



METRO PACIFIC INVESTMENTS CORPORATION

NOTICE OF ANNUAL SHAREHOLDERS' MEETING

Please be advised that the Annual Meeting of the shareholders of METRO PACIFIC INVESTMENTS CORPORATION (the "**Company**") for the year 2021 will be held on Friday, May 28, 2021 at 11:00 a.m.

Given the current circumstances and to ensure the safety and welfare of our shareholders in light of the COVID-19 situation, the Company will dispense with the physical attendance of stockholders at the meeting and will allow attendance only by remote communication and by voting *in absentia* or by proxy through the Chairman of the meeting. Shareholders who wish to attend and participate in the meeting must inform the Company's corporate secretary at corsec@mpic.com.ph on or before May 21, 2021.

The following shall be the agenda of the meeting:

- I. Call to Order
- II. Certification of Notice and Quorum
- III. Approval of the Minutes of the Annual Meeting of Stockholders held on May 29, 2020
- IV. Report of the President and Chief Executive Officer
- V. Approval of the 2020 Audited Financial Statements
- VI. Ratification of the Acts of the Board of Directors and Management for the year 2020
- VII. Election of the Directors for the ensuing Year
- VIII. Appointment of External Auditor of the Company for the year 2021
- IX. Amendment of the Third Article of the Articles of Incorporation to Reflect the Change in Principal Office Address
- X. Other business that may properly be brought before the meeting
- XI. Adjournment

The minutes of the 2020 annual shareholders' meeting is available at the website of the Company (www.mpic.com.ph) and will be included in the Company's Information Statement.


The Board of Directors has fixed the close of business on April 28, 2021, as the record date for the determination of stockholders entitled to notice of and to vote at the Annual Shareholders' Meeting.

Duly accomplished proxies shall be submitted on or before May 21, 2021 to the Office of the Corporate Secretary at Picazo Buyco Tan Fider & Santos Law Office, Penthouse, Liberty Center, 104 H.V. Dela Costa Street, Salcedo Village, Makati City and/or by email to corsec@mpic.com.ph. Validation of proxies is set on May 24, 2021 at 2:00 pm.

Shareholders may vote electronically, subject to validation procedures.

In compliance with SEC Memorandum dated March 16, 2021, an electronic copy of the Information Statement and Management Report and SEC Form 17-A of the Company may be accessed through the Company's website (www.mpic.com.ph) and the PSE Edge portal (<https://edge.pse.com.ph/>) on or before May 07, 2021.

Very truly yours,


CRISTINA S. PALMA GIL-FERNANDEZ
Assistant Corporate Secretary
Makati City