





**METRO PACIFIC INVESTMENTS CORPORATION**

28 April 2021

**PHILIPPINE STOCK EXCHANGE**

PSE TOWER

28<sup>th</sup> Street corner 5<sup>th</sup> Avenue

BGC, Taguig City

**SECURITIES & EXCHANGE COMMISSION**

G/F Secretariat Building

PICC Complex, Roxas Boulevard

Manila, 1307

Attention: **MR. JOSE VALERIANO B. ZUÑO**  
OIC – HEAD, Disclosure Department

**DIR. VICENTE GRACIANO P. FELIZMENIO, JR.**  
Markets and Securities Regulation Department

**RE: SEC FORM 17-C**  
**METRO PACIFIC INVESTMENTS CORPORATION (“MPIC”)**

Metro Pacific Investments Corporation (“Company”) submits the attached SEC Form 17-C disclosing the change of principal office of the Company.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "R. Pilares III".

**RICARDO M. PILARES III**

Vice President – Legal/Compliance Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **28 April 2021**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**  
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **10<sup>th</sup> Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**  
.....  
Address of principal office Postal Code 0721
8. **(632) 8888-0888**  
Issuer's telephone number, including area code
9. **NA**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>COMMON SHARES OF STOCK</b>	<b>30,668,798,752*</b>

*\*as reported by the stock transfer agent as of 28 April 2021.*

11. Indicate the item numbers reported herein: **Item 9.**

Item 9. Other Items

On April 26, 2021, the Board of Directors of the Company approved a resolution to amend the Third Article of the Company's Articles of Incorporation changing its principal office address to 9<sup>th</sup> Floor, Tower 1, Rockwell Business Center, Ortigas Avenue, Pasig City. The aforementioned amendment shall be submitted for the approval of the shareholders.

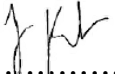
The filed PSE Disclosure Form 4-30 (Material Information/Transactions) is attached herewith as Annex "A".

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**METRO PACIFIC INVESTMENTS CORPORATION**  
MPIC or Issuer

**28 April 2021**  
Date

  
.....  
**RICARDO M. PILARES III**  
Vice President - Legal/Compliance Officer

## SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Apr 27, 2021
2. SEC Identification Number  
CS200604494
3. BIR Tax Identification No.  
244-520-457-000
4. Exact name of issuer as specified in its charter  
Metro Pacific Investments Corporation
5. Province, country or other jurisdiction of incorporation  
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
10th Floor, MGO Building, Legazpi cor. Dela Rosa Streets, Legazpi Village, Makati City  
Postal Code  
0721
8. Issuer's telephone number, including area code  
(632) 88880888
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares of Stock	30,668,798,752

11. Indicate the item numbers reported herein  
9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



## Metro Pacific Investments Corporation

### MPI

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Sections 4.1 and 4.4 of the Revised Disclosure Rules**

#### Subject of the Disclosure

Change of Principal Office

#### Background/Description of the Disclosure

On April 26, 2021, the Board of Directors of the Company approved a resolution to amend the Third Article of the Company's Articles of Incorporation changing its principal office address to 9th Floor, Tower 1, Rockwell Business Center, Ortigas Avenue Pasig City. The aforementioned amendment shall be submitted for the approval of the shareholders.

#### Other Relevant Information

None.

#### Filed on behalf by:

<b>Name</b>	RICARDO III PILARES
<b>Designation</b>	Vice President for Legal and Compliance Officer

**CERTIFICATION**

I, **RICARDO M. PILARES III**, Vice President for Legal and Compliance Officer of Metro Pacific Investments Corporation with SEC registration number CS200604494 and principal office at 10F MGO Building, Legazpi cor. de la Rosa Sts., Legazpi Village, Makati City, under oath states that:

1. On behalf of **Metro Pacific Investments Corporation** (the "Company"), I have caused this **SEC Form 17-C** to be prepared;
2. I read and understood its contents which are true and correct of my own personal knowledge and/or based on true records;
3. The Company will comply with the requirements set forth in SEC Notice dated **24 June 2020** for a complete and official submission of reports and/or documents through electronic mail; and
4. I am fully aware that documents filed online which requires pre-evaluation and/or processing fee shall be considered complete and officially received only upon payment of a filing fee.

APR 28 2021

IN WITNESS WHEREOF, I have hereunto set my hand this \_\_\_ day of \_\_\_\_\_ 2021 at MAKATI CITY City.

**RICARDO M. PILARES III**  
Vice President for Legal/Compliance Officer

APR 28 2021

**SUBSCRIBED AND SWORN** to before me on this \_\_\_\_\_ day of \_\_\_\_\_ 2021 at Makati City, affiant personally appeared before me and exhibiting to me his Driver's License No. N02-98-389275 valid until April 27, 2024.

Doc. No. 231;  
Page No. 48;  
Book No. XV;  
Series of 2021.

**MA. ESMERALDA R. CUNANAN**  
Notary Public  
Until December 31, 2021  
Appl. No. M-27 (2020-2021) Attorney's Roll No. 34562  
MCLE Compliance No. V1-0008196/4-23-2013  
PTR No: 8533031/1-4-2021/Makati City  
IBP Lifetime Member Roll No. 05413  
Ground Level, Dela Rosa Carpark I  
Dela Rosa St, Legaspi Village,  
Makati City

**From:** [ICTD Submission](#)  
**To:** [MPIC Compliance](#)  
**Subject:** Re: CGFD\_Metro Pacific Investments Corporation\_SEC Form 17-C\_28 April 2021  
**Date:** Wednesday, April 28, 2021 10:13:21 AM

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**\*\*\*This is an External Email. Please be cautious in opening links even if it's from a trusted contact.\*\*\***

Dear Customer,

SUCCESSFULLY ACCEPTED  
(subject to verification and review of the quality of the attached document)

Thank you.

SEC ICTD.