

# COVER SHEET

C S 2 0 0 6 0 4 4 9 4

S.E.C. Registration Number

M E T R O P A C I F I C I N V E S T M E N T S  
 C O R P O R A T I O N

( Company's Full Name )

1 0 F M G O B L D G . , L E G A Z P I C O R .  
 D E L A R O S A S T S . M A K A T I C I T Y

( Business Address : No./ Street / City Town / Province )

RICARDO M. PILARES III

Contact Person

8888-0888

Company Telephone Number

1 2      3 1

Month      Day  
 Fiscal Year

FORM 17-C

FORM TYPE

0 5      2 9

Month      Year  
 Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

**To be accomplished by SEC Personnel concerned**

File Number

LCU

Document I.D.

Cashier

STAMPS



**METRO PACIFIC INVESTMENTS CORPORATION**

02 June 2020

**PHILIPPINE STOCK EXCHANGE**

PSE TOWER  
28<sup>th</sup> Street corner 5<sup>th</sup> Avenue  
BGC, Taguig City

**SECURITIES & EXCHANGE COMMISSION**

G/F Secretariat Building  
PICC Complex, Roxas Boulevard  
Manila, 1307

Attention: **MR. JOSE VALERIANO B. ZUÑO**  
OIC – HEAD, Disclosure Department

**DIR. VICENTE GRACIANO P. FELIZMENIO, JR.**  
Markets and Securities Regulation Department

**RE: SEC FORM 17-C**  
**METRO PACIFIC INVESTMENTS CORPORATION (“MPIC”)**

Metro Pacific Investments Corporation (“MPIC”) submits the attached SEC Form 17-C to disclose the disposition of 19.2% economic interest in its LRT1 concession through the sale of 34.9% of Metro Pacific Light Rail Corporation to Sumitomo Corporation.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "R. Pilares III", written over the printed name and title.

**RICARDO M. PILARES III**  
Vice President – Legal/Compliance Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **02 June 2020**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**  
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **10<sup>th</sup> Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**  
.....  
Address of principal office  
0721  
Postal Code
8. **(632) 8888-0888**  
Issuer's telephone number, including area code
9. **NA**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES OF STOCK	31,355,855,752*

\*as reported by the stock transfer agent as of 02 June 2020.

11. Indicate the item numbers reported herein: **Item 9.**

Item 9. Other Items

Metro Pacific Investments Corporation ("MPIC") sells economic interest of 19.2% in its LRT1 concession through sale of 34.9% of Metro Pacific Light Rail Corporation to Sumitomo Corporation.

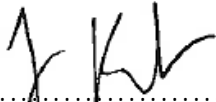
The filed PSE Disclosure Form 4-2 (Acquisition/Disposition of Shares of Another Corporation) and PSE Disclosure Form 4-31 (Press Release) disclosing the above transaction are attached herewith as Annex "A".

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**METRO PACIFIC INVESTMENTS CORPORATION**  
MPIC or Issuer

**02 June 2020**  
Date



.....  
**RICARDO M. PILARES III**  
Vice President - Legal/Compliance Officer

## SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
May 29, 2020
2. SEC Identification Number  
CS200604494
3. BIR Tax Identification No.  
244-520-457-000
4. Exact name of issuer as specified in its charter  
Metro Pacific Investments Corporation
5. Province, country or other jurisdiction of incorporation  
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
10th Floor, MGO Building, Legazpi cor. Dela Rosa Streets, Legazpi Village, Makati City  
Postal Code  
0721
8. Issuer's telephone number, including area code  
(632) 88880888
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares of Stock	31,355,855,752

11. Indicate the item numbers reported herein  
9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



## Metro Pacific Investments Corporation

### MPI

**PSE Disclosure Form 4-2 - Acquisition/Disposition of Shares of Another Corporation**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Section 4.4 of the Revised Disclosure Rules**

#### Subject of the Disclosure

Sumitomo Corporation acquires a 34.9% stake in Metro Pacific Light Rail Corporation.

#### Background/Description of the Disclosure

On 28 May 2020, Metro Pacific Investments Corporation ("MPIC") entered into an agreement with Sumitomo Corporation ("Sumitomo") for the acquisition by Sumitomo of a 34.9% interest in Metro Pacific Light Rail Corporation ("MPLRC"). MPLRC has an aggregate 55% interest in Light Rail Manila Corporation ("LRMC").

LRMC is the concessionaire for the LRT 1 Project (the "Project") for the operation and maintenance of the existing LRT 1 system and the construction of the LRT 1 system extension to Cavite.

Sumitomo Corporation is one of the largest Japanese trading and investment firms operating in — 136 locations in 66 countries with over 72,000 employees. Sumitomo Corporation is listed on the Tokyo Stock Exchange with a market capitalization of around US\$16 billion.

<b>Date of Approval by Board of Directors</b>	Apr 29, 2020
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#### Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction

MPIC, through MPLRC, is expected to benefit from the global rail expertise of Sumitomo Corporation while at the same time enabling MPIC to share its equity commitment for the Project with a strategic investor.

