

COVER SHEET

C S 2 0 0 6 0 4 4 9 4

S.E.C. Registration Number

M E T R O P A C I F I C I N V E S T M E N T S
C O R P O R A T I O N

(Company's Full Name)

1 0 F M G O B L D G . , L E G A Z P I C O R .
D E L A R O S A S T S . M A K A T I C I T Y

(Business Address : No./ Street / City Town / Province)

RICARDO M. PILARES III

Contact Person

8888-0888

Company Telephone Number

1 2 3 1

Month Day
Fiscal Year

17C

FORM TYPE

0 5 2 7

Month Year
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS



METRO PACIFIC INVESTMENTS CORPORATION

06 May 2022

PHILIPPINE STOCK EXCHANGE

PSE TOWER
28th Street corner 5th Avenue
BGC, Taguig City

SECURITIES & EXCHANGE COMMISSION

G/F Secretariat Building
PICC Complex, Roxas Boulevard
Manila, 1307

Attention: **MS. ALEXANDRA D. TOM-WONG**
Offier-in-Charge, Disclosure Department

DIR. VICENTE GRACIANO P. FELIZMENIO, JR.
Markets and Securities Regulation Department

RE: SEC FORM 17-C
METRO PACIFIC INVESTMENTS CORPORATION ("MPIC")

Metro Pacific Investments Corporation ("MPIC") submits the attached SEC Form 17-C disclosing the filing of Request for Arbitration by Light Rail Manila Corporation.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "R. Pilares III".

RICARDO M. PILARES III
Vice President for Legal

Item 9. Other Items

On May 6, 2022, Light Rail Manila Corporation (LRMC) filed a Request for Arbitration (Request) with the International Chamber of Commerce in respect of its disputes with the Republic of the Philippines, acting by and through the Department of Transportation (DOTr) and the Light Rail Transit Authority (LRTA) (the Grantors), consistent with the dispute resolution procedures under the existing Concession Agreement relating to LRT Line 1 (CA). The Request pertains to the adjustment of the approved fare for the years 2016, 2018 and 2020 and LRMC's claims for compensation relating to the Grantors' contractual obligations to compensate LRMC for: (1) the difference between the stipulated fare and the approved fare based on the schedule provided in the CA, following the Grantors' inaction on LRMC's application for fare adjustments based on the CA, and (2) the losses, costs and expenses incurred by LRMC for the Grantors' failure to deliver to LRMC the required number of light rail vehicles that meet the stipulated technical requirements under the CA and the structural defects on the existing LRT 1 system, both of which are required to ensure that LRMC is able to provide a safe, efficient and reliable service to the public as required under the CA.

As of March 31, 2022, LRMC's monetary claims for the abovementioned matters amounted to approximately Php2.67 billion, before interest, in addition to its application for the implementation of the long-overdue fare adjustments for 2016, 2018, and 2020. Despite compliance with applicable legal requirements and after exerting best efforts to amicably discuss the foregoing claims with the Grantors, LRMC has not received any offer from the DOTr and LRTA. In view of this, LRMC was compelled to deliver the Request to preserve and enforce its rights under the CA.

LRMC believes that the settlement of these claims is critical to enable it to continue to be viable and provide safe, efficient and reliable services to the public. Notwithstanding the dispute, LRMC remains committed in providing the best possible services to the public. In fact, despite the non-performance by the Grantors of their obligations and the non-payment of LRMC's claims, LRMC has implemented significant operational improvements, rehabilitation projects, and system upgrades to the Existing System and continued the construction of the Cavite Extension safely and efficiently. LRMC's achievements despite the challenges it faced can be seen from the fact that it currently maintains ISO 9000:2015 and ISO: 14001:2015 Certifications for the existing system and was able to achieve 20 million safe man-hours without a lost time incident in its facilities and business areas.

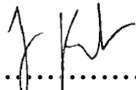
The filed PSE Disclosure Form 4-26 - Legal Proceedings is attached herewith as Annex "A".

