

# COVER SHEET

C S 2 0 0 6 0 4 4 9 4

S.E.C. Registration Number

M E T R O P A C I F I C I N V E S T M E N T S  
C O R P O R A T I O N

( Company's Full Name )

9 F T O W E R 1 R O C K W E L L B U S I N E S S  
C E N T E R O R T I G A S A V E P A S I G C I T Y

( Business Address : No./ Street / City Town / Province )

RICARDO M. PILARES III

Contact Person

8888-0888

Company Telephone Number

1 2

Month Day  
Fiscal Year

3 1

17C

FORM TYPE

0 5

Month Day  
Annual Meeting

2 6

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

## To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS



**METRO PACIFIC INVESTMENTS CORPORATION**

26 April 2023

**PHILIPPINE STOCK EXCHANGE**

PSE TOWER  
28<sup>th</sup> Street corner 5<sup>th</sup> Avenue  
BGC, Taguig City

**SECURITIES & EXCHANGE COMMISSION**

7907 Makati Avenue, Salcedo Village  
Barangay Bel-Air  
Makati City, 1209

Attention: **MR. JOSE VALERIANO B. ZUÑO**  
OIC – HEAD, Disclosure Department

**DIR. VICENTE GRACIANO P. FELIZMENIO, JR.**  
Markets and Securities Regulation Department

**RE: SEC FORM 17-C**  
**METRO PACIFIC INVESTMENTS CORPORATION (“MPIC”)**

Metro Pacific Investments Corporation (“Company”) submits the attached SEC Form 17-C disclosing the postponement of the Annual Stockholders’ Meeting of Company.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to be "R. Pilares III", written over a light blue horizontal line.

**RICARDO M. PILARES III**

Vice President for Legal/Compliance Officer

**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

**1. 26 April 2023**

Date of Report (Date of earliest event reported)

**2. SEC Identification Number CS200604494**

**3. BIR Tax Identification No. 244-520-457-000**

**4. METRO PACIFIC INVESTMENTS CORPORATION**

Exact name of issuer as specified in its charter

**5. METRO MANILA, PHILIPPINES**

**6.**

(SEC Use Only)

Province, country or other jurisdiction of  
incorporation

Industry Classification Code:

**7. 9<sup>th</sup> Floor, Tower 1, Rockwell Business Center, Ortigas Avenue, Pasig City**

Address of principal office  
1604

Postal Code

**8. (632) 8888-0888**

Issuer's telephone number, including area code

**9. NA**

Former name or former address, if changed since last report

**10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA**

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
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**COMMON SHARES OF STOCK**

**28,695,934,752\***

*\*as reported by the stock transfer agent as of 26 April 2023.*

**11. Indicate the item numbers reported herein: Item 9.**

Item 9. Other Items

On April 26, 2023, taking into consideration recent corporate developments disclosed by the Company, the Board of Directors of MPIC approved the postponement of its Annual Stockholders' Meeting scheduled on May 26, 2023. The new date of the meeting shall be on June 6, 2023 at 11:00 AM.

Our shareholders are invited to attend in person at Sonata Ballroom, The Westin Manila, San Miguel Avenue corner Lourdes Drive, Ortigas Center, Mandaluyong City. However, our shareholders are given the option to attend virtually through a link that will be provided by the Company.

The Company decided to postpone the Annual Stockholders' Meeting ("ASM") to a later date due to the amendment of the agenda of the Annual Stockholders' Meeting to include the voluntary delisting of the Company's Common Shares from the Philippine Stock Exchange. The Board decided to move the holding of the ASM to a later date to give shareholders more time to consider the change in the agenda. Furthermore, since the Company will only be announcing its financial results for the first quarter of 2023 on May 3, 2023, more time is needed to finalize its Quarterly Report (SEC Form 17-Q) for inclusion in the Definitive Information Statement, which is required to be circulated to the shareholders at least twenty-one days before the ASM.

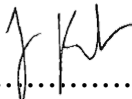
A copy of Form 7-2 (Postponement of Annual Stockholders' Meeting) will be filed to the Philippine Stock Exchange (PSE) is attached herewith as Annex "A".

