

Mary Adelaine S. Reyes

From: ICTD Submission <ictdsubmission+canned.response@sec.gov.ph>
Sent: Monday, December 6, 2021 9:15 AM
To: MPIC Compliance
Subject: Re: Metro Pacific Investments Corporation_SEC Form 17C_06 December 2021

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Your report/document has been SUCCESSFULLY ACCEPTED by ICTD.
(Subject to Verification and Review of the Quality of the Attached Document)
Official copy of the submitted document/report with Barcode Page (Confirmation Receipt) will be made available after 15 days from receipt through the SEC Express System at the SEC website at www.sec.gov.ph

NOTICE

Please be informed that pursuant to SEC Memorandum Circular No. 3, series of 2021, scanned copies of the printed reports with wet signature and proper notarization shall be filed in PORTABLE DOCUMENT FORMAT (PDF) **Secondary Reports** such as: 17-A, 17-C, 17-L, 17-Q, ICASR, 23-A, 23-B, I-ACGR, Monthly Reports, Quarterly Reports, Letters, through email at

ictdsubmission@sec.gov.ph

Note: All submissions through this email are no longer required to submit the hard copy thru mail or over-the-counter.

For those applications that require payment of filing fees, these still need to be filed and sent via email with the SEC RESPECTIVE OPERATING DEPARTMENT.

Further, note that other reports shall be filed thru the **ONLINE SUBMISSION TOOL (OST)** such as: AFS, GIS, GFFS, LCFS, LCIF, FCFS, FCIF, IHFS, BDFS, PHFS etc. ANO, ANHAM, FS-PARENT, FS-CONSOLIDATED, OPC_AO, AFS WITH NSPO FORM 1,2,3 AND 4,5,6, AFS WITH NSPO FORM 1,2,3 (FOUNDATIONS)

FOR MC28, please email to:

MC28_S2020@sec.gov.ph

For your information and guidance.

Thank you and keep safe.

COVER SHEET

C S 2 0 0 6 0 4 4 9 4

S.E.C. Registration Number

M E T R O P A C I F I C I N V E S T M E N T S
 C O R P O R A T I O N

(Company's Full Name)

1 0 F M G O B L D G . , L E G A Z P I C O R .
 D E L A R O S A S T S . M A K A T I C I T Y

(Business Address : No./ Street / City Town / Province)

RICARDO M. PILARES III

Contact Person

8888-0888

Company Telephone Number

1 2 3 1

Month Day
Fiscal Year

Form 17C

FORM TYPE

0 5 2 9

Month Year
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS



METRO PACIFIC INVESTMENTS CORPORATION

03 December 2021

PHILIPPINE STOCK EXCHANGE

PSE TOWER

28th Street corner 5th Avenue

BGC, Taguig City

SECURITIES & EXCHANGE COMMISSION

G/F Secretariat Building

PICC Complex, Roxas Boulevard

Manila, 1307

Attention: **MR. JOSE VALERIANO B. ZUÑO**
OIC – HEAD, Disclosure Department

DIR. VICENTE GRACIANO P. FELIZMENIO, JR.
Markets and Securities Regulation Department

RE: SEC FORM 17-C
METRO PACIFIC INVESTMENTS CORPORATION (“MPIC”)

Metro Pacific Investments Corporation (“MPIC”) submits the attached SEC Form 17-C disclosing the retirement of Mr. Jose Ma. K. Lim as President and CEO of Metro Pacific Investments Corporation and the election Mr. Manuel V. Pangilinan as Chairman and President of MPIC effective January 1, 2022.

Thank you.

