



**METRO PACIFIC INVESTMENTS CORPORATION**

17 February 2022

**PHILIPPINE STOCK EXCHANGE**

PSE TOWER

28<sup>th</sup> Street corner 5<sup>th</sup> Avenue

BGC, Taguig City

**SECURITIES & EXCHANGE COMMISSION**

G/F Secretariat Building

PICC Complex, Roxas Boulevard

Manila, 1307

Attention: **MR. JOSE VALERIANO B. ZUÑO**  
OIC – HEAD, Disclosure Department


**DIR. VICENTE GRACIANO P. FELIZMENIO, JR.**  
Markets and Securities Regulation Department

**RE: SEC FORM 17-C**  
**METRO PACIFIC INVESTMENTS CORPORATION (“MPIC”)**

Metro Pacific Investments Corporation (“Company”) submits the attached SEC Form 17-C announcing the approval and implementation of the Share Buyback Program of the Company.

Thank you.

Very truly yours,

  
**RICARDO M. PILARES III**  
Vice President – Legal/Compliance Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **17 February 2022**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**  
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **10<sup>th</sup> Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**  
.....  
Address of principal office Postal Code 0721
8. **(632) 8888-0888**  
Issuer's telephone number, including area code
9. **NA**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>COMMON SHARES OF STOCK</b>	<b>30,070,247,752*</b>

*\*as reported by the stock transfer agent as of 17 February 2022.*

11. Indicate the item numbers reported herein: **Item 9.**

## Item 9. Other Items

On February 16, 2022, the Metro Pacific Investments Corporation Board of Directors approved the implementation of a Share Buyback Program of up to Five Billion Pesos (PhP 5,000,000,000.00) commencing on February 17, 2022 until the utilization of the aforementioned amount, or as may otherwise be determined by the Board of Directors.

The purpose for the Share Buyback Program is to enhance and improve shareholder value and to manifest confidence in the Company's value and prospects through the repurchase of its common shares.

Consequently, the Company's buyback transactions will be triggered in the cases where: (i) the Company's stock is deemed to be substantially undervalued, (ii) when there is high volatility in share prices, or (iii) in any other instance where a buyback would serve to enhance or improve shareholder value, in each as may be reasonably determined by a special committee of the Board established for this purpose.

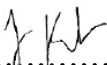
A copy of the Corporation's relevant disclosure to the PSE is attached herewith as Annex "A".

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**METRO PACIFIC INVESTMENTS CORPORATION**  
MPIC or Issuer

**17 February 2022**  
Date

  
.....  
**RICARDO M. PILARES III**  
Vice President - Legal/Compliance Officer

## SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Feb 16, 2022
2. SEC Identification Number  
CS200604494
3. BIR Tax Identification No.  
244-520-457-000
4. Exact name of issuer as specified in its charter  
Metro Pacific Investments Corporation
5. Province, country or other jurisdiction of incorporation  
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
10th Floor, MGO Building, Legazpi cor. Dela Rosa Streets, Legazpi Village, Makati City  
Postal Code  
0721
8. Issuer's telephone number, including area code  
(632) 88880888
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares of Stock	30,070,247,752

11. Indicate the item numbers reported herein  
9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



# Metro Pacific Investments Corporation

## MPI

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Sections 4.1 and 4.4 of the Revised Disclosure Rules**

### Subject of the Disclosure

Approval of MPI Share Buyback Program

### Background/Description of the Disclosure

On February 16, 2022, the MPI Board of Directors approved the implementation of a Share Buyback Program of up to Five Billion Pesos (PhP 5,000,000,000.00) commencing on February 17, 2022 until the utilization of the aforementioned amount, or as may otherwise be determined by the Board of Directors.

The purpose for the Share Buyback Program is to enhance and improve shareholder value and to manifest confidence in the Company's value and prospects through the repurchase of its common shares.

Consequently, the Company's buyback transactions will be triggered in the cases where: (i) the Company's stock is deemed to be substantially undervalued, (ii) when there is high volatility in share prices, or (iii) in any other instance where a buyback would serve to enhance or improve shareholder value, in each as may be reasonably determined by a special committee of the Board established for this purpose.

### Other Relevant Information

None.

