

COVER SHEET

C S 2 0 0 6 0 4 4 9 4

S.E.C. Registration Number

M E T R O P A C I F I C I N V E S T M E N T S
 C O R P O R A T I O N

(Company's Full Name)

1 0 F M G O B L D G . , L E G A Z P I C O R .
 D E L A R O S A S T S . M A K A T I C I T Y

(Business Address : No./ Street / City Town / Province)

R I C A R D O M . P I L A R E S I I I

Contact Person

8 8 8 8 - 0 8 8 8

Company Telephone Number

1 2 3 1

Month Day
Fiscal Year

F O R M 2 3 B

FORM TYPE

0 5 2 9

Month Year
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

CERTIFICATION

I, **RICARDO M. PILARES III**, of legal age, Filipino and with office address at the 10th Floor MGO Building, Legazpi cor. Dela Rosa Sts., Legazpi Village, Makati City, Metro Manila, after having been duly sworn in accordance with law, hereby certify that:

1. I am the Vice President for Legal and Compliance Officer of Metro Pacific Investments Corporation, (the "Corporation"), a corporation duly organized and existing under and by virtue of the laws of the Philippines with principal office at the 10th Floor MGO Building, Legazpi cor. Dela Rosa Sts., Legazpi Village, Makati City, Metro Manila.

2. I hereby certify that the attached **23B disclosing the MPI share transactions of Mr. Jose Ma. K. Lim for the month of March** is the same document submitted to the Honorable Commission on **March 31, 2020**.

3. I am issuing this certification for purposes of filing with the Securities and Exchange Commission.

IN WITNESS WHEREOF, I have hereunto set my hand this 10th day of June 2020.



RICARDO M. PILARES III
Vice President for Legal/Compliance Officer

SECURITIES AND EXCHANGE COMMISSION
Metro Manila, Philippines

FORM 23-B

REVISED

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES
Filed pursuant to Section 23 of the Securities Regulation Code

Check box if no longer subject to filing requirement

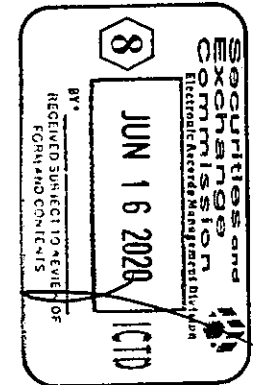
| 1. Name and Address of Reporting Person LIM JOSE MA. K. (Last) (First) (Middle) 301 P. Guevarra (Street) Legazpi Village, Makati City (City) (Province) (Postal Code) | | 2. Issuer Name and Trading Symbol Metro Pacific Investments Corporation | | 7. Relationship of Reporting Person to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director <input type="checkbox"/> 10% Owner <input type="checkbox"/> Officer <input type="checkbox"/> Other (give title below) (specify below) | | | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|-----------------------------------------------------------------------------------|------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------|------------------|-------------------------------------------------|--------------------------------------------|
| 3. Tax Identification Number 100-930-085 | | 5. Statement for Month/Year March 2020 | | | | | | |
| 4. Citizenship FILIPINO | | 8. If Amendment, Date of Original (Month/Year) | | | | | | |
| Table 1 - Equity Securities Beneficially Owned | | | | | | | | |
| 1. Class of Equity Security | 2. Transaction Date (Month/Day/Year) | 4. Securities Acquired (A) or Disposed of (D) | | | 3. Amount of Securities Owned at End of Month | | 4. Ownership Form: Direct (D) or Indirect (I) * | 8. Nature of Indirect Beneficial Ownership |
| | | Amount | (A) or (D) | Price | % | Number of Shares | | |
| Common Shares | March 2, 2020 | 30,000 | A | 92,700.00 | | 27,030,001 | D | |
| Common Shares | March 2, 2020 | 50,000 | A | 155,000.00 | | 27,080,001 | D | |
| Common Shares | March 2, 2020 | 90,000 | A | 279,900.00 | | 27,170,001 | D | |
| Common Shares | March 2, 2020 | 248,000 | A | 773,760.00 | | 27,418,001 | D | |
| Common Shares | March 2, 2020 | 50,000 | A | 162,000.00 | | 27,468,001 | D | |
| Common Shares | March 2, 2020 | 100,000 | A | 325,000.00 | | 27,568,001 | D | |
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(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 - (A) held by members of a person's immediate family sharing the same household;
 - (B) held by a partnership in which such person is a general partner;
 - (C) held by a corporation of which such person is a controlling shareholder; or
 - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.



FORM 23-B (continued)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., warrants, options, convertible securities)

| 1. Derivative Security | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Yr) | 4. Number of Derivative Securities Acquired (A) or Disposed of (D) | | 5. Date Exercisable and Expiration Date (Month/Day/Year) | | 6. Title and Amount of Underlying Securities | | 7. Price of Derivative Security | 8. No. of Derivative Securities Beneficially Owned at End of Month | 9. Ownership Form of Derivative Security; Direct (D) or Indirect (I) * | 10. Nature of Indirect Beneficial Ownership |
|------------------------|--------------------------------------------------------|------------------------------------|--------------------------------------------------------------------|------------|----------------------------------------------------------|-----------------|----------------------------------------------|----------------------------|---------------------------------|--------------------------------------------------------------------|------------------------------------------------------------------------|---------------------------------------------|
| | | | Amount | (A) or (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | | |
| none | | | | | | | | | | | | |
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Explanation of Responses:

Note: File three (3) copies of this form, one of which must be manually signed.
Attach additional sheets if space provided is insufficient.

Date: 1-5-2016

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of Makati on 30 March 2020.

By:



JOSE MA. K. LIM
Regular Director
Metro Pacific Investments Corporation