

COVER SHEET

C S 2 0 0 6 0 4 4 9 4

S.E.C. Registration Number

M E T R O P A C I F I C I N V E S T M E N T S

C O R P O R A T I O N

(Company's Full Name)

9 F T O W E R 1 R O C K W E L L B U S I N E S S

C E N T E R O R T I G A S A V E P A S I G C I T Y

(Business Address : No./ Street / City Town / Province)

RICARDO M. PILARES III

Contact Person

8888-0888

Company Telephone Number

1 2

Month Day
Fiscal Year

3 1

17C

FORM TYPE

0 5

Month Year
Annual Meeting

2 7

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS



METRO PACIFIC INVESTMENTS CORPORATION

22 December 2022

PHILIPPINE STOCK EXCHANGE

PSE TOWER
28th Street corner 5th Avenue
BGC, Taguig City

SECURITIES & EXCHANGE COMMISSION

G/F Secretariat Building
PICC Complex, Roxas Boulevard
Manila, 1307

Attention: **MR. JOSE VALERIANO B. ZUÑO**
OIC – HEAD, Disclosure Department

DIR. VICENTE GRACIANO P. FELIZMENIO, JR.
Markets and Securities Regulation Department

RE: SEC FORM 17-C
METRO PACIFIC INVESTMENTS CORPORATION (“MPIC”)

Metro Pacific Investments Corporation (“MPIC”) submits the attached SEC Form 17-C disclosing its engagement with LR Group of Israel to expand existing dairy business through its wholly owned subsidiary, Metro Pacific Agro Ventures, Inc.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "R. Pilares III".

RICARDO M. PILARES III
Vice President for Legal/Compliance Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **22 December 2022**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES** 6. (SEC Use Only)
- Province, country or other jurisdiction of incorporation Industry Classification Code:
7. **9th Floor, Tower 1, Rockwell Business Center, Ortigas Avenue, Pasig City**
.....
Address of principal office Postal Code
1604
8. **(632) 8888-0888**
Issuer's telephone number, including area code
9. **NA**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES OF STOCK	28,695,934,752*

**as reported by the stock transfer agent as of 22 December 2022.*

11. Indicate the item numbers reported herein: **Item 9.**

Item 9. Other Items

Metro Pacific Investments Corporation (MPIC), through its wholly owned subsidiary, Metro Pacific Agro Ventures, Inc. (MPAV) engages LR Group of Israel to expand MPAV's existing dairy business.

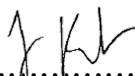
The filed PSE Disclosure Form 4-31 (Press Release) disclosing the above transaction is attached herewith as Annex "A".

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

22 December 2022
Date



.....
RICARDO M. PILARES III
Vice President for Legal/Compliance Officer

MPIC Escalates Agri Ventures with Israel's LR Group



MPIC through its subsidiary MPAV, represented by its Chairman, President, and CEO Manuel V. Pangilinan (left), signs an investment agreement with the LR Group of Israel, represented by its Co-Founder and CEO Ami Lustig (center), with Ambassador Extraordinary and Plenipotentiary of the State of Israel to the Republic of the Philippines His Excellency Ilan Fluss (right).

Metro Manila, Philippines, 22nd December 2022 – Metro Pacific Investments Corporation (MPIC), the country's leading infrastructure investments company, through its wholly-owned subsidiary, Metro Pacific Agro Ventures, Inc. (MPAV) engages LR Group of Israel to expand MPAV's existing dairy business.

Early this year, MPIC began its foray into the dairy industry by partnering with the Carmen's Best Group to further develop and expand the operations of its dairy farm and dairy products manufacturing facilities, by entering into an agreement to acquire a 51% interest in The Laguna Creamery, Inc..

"Our investment in agriculture is synonymous to food security and substantial independence but will ultimately become a means of alleviating hunger in our country – a pressing issue that we have taken as a challenge to address," says MPIC Chairman, President, and CEO Manuel V. Pangilinan. "Our goal is and always will be to feed our people first."

Earlier this year, MPIC announced that it is seeking to ramp up investments in the agricultural sector and reduce the country's dependence on food imports amid ongoing global supply chain

disruptions and high inflation. This transaction presents a significant growth opportunity for MPIC and the Philippines, as the country currently imports 99% of its annual dairy requirements.

