



METRO PACIFIC INVESTMENTS CORPORATION

26 April 2023

PHILIPPINE STOCK EXCHANGE

PSE TOWER
28th Street corner 5th Avenue
BGC, Taguig City

SECURITIES & EXCHANGE COMMISSION

7907 Makati Avenue, Salcedo Village
Barangay Bel-Air
Makati City, 1209

Attention: **MR. JOSE VALERIANO B. ZUÑO**
OIC – HEAD, Disclosure Department

DIR. VICENTE GRACIANO P. FELIZMENIO, JR.
Markets and Securities Regulation Department

RE: SEC FORM 17-C
METRO PACIFIC INVESTMENTS CORPORATION (“MPIC”)

Metro Pacific Investments Corporation submits the attached SEC Form 17-C disclosing the Request for Voluntary Trading Suspension with the Philippine Stock Exchange.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "R. Pilares III", written over a light blue horizontal line.

RICARDO M. PILARES III

Vice President for Legal/Compliance Officer

Item 9. Other Items

Metro Pacific Investments Corporation (“MPIC”) is requesting for a trading suspension in connection with the receipt of a Notice of Intent to undertake a Tender Offer (“Tender Offer Notice”) and Approval by the Board of Directors of the Company’s voluntary delisting from the Philippine Stock Exchange and the filing of an Application for Voluntary Delisting in view of a Tender Offer Notice it received from a consortium of bidders including Metro Pacific Holdings, Inc., GT Capital Holdings, Inc., Mit-Pacific Infrastructure Holdings, Inc. and MIG Holdings Incorporated.

The voluntary trading suspension is requested to: (1) allow the disclosure to be disseminated to the investing public (including shareholders in different time zones) who may learn about the disclosures at a later time; and (2) give the trading participants and the investing public time to study the Company’s recent disclosures before transacting the common shares of the Company.

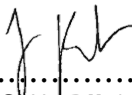
A copy of Form 4-34 (Voluntary Trading Suspension) will be filed to the Philippine Stock Exchange (PSE) is attached herewith as Annex “A”.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

26 April 2023
Date



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RICARDO M. PILARES III
Vice President for Legal/Compliance Officer

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Metro Pacific Investments Corporation

MPI

PSE Disclosure Form 4-34 - Voluntary Trading Suspension

Subject of the Disclosure

Request for Voluntary Trading Suspension

Background/Description of the Disclosure

Metro Pacific Investments Corporation ("MPIC") is requesting for a voluntary trading suspension in connection with the receipt of a Notice of Intent to undertake a Tender Offer ("Tender Offer Notice") and Approval by the Board of Directors of the Company's voluntary delisting from the Philippine Stock Exchange and the filing of an Application for Voluntary Delisting in view of a Tender Offer Notice it received from a consortium of bidders including Metro Pacific Holdings, Inc., GT Capital Holdings, Inc., Mit-Pacific Infrastructure Holdings, Inc. and MIG Holdings Incorporated.

Stock Symbol(s) of Affected Securities

MPI

Trading Suspension Details

Execution Date	Apr 27, 2023
Execution Time	9:00 a.m.
Lifting Date	Apr 28, 2023
Lifting Time	9:00 a.m.

Reason(s) for the request

The voluntary trading suspension is requested to: (1) allow the disclosure to be disseminated to the investing public (including shareholders in different time zones) who may learn about the disclosures at a later time; and (2) give the trading participants and the investing public time to study the Company's recent disclosures before transacting the common shares of the Company.

Other Relevant Information

Please see attached SEC Form 17-C dated April 26, 2023 filed by MPIC.

From: [ICTD Submission](#)
To: [MPIC Compliance](#)
Subject: RE: Metro Pacific Investments Corporation_Form 17C_26 April 2023
Date: Wednesday, April 26, 2023 8:01:34 PM

*****This is an External Email. Please be cautious in opening links even if it's from a trusted contact.*****

Thank you for reaching out to ictdsubmission@sec.gov.ph. Your submission is subject for Verification and Review of the Quality of the Attached Document only for **Secondary Reports**. Official copy of the submitted document/report with Barcode Page (Confirmation Receipt) will be made available after 7 working days via order from receipt through the SEC Express System at <https://secexpress.ph/>. Or you may call 8737-8888 for further clarifications.

NOTICE

Please be informed that selected reports should be filed through ***ELECTRONIC FILING AND SUBMISSION TOOL (EFAST)***. <https://cifss-ost.sec.gov.ph/user/login>

such as: **AFS, GIS, GFFS, LCFS, LCIF, FCFS, FCIF, IHFS, BDFS, PHFS etc. ANO, ANHAM, FS-PARENT, FS-CONSOLIDATED, OPC_AO, AFS WITH NSPO FORM 1,2,3 AND 4,5,6, AFS WITH NSPO FORM 1,2,3 (FOUNDATIONS)**

Further, pursuant to SEC Memorandum Circular No. 3, series of 2021, scanned copies of the printed reports with wet signature and proper notarization shall be filed in **PORTABLE DOCUMENT FORMAT (PDF)** Secondary Reports such as:

17-A, 17-C, 17-L, 17-Q, ICASR, ICA-QR, ICA-AR, 23-A, 23-B, I-ACGR, ACGR, Monthly Reports, Quarterly Reports, Letters, OPC(ALTERNATE NOMINEE),GIS-G, 52-AR, IHAR,AMLA-CF,NPM,NPAM, BP-FCLC, CHINESEWALL, 39-AR,36-AR, PNFS, MCG, S10/SEC-NTCE-EXEMPT, through email at

ictdsubmission@sec.gov.ph

FOR **MC28**, please go to SEC website:

<https://apps010.sec.gov.ph>

For your information and guidance.

Thank you and keep safe.