Very truly yours,


RICARDO M. PILARES III
Vice President for Legal

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **03 December 2021**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES** 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. **10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**
.....
Address of principal office Postal Code
0721
8. **(632) 8888-0888**
Issuer's telephone number, including area code
9. **NA**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES OF STOCK	30,070,247,752*

as reported by the stock transfer agent as of 03 December 2021

11. Indicate the item numbers reported herein: **Item 9.**

Item 9. Other Items

Please be informed that Mr. Jose Ma. K. Lim will be retiring from his position as President and CEO of Metro Pacific Investments Corporation (MPIC) effective December 31, 2021. Mr. Lim will continue to be a Board Member of the company. There are no matters relating to his retirement that need to be brought to the attention of the shareholders of MPIC. Mr. Lim has been part of the group for 26 years and has been instrumental in the inception of MPIC and has successfully grown MPIC to its current portfolio during his almost 15 year stint with the company. His stellar performance was recognized, as shown by awards and recognitions he received as Best CEO from Institutional Investor (Rest of Asia, Industrials, Sell-side) and Corporate Governance Asia. Mr. Lim will likewise continue to be a consultant of the group and help with the more aggressive business development activities of MPIC.

During the same meeting, the Board of Directors also elected Mr. Manuel V. Pangilinan to be Chairman and President of MPIC effective January 1, 2022.

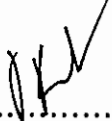
The filed PSE Disclosure Form 4-8 - Change in Directors and/or Officers) is attached herewith as Annex "A".

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

03 December 2021
Date


.....
RICARDO M. PILARES III
Vice President for Legal

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Dec 3, 2021

2. SEC Identification Number

CS200604494

3. BIR Tax Identification No.

244-520-457-000

4. Exact name of issuer as specified in its charter

Metro Pacific Investments Corporation

5. Province, country or other jurisdiction of incorporation

Metro Manila, Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

10F MGO Building, Legazpi cor. de la Rosa Sts., Legazpi Village, Makati City

Postal Code

0721

8. Issuer's telephone number, including area code

(632) 8888-0888

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares of Stock	30,070,247,752

11. Indicate the item numbers reported herein

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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Metro Pacific Investments Corporation

MPI

**PSE Disclosure Form 4-8 - Change in Directors and/or Officers
(Resignation/Removal or Appointment/Election)
References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules**

Subject of the Disclosure

Retirement of Mr. Jose Ma. K. Lim as President and CEO of Metro Pacific Investments Corporation

Background/Description of the Disclosure

Please be informed that Mr. Jose Ma. K. Lim will be retiring from his position as President and CEO of Metro Pacific Investments Corporation (MPIC) effective December 31, 2021. Mr. Lim will continue to be a Board Member of the company. There are no matters relating to his retirement that need to be brought to the attention of the shareholders of MPIC. Mr. Lim has been part of the group for 26 years and has been instrumental in the inception of MPIC and has successfully grown MPIC to its current portfolio during his almost 15 year stint with the company. His stellar performance was recognized, as shown by awards and recognitions he received as Best CEO from Institutional Investor (Rest of Asia, Industrials, Sell-side) and Corporate Governance Asia. Mr. Lim will likewise continue to be a consultant of the group and help with the more aggressive business development activities of MPIC.

During the same meeting, the Board of Directors also elected Mr. Manuel V. Pangilinan to be Chairman and President of MPIC effective January 1, 2022.

Resignation/Removal or Replacement

Name of Person	Position/Designation	Effective Date of Resignation/Cessation of term (mmm/dd/yyyy)	Reason(s) for Resignation/Cessation
Jose Ma. K. Lim	President and CEO	12/31/2021	Retirement

Election or Appointment

Name of Person	Position/Designation	Date of Appointment/Election (mmm/dd/yyyy)	Effective Date of Appointment Election (mmm/dd/yyyy)	Shareholdings in the Listed Company		Nature of Indirect Ownership
				Direct	Indirect	
Manuel V. Pangilinan	Chairman and President	12/03/2021	01/01/2022	10,280,001	0	N/A

Promotion or Change in Designation

Name of Person	Position/Designation		Date of Approval (mmm/dd/yyyy)	Effective Date of Change (mmm/dd/yyyy)	Shareholdings in the Listed Company		Nature of Indirect Ownership
	From	To			Direct	Indirect	
Manuel V. Pangilinan	Chairman	Chairman and President	12/03/2021	01/01/2022	10,280,001	0	N/A

Other Relevant Information

None.

Filed on behalf by:

Name	RICARDO III PILARES
Designation	Vice President for Legal and Compliance Officer