Growing the Herd

Founded in 1985, the LR Group operates worldwide in financing, managing, developing, producing, and maintaining medium and large-scale national projects in high-growth economies all over the world. The company and its affiliates have completed hundreds of sustainable projects in Africa, Europe, Oceania and South America in the fields of: Agriculture and agro-industry, Housing and construction, Renewable energy, Water treatment, Communication, Health, Education and training.

Through the support of Israeli Ambassador His Excellency Ilan Fluss, the LR Group became instrumental in the deal between MPIC and Carmen’s Best, serving as the technical advisors during the transaction.

This partnership will break ground on the construction of a farm facility in Bay, Laguna, where it plans to annually produce at least 6million liters of milk. The construction of the facility will start in 2023 and take approximately two years to finish. Operations are estimated to commence by late 2025 to early 2026.

“We share the same values with MPIC and MPAV in terms of maximizing what their country has to offer primarily in land, natural resources and skills, and in turn, helping their local communities thrive,” says LR Group Co-Founder and CEO Ami Lustig.

This venture in agribusiness affirms MPIC’s resolve to be the largest catalyst for a Sustainable Philippines to contribute to national progress and help improve lives of Filipinos. It is also aligned with the Company’s efforts to contribute to the United Nations Sustainable Development Goals (UN SDGs), particularly Goal 2: End hunger, achieve food security, improve nutrition and promote sustainable agriculture.

About MPIC

MPIC is a leading Philippine company with investments in power, toll roads, water, transportation, healthcare and real estate.

The Company seeks to create long-term value for all its stakeholders through responsible and sustainable investments that contribute to national progress and improve the quality of life in the communities it serves.

MPIC and its group of companies are making a difference in the lives of millions of Filipinos, powering commerce and households, connecting people and places, delivering clean and safe water, and making world-class healthcare available to all.

For further information, please contact:

Metro Pacific Investments Corporation		
June Cheryl A. Cabal-Revilla	Maricris D. Aldover-Ysmael	Melody M. Del Rosario
Executive Vice President, Chief Finance Officer, Chief Sustainability Officer, and Chief Risk Officer	Vice President, Investor Relations	Vice President, Public Relations and Corporate Communications

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From: [ICTD Submission](#)
To: [MPIC Compliance](#)
Subject: Re: Metro Pacific Investments Corporation_Form 17C_22 Dec 2022
Date: Thursday, December 22, 2022 10:23:38 AM

*****This is an External Email. Please be cautious in opening links even if it's from a trusted contact.*****

Your report/document has been SUCCESSFULLY ACCEPTED by ICTD. (Subject to Verification and Review of the Quality of the Attached Document) Official copy of the submitted document/report with Barcode Page (Confirmation Receipt) will be made available after 15 days from receipt through the SEC Express System at the SEC website at www.sec.gov.ph

NOTICE

Please be informed that pursuant to SEC Memorandum Circular No. 3, series of 2021, scanned copies of the printed reports with wet signature and proper notarization shall be filed in PORTABLE DOCUMENT FORMAT (PDF) Secondary Reports such as: 17-A, 17-C, 17-L, 17-Q, ICASR, ICA-QR, ICA-AR, 23-A, 23-B, I-ACGR, ACGR, Monthly Reports, Quarterly Reports, Letters, OPC(ALTERNATE NOMINEE),GIS-G, 52-AR, IHAR,AMLA-CF,NPM,NPAM, BP-FCLC, CHINESEWALL, 39-AR,36-AR, PNFS, MCG, S10/SEC-NTCE-EXEMPT, through email at

ictdsubmission@sec.gov.ph

Note: All submissions through this email are no longer required to submit the hard copy thru mail, eFAST or over- the- counter.

For those applications that require payment of filing fees, these still need to be filed and sent via email with the SEC RESPECTIVE OPERATING DEPARTMENT.

Further, note that other reports shall be filed thru the ELECTRONIC FILING AND SUBMISSION TOOL (eFAST) such as: AFS, GIS, GFFS, LCFS, LCIF, FCFS, FCIF, IHFS, BDFS, PHFS etc. ANO, ANHAM, FS-PARENT, FS-CONSOLIDATED, OPC_AO, AFS WITH NSPO FORM 1,2,3 AND 4,5,6, AFS WITH NSPO FORM 1,2,3 (FOUNDATIONS)

FOR MC28, please go to SEC website:

<https://apps010.sec.gov.ph>

For your information and guidance.