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

06 May 2022
Date



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RICARDO M. PILARES III
Vice President for Legal

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

May 6, 2022

2. SEC Identification Number

CS200604494

3. BIR Tax Identification No.

244-520-457-000

4. Exact name of issuer as specified in its charter

Metro Pacific Investments Corporation

5. Province, country or other jurisdiction of incorporation

Metro Manila, Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

10F MGO Building, Legazpi cor. de la Rosa Sts., Legazpi Vill., Makati City

Postal Code

0721

8. Issuer's telephone number, including area code

(632) 8888-0888

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares of Stock	29,554,782,752

11. Indicate the item numbers reported herein

9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Metro Pacific Investments Corporation

MPI

PSE Disclosure Form 4-26 - Legal Proceedings References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Filing of Request for Arbitration by Light Rail Manila Corporation

Background/Description of the Disclosure

On May 6, 2022, Light Rail Manila Corporation (LRMC) filed a Request for Arbitration (Request) with the International Chamber of Commerce in respect of its disputes with the Republic of the Philippines, acting by and through the Department of Transportation (DOTr) and the Light Rail Transit Authority (LRTA) (the Grantors), consistent with the dispute resolution procedures under the existing Concession Agreement relating to LRT Line 1 (CA). The Request pertains to the adjustment of the approved fare for the years 2016, 2018 and 2020 and LRMC's claims for compensation relating to the Grantors' contractual obligations to compensate LRMC for: (1) the difference between the stipulated fare and the approved fare based on the schedule provided in the CA, following the Grantors' inaction on LRMC's application for fare adjustments based on the CA, and (2) the losses, costs and expenses incurred by LRMC for the Grantors' failure to deliver to LRMC the required number of light rail vehicles that meet the stipulated technical requirements under the CA and the structural defects on the existing LRT 1 system, both of which are required to ensure that LRMC is able to provide a safe, efficient and reliable service to the public as required under the CA.

As of March 31, 2022, LRMC's monetary claims for the abovementioned matters amounted to approximately Php2.67 billion, before interest, in addition to its application for the implementation of the long-overdue fare adjustments for 2016, 2018, and 2020. Despite compliance with applicable legal requirements and after exerting best efforts to amicably discuss the foregoing claims with the Grantors, LRMC has not received any offer from the DOTr and LRTA. In view of this, LRMC was compelled to deliver the Request to preserve and enforce its rights under the CA.

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Name of the court or agency in which the proceedings are pending	International Chamber of Commerce
Date Instituted	May 6, 2022
Docket Number	TBD

Principal Parties

Light Rail Manila Corporation and the Republic of the Philippines acting by and through the Department of Transportation and Light Rail Transit Authority

Nature and description of the legal proceedings

Arbitration

The effect(s) on the Issuer's business or operations, if any

Please see discussion under Background/ Description of the Disclosure.

Other Relevant Information

None.

From: [ICTD Submission](#)
To: [MPIC Compliance](#)
Subject: Re: Metro Pacific Investments Corporation_17C_06 May 20220
Date: Friday, May 6, 2022 2:45:07 PM

*****This is an External Email. Please be cautious in opening links even if it's from a trusted contact.*****

Your report/document has been SUCCESSFULLY ACCEPTED by ICTD.
(Subject to Verification and Review of the Quality of the Attached Document)
Official copy of the submitted document/report with Barcode Page (Confirmation Receipt) will be made available after 15 days from receipt through the SEC Express System at the SEC website at www.sec.gov.ph

NOTICE

Please be informed that pursuant to SEC Memorandum Circular No. 3, series of 2021, scanned copies of the printed reports with wet signature and proper notarization shall be filed in PORTABLE DOCUMENT FORMAT (PDF) **Secondary Reports** such as: 17-A, 17-C, 17-L, 17-Q, ICASR, 23-A, 23-B, I-ACGR, Monthly Reports, Quarterly Reports, Letters, through email at

ictdsubmission@sec.gov.ph

Note: All submissions through this email are no longer required to submit the hard copy thru mail, eFAST/OST or over- the- counter.

For those applications that require payment of filing fees, these still need to be filed and sent via email with the SEC RESPECTIVE OPERATING DEPARTMENT.

Further, note that other reports shall be filed thru the **ONLINE SUBMISSION TOOL (OST)** such as: AFS, GIS, GFFS, LCFS, LCIF, FCFS, FCIF, IHFS, BDFS, PHFS etc. ANO, ANHAM, FS-PARENT, FS-CONSOLIDATED, OPC_AO, AFS WITH NSPO FORM 1,2,3 AND 4,5,6, AFS WITH NSPO FORM 1,2,3 (FOUNDATIONS)

FOR MC28, please email to:

<https://apps010.sec.gov.ph>

For your information and guidance.

Thank you and keep safe.