#### Details of the acquisition or disposition

<b>Date</b>	May 28, 2020
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#### Manner

Sumitomo acquired 34.9% of the total issued capital stock of MPLRC by way of a share purchase agreement.

#### Description of the company to be acquired or sold

MPLRC owns an effective 55% stake in LRMC. LRMC is the concessionaire for the LRT 1 System.

#### The terms and conditions of the transaction

<b>Number of shares to be acquired or disposed</b>	12,176,630
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<b>Percentage to the total outstanding shares of the company subject of the transaction</b>	34.9
<b>Price per share</b>	Approximately Php250/share

**Nature and amount of consideration given or received**

Approximately Php 3 Billion

**Principle followed in determining the amount of consideration**

The valuation was agreed at taking into account the value of the assets of MPLRC and the potential earnings of the business to be acquired.

**Terms of payment**

The purchase price was paid in full on Completion Date.

**Conditions precedent to closing of the transaction, if any**

Conditions precedent typical and customary for share purchase transactions.

**Any other salient terms**

None.

**Identity of the person(s) from whom the shares were acquired or to whom they were sold**

<b>Name</b>	<b>Nature of any material relationship with the Issuer, their directors/ officers, or any of their affiliates</b>
Sumitomo Corporation	N/A

**Effect(s) on the business, financial condition and operations of the Issuer, if any**

The transaction is expected to strengthen the balance sheet of MPIC.

**Other Relevant Information**

The purchase price is less than 10% of the total assets of MPIC.

**Filed on behalf by:**

<b>Name</b>	JANE CATHERINE ROJO
<b>Designation</b>	LEGAL COUNSEL

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

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Metro Pacific Investments Corporation
5. Province, country or other jurisdiction of incorporation  
Metro Manila, Philippines
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10th Floor, MGO Building, Legazpi cor. Dela Rosa Streets, Legazpi Village, Makati City  
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0721
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**Metro Pacific Investments Corporation**  
**MPI**

**PSE Disclosure Form 4-31 - Press Release**  
**References: SRC Rule 17 (SEC Form 17-C)**  
**Section 4.4 of the Revised Disclosure Rules**

**Subject of the Disclosure**

MPIC sells economic interest of 19.2% in its LRT1 concession through sale of 34.9% of Metro Pacific Light Rail Corporation to Sumitomo Corporation.

**Background/Description of the Disclosure**

Please see attached Press Release

**Other Relevant Information**

None.

**Filed on behalf by:**

<b>Name</b>	JANE CATHERINE ROJO
<b>Designation</b>	LEGAL COUNSEL



## PRESS RELEASE

### **MPIC sells economic interest of 19.2% in its LRT1 concession through sale of 34.9% of Metro Pacific Light Rail Corporation to Sumitomo Corporation**

MANILA, Philippines, 29<sup>th</sup> May 2020 - Metro Pacific Investments Corporation (“MPIC” or the “Company”) (PSE: MPI), announced today that one of Japan’s largest trading and investing companies, Sumitomo Corporation (“Sumitomo”), has acquired a 34.9% stake in Metro Pacific Investments Corporation’s (MPIC) subsidiary that holds an effective 55% stake in Light Rail Manila Corporation (LRMC). LRMC has a 32-year concession from September 12, 2015 to operate, maintain and extend the 20.7 km LRT-1, a vital light rail infrastructure asset in the heart of Metro Manila.

LRT-1, currently with 20 stations, has started works on the extension of the system to Cavite.

“MPIC welcomes Sumitomo as a strategic stakeholder in the LRT1 project along with its current partners AC Infrastructure Holdings Corporation and Macquarie Investments Holdings (Philippines) Limited” said Manuel V. Pangilinan. “This investment by Sumitomo is a welcome illustration in their belief in the future of this project. We are all eager to resume operations of LRT-1 when the current extended quarantine is released”.

Mr. Fujikawa, Sumitomo’s General Manager for Transportation Systems & Infrastructure Business Dept., added “We are delighted to partner with MPIC, to invest in the LRT1 project, and contribute to the development of rail infrastructure in the Philippines. Sumitomo is keen to share our 100 years-worth of global investment and operational experience. We are confident that our investment and expertise will provide the support the expanding Manila public transit infrastructure needs to grow, and to bring local communities even closer through the Cavite extension. We thank MPIC for this unique opportunity and we look forward to many years of future investment in the Philippines.”

“This transaction is a testament of our shareholders’ dedication to further improve LRMC. Sumitomo’s investment will significantly contribute to the efficiency of our current operations and assist us as we continue heavy works on the Cavite Extension. The investment helps us further enhance the ridership experience of our passengers and will support to ensure that we deliver Phase 1 of the Cavite Extension as fast as possible. We are excited to have Sumitomo onboard.” said Juan Alfonso, LRMC President and CEO.

Macquarie Capital and SyCip Salazar Hernandez & Gatmaitan acted as advisors of MPIC.

#### Forward Looking Statements

This press release may contain “forward-looking statements” which are subject to risks and uncertainties that could affect MPIC’s business and results of operations. Although MPIC believes that expectations reflected in any forward-looking statements are reasonable, it can give no guarantee of future performance, action or events.

For further information please contact:

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