cumulate and distribute his votes in accordance with the Corporation Code of the Philippines.
- d) In order to ensure the safety and welfare of our directors, management and stockholders and recent regulations in light of the COVID-19 situation, the Company will dispense with the physical attendance of stockholders at the 2020 annual meeting of the stockholders and will allow attendance only by remote communication and by voting in absentia, or voting through the Chairman of the meeting as proxy.³

³ The Company's Board of Directors is set to issue a resolution prior to the 2020 Annual Stockholders' Meeting, allowing stockholders who cannot physically attend to participate in the stockholders' meeting through remote communications or other alternative modes communication, and for this purpose, such remote or *in absentia* participation shall be considered in the determination of quorum.

- e) Stockholders must notify the Company of their intention to participate in the meeting by remote communication to be included in the determination of quorum.
- f) A stockholder may vote electronically through the Company's Electronic Voting in Absentia System at <https://mpivote-agm.com>, subject to validation procedures. A stockholder voting electronically *in absentia* shall be deemed present for purposes of quorum.
- g) Proxies shall be in writing, signed and filed by the stockholder, in the form provided in this Information Statement, and shall be received by the Office of the Corporate Secretary on or before May 22, 2020.
- h) All votes received shall be tabulated by the Office of the Corporate Secretary with the assistance of the Company's stock transfer agent. Inspectors from an independent third party appointed by the Board will also validate the results of voting. The Corporate Secretary shall report the results of voting during the meeting.

In all items for approval, except in the election of directors, each share of stock entitles its registered owner to one vote.

For the purpose of electing directors, a stockholder may vote such number of his shares for as many persons as there are directors to be elected or he may cumulate said shares and give one candidate as many votes as the number of directors to be elected multiplied by the number of his shares shall equal, or he may distribute them in the same principle among as many candidates as he shall see fit.

The Corporate Secretary will be responsible for counting votes based on the number of shares entitled to vote owned by the stockholders who are participating in the meeting by remote communication and are voting *in absentia* or represented by proxies.

Voting requirements

- (a) With respect to the election of directors, candidates who received the highest number of votes shall be declared elected.
- (b) With respect to the adoption of the Audited Financial Statements for the year ended 31 December 2018, as well as the approval or ratification of the other actions set forth under the heading "Other Proposed Actions" above (other than the actions requiring the amendment of the articles of incorporation of the Company), the vote of majority of the outstanding capital stock entitled to vote and represented in the meeting is required to approve such matters.
- (c) Amendment of Articles of Incorporation will require the affirmative vote of the shareholders representing at least 2/3 of the outstanding capital stock entitled to vote and represented in the meeting.

Method of counting votes

The Corporate Secretary will be responsible for counting votes based on the number of shares entitled to vote owned by the stockholders who are participating in the meeting by remote communication and are voting *in absentia* or represented by proxies at the Annual Meeting of the stockholders.

E. FINANCIAL AND OTHER INFORMATION

Financial Statements

The audited consolidated financial statements of the Company as of 31 December 2019 are annexed to this Information Statement as Exhibit I of Annex E (SEC Form 17-A).

Management's Discussion and Analysis of Financial Condition and Results of Operations

Management's Discussion and Analysis of the Financial Condition and Results of Operation of the Company as of 31 December 2019 are likewise annexed to this Information Statement as Item 6 of Annex E (SEC Form 17-A) hereof.

Required Schedules

The Schedules required under Part IV(c) of SRC Rule 68 will be included in the Annual Report (Form 17-A) of the Company.

(Signature page follows.)

UPON THE WRITTEN REQUEST OF A STOCKHOLDER, THE COMPANY UNDERTAKES TO FURNISH SAID STOCKHOLDER A COPY OF SEC FORM 17-A FREE OF CHARGE, EXCEPT FOR EXHIBITS ATTACHED THERETO WHICH SHALL BE CHARGED AT COST. ANY WRITTEN REQUEST FOR A COPY OF SEC FORM 17-A SHALL BE ADDRESSED AS FOLLOWS:

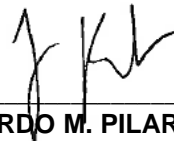
**Metro Pacific Investments Corporation
10th Floor, MGO Building, Legazpi corner
Dela Rosa Streets, Legazpi Village,
Makati City, 0721 Philippines
Attention: MELODY M. DEL ROSARIO**

SIGNATURE PAGE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this report is true, complete and correct. This report is signed in the City of Makati on the 2nd day of April 2020.

**METRO PACIFIC INVESTMENTS
CORPORATION**

By:



RICARDO M. PILARES III

Vice President for Legal/Compliance Officer