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**METRO PACIFIC INVESTMENTS CORPORATION**  
MPIC or Issuer

**26 April 2023**  
Date



.....  
**RICARDO M. PILARES III**  
Vice President for Legal/Compliance Officer

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Apr 26, 2023

2. SEC Identification Number

CS200604494

3. BIR Tax Identification No.

244-520-457-000

4. Exact name of issuer as specified in its charter

Metro Pacific Investments Corporation

5. Province, country or other jurisdiction of incorporation

Metro Manila, Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

9th Floor, Tower 1, Rockwell Business Center, Ortigas Avenue, Pasig City

Postal Code

1604

8. Issuer's telephone number, including area code

(632) 8888-0888

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares of Stock	28,695,934,752

11. Indicate the item numbers reported herein

9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



# Metro Pacific Investments Corporation

## MPI

### PSE Disclosure Form 7-2 - Postponement of Annual Stockholders' Meeting References: SRC Rule 17 (SEC Form 17-C) and Section 7 of the Revised Disclosure Rules

#### Subject of the Disclosure

Postponement of the Annual Stockholders' Meeting of Metro Pacific Investments Corporation ("MPIC")

#### Background/Description of the Disclosure

On April 26, 2023, taking into consideration recent corporate developments involving the Company, the Board of Directors of MPIC approved the postponement of its Annual Stockholders' Meeting scheduled on May 26, 2023. The new date of the meeting shall be on June 6, 2023 at 11:00 AM.

Our shareholders are invited to attend in person at Sonata Ballroom, The Westin Manila, San Miguel Avenue corner Lourdes Drive, Ortigas Center, Mandaluyong City. However, our shareholders are given the option to attend virtually through a link that will be provided by the Company.

<b>Date of Approval by Board of Directors</b>	Apr 26, 2023
<b>Date of Stockholders' Meeting (as provided in the By-Laws)</b>	Last Friday in May of each year

#### Reason(s) for postponement

The Company decided to postpone the Annual Stockholders' Meeting ("ASM") to a later date due to the amendment of the agenda of the Annual Stockholders' Meeting to include the voluntary delisting of the Company's Common Shares from the Philippine Stock Exchange. The Board decided to move the holding of the ASM to a later date to give shareholders more time to consider the change in the agenda. Furthermore, since the Company will only be announcing its financial results for the first quarter of 2023 on May 3, 2023, more time is needed to finalize its Quarterly Report (SEC Form 17-Q) for inclusion in the Definitive Information Statement, which is required to be circulated to the shareholders at least twenty-one days before the ASM.

#### Other Relevant Information

Please see attached 17C filed with the Securities and Exchange Commission.

**From:** [ICTD Submission](#)  
**To:** [MPIC Compliance](#)  
**Subject:** RE: Metro Pacific Investments Corporation\_Form 17C\_26 April 2023  
**Date:** Wednesday, April 26, 2023 8:01:34 PM

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**\*\*\*This is an External Email. Please be cautious in opening links even if it's from a trusted contact.\*\*\***

Thank you for reaching out to [ictdsubmission@sec.gov.ph](mailto:ictdsubmission@sec.gov.ph). Your submission is subject for Verification and Review of the Quality of the Attached Document only for **Secondary Reports**. Official copy of the submitted document/report with Barcode Page (Confirmation Receipt) will be made available after 7 working days via order from receipt through the SEC Express System at <https://secexpress.ph/>. Or you may call 8737-8888 for further clarifications.

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## NOTICE

Please be informed that selected reports should be filed through ***ELECTRONIC FILING AND SUBMISSION TOOL (EFAST)***. <https://cifss-ost.sec.gov.ph/user/login>

such as: **AFS, GIS, GFFS, LCFS, LCIF, FCFS, FCIF, IHFS, BDFS, PHFS etc. ANO, ANHAM, FS-PARENT, FS-CONSOLIDATED, OPC\_AO, AFS WITH NSPO FORM 1,2,3 AND 4,5,6, AFS WITH NSPO FORM 1,2,3 (FOUNDATIONS)**

Further, pursuant to SEC Memorandum Circular No. 3, series of 2021, scanned copies of the printed reports with wet signature and proper notarization shall be filed in **PORTABLE DOCUMENT FORMAT (PDF)** Secondary Reports such as:

**17-A, 17-C, 17-L, 17-Q, ICASR, ICA-QR, ICA-AR, 23-A, 23-B, I-ACGR, ACGR, Monthly Reports, Quarterly Reports, Letters, OPC(ALTERNATE NOMINEE),GIS-G, 52-AR, IHAR,AMLA-CF,NPM,NPAM, BP-FCLC, CHINESEWALL, 39-AR,36-AR, PNFS, MCG, S10/SEC-NTCE-EXEMPT,** through email at

[ictdsubmission@sec.gov.ph](mailto:ictdsubmission@sec.gov.ph)

FOR **MC28**, please go to SEC website:

<https://apps010.sec.gov.ph>

For your information and guidance.

Thank you and keep safe.