### Filed on behalf by:

<b>Name</b>	CAMILLE ANNE SAPNU
<b>Designation</b>	SENIOR LEGAL SPECIALIST

**CERTIFICATION**

I, **RICARDO M. PILARES III**, Vice President for Legal and Compliance Officer of Metro Pacific Investments Corporation with SEC registration number CS200604494 and principal office at 10F MGO Building, Legazpi cor. de la Rosa Sts., Legazpi Village, Makati City, under oath states that:


1. On behalf of **Metro Pacific Investments Corporation** (the “Company”), I have caused this **SEC Form 17-C** to be prepared;
2. I read and understood its contents which are true and correct of my own personal knowledge and/or based on true records;
3. The Company will comply with the requirements set forth in SEC Notice dated 24 June 2020 for a complete and official submission of reports and/or documents through electronic mail; and
4. I am fully aware that documents filed online which requires pre-evaluation and/or processing fee shall be considered complete and officially received only upon payment of a filing fee.

IN WITNESS WHEREOF, I have hereunto set my hand this \_\_\_ day of FEB 17 2022 2022 at MAKATI CITY City.

  
**RICARDO M. PILARES III**  
Vice President for Legal/Compliance Officer

**SUBSCRIBED AND SWORN** to before me on this \_\_\_ day of FEB 17 2022 2022 at Makati City, affiant personally appeared before me and exhibiting to me his Driver’s License No. N02-98-389275 valid until April 27, 2024.

Doc. No. 301 ;  
Page No. 03 ;  
Book No. IV ;  
Series of 2022.

  
**ATTY. CAMILLE ANNE C. SAPNU**  
APPOINTMENT NO. M-411  
NOTARY PUBLIC FOR MAKATI CITY  
UNTIL DECEMBER 31, 2020  
METRO PACIFIC INVESTMENTS CORP.  
10/FMGO BLDG. LEGAZPI COR. DELA  
ROSA STS. LEGAZPI VILLAGE, MAKATI CITY  
PTR NO. 7373008. 01-22-2019; MAKATI CI  
ROLL NO. 72117

**From:** [ICTD Submission](#)  
**To:** [MPIC Compliance](#)  
**Subject:** Re: Metro Pacific Investments Corporation\_SEC 17-C\_17 February 2022  
**Date:** Thursday, February 17, 2022 10:18:33 AM

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**\*\*\*This is an External Email. Please be cautious in opening links even if it's from a trusted contact.\*\*\***

Your report/document has been SUCCESSFULLY ACCEPTED by ICTD.  
(Subject to Verification and Review of the Quality of the Attached Document)  
Official copy of the submitted document/report with Barcode Page (Confirmation Receipt) will be made available after 15 days from receipt through the SEC Express System at the SEC website at [www.sec.gov.ph](http://www.sec.gov.ph)

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## NOTICE

Please be informed that pursuant to SEC Memorandum Circular No. 3, series of 2021, scanned copies of the printed reports with wet signature and proper notarization shall be filed in PORTABLE DOCUMENT FORMAT (PDF) **Secondary Reports** such as: 17-A, 17-C, 17-L, 17-Q, ICASR, 23-A, 23-B, I-ACGR, Monthly Reports, Quarterly Reports, Letters, through email at

[ictdsubmission@sec.gov.ph](mailto:ictdsubmission@sec.gov.ph)

**Note: All submissions through this email are no longer required to submit the hard copy thru mail, eFAST/OST or over- the- counter.**

For those applications that require payment of filing fees, these still need to be filed and sent via email with the SEC RESPECTIVE OPERATING DEPARTMENT.

Further, note that other reports shall be filed thru the **ONLINE SUBMISSION TOOL (OST)** such as: AFS, GIS, GFFS, LCFS, LCIF, FCFS, FCIF, IHFS, BDFS, PHFS etc. ANO, ANHAM, FS-PARENT, FS-CONSOLIDATED, OPC\_AO, AFS WITH NSPO FORM 1,2,3 AND 4,5,6, AFS WITH NSPO FORM 1,2,3 (FOUNDATIONS)

FOR MC28, please email to:

<https://apps010.sec.gov.ph>

**For your information and guidance.**

**Thank you and keep safe.**