

# COVER SHEET

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S.E.C. Registration Number

M	E	T	R	O		P	A	C	I	F	I	C									I	N	V	E	S	T	M	E	N	T	S
C	O	R	P	O	R	A	T	I	O	N																					

( Company's Full Name )

9	F		T	O	W	E	R		1		R	O	C	K	W	E	L	L		B	U	S	I	N	E	S	S			
C	E	N	T	E	R		O	R	T	I	G	A	S		A	V	E		P	A	S	I	G		C	I	T	Y		

( Business Address : No./ Street / City Town / Province )

<b>RICARDO M. PILARES III</b>
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Contact Person

<b>8888-0888</b>
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Company Telephone Number

1	2	3	1
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Month          Day  
Fiscal Year

<b>17C</b>
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FORM TYPE

0	6	0	6
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Month          Day  
Annual Meeting

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Secondary License Type, If Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

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Domestic

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Foreign

Total Amount of Borrowings

**To be accomplished by SEC Personnel concerned**

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File Number

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LCU

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Document I.D.

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Cashier

STAMPS



**METRO PACIFIC INVESTMENTS CORPORATION**

08 May 2023

**PHILIPPINE STOCK EXCHANGE**

PSE TOWER  
28<sup>th</sup> Street corner 5<sup>th</sup> Avenue  
BGC, Taguig City

**SECURITIES & EXCHANGE COMMISSION**

7907 Makati Avenue, Salcedo Village  
Barangay Bel-Air  
Makati City, 1209

Attention: **MR. JOSE VALERIANO B. ZUÑO**  
OIC – HEAD, Disclosure Department

**DIR. VICENTE GRACIANO P. FELIZMENIO, JR.**  
Markets and Securities Regulation Department

**RE: SEC FORM 17-C**  
**METRO PACIFIC INVESTMENTS CORPORATION (“MPIC”)**

Metro Pacific Investments Corporation submits the attached SEC Form 17-C disclosing the completion of acquisition of 1.6 Billion common shares in SP New Energy Corporation (“SPNEC”).

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "R. Pilares III".

**RICARDO M. PILARES III**  
Vice President for Legal/Compliance Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **08 May 2023**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**  
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **9<sup>th</sup> Floor, Tower 1, Rockwell Business Center, Ortigas Avenue, Pasig City**  
.....  
Address of principal office  
1604  
Postal Code
8. **(632) 8888-0888**  
Issuer's telephone number, including area code
9. **NA**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>COMMON SHARES OF STOCK</b>	<b>28,695,934,752*</b>

*\*as reported by the stock transfer agent as of 08 May 2023.*

11. Indicate the item numbers reported herein: **Item 9.**

Item 9. Other Items

Further to our disclosure dated March 28, 2023, please be informed that Metro Pacific Investments Corporation (“MPIC”) completed its acquisition of 1,600,000,000 common shares, which constitute 16% of the outstanding shares of SPNEC. As part of the transaction, an Option Agreement was executed which grants the MPIC Group the option to acquire up to 10,000,000,000 primary shares at a subscription price of Php 1.25 per share and up to 7,400,000,000 secondary shares at a purchase price of Php 1.25 per share. A full exercise of these options will make the MPIC Group the single largest shareholder of SPNEC with an almost 43% interest.

The election of Mr. Pangilinan to the Board of Directors of SPNEC will be implemented at a later date.

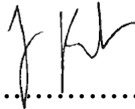
The closing of the exercise of the options will be subject to satisfaction of certain conditions, including compliance with applicable regulatory requirements.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**METRO PACIFIC INVESTMENTS CORPORATION**  
MPIC or Issuer

**08 May 2023**  
Date



.....  
**RICARDO M. PILARES III**  
Vice President for Legal/Compliance Officer

**From:** [ICTD Submission](#)  
**To:** [MPIC Compliance](#)  
**Subject:** RE: Metro Pacific Investments Corporation\_Form 17C\_08 May 2023  
**Date:** Monday, May 8, 2023 9:25:38 AM

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**\*\*\*This is an External Email. Please be cautious in opening links even if it's from a trusted contact.\*\*\***

Thank you for reaching out to [ictdsubmission@sec.gov.ph](mailto:ictdsubmission@sec.gov.ph). Your submission is subject for Verification and Review of the Quality of the Attached Document only for **Secondary Reports**. Official copy of the submitted document/report with Barcode Page (Confirmation Receipt) will be made available after 7 working days via order from receipt through the SEC Express System at <https://secexpress.ph/>. Or you may call 8737-8888 for further clarifications.

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## NOTICE

Please be informed that selected reports should be filed through **ELECTRONIC FILING AND SUBMISSION TOOL (EFAST)**. <https://cifss-ost.sec.gov.ph/user/login>

such as: **AFS, GIS, GFFS, LCFS, LCIF, FCFS, FCIF, IHFS, BDFS, PHFS etc. ANO, ANHAM, FS-PARENT, FS-CONSOLIDATED, OPC\_AO, AFS WITH NSPO FORM 1,2,3 AND 4,5,6, AFS WITH NSPO FORM 1,2,3 (FOUNDATIONS)**

Further, pursuant to SEC Memorandum Circular No. 3, series of 2021, scanned copies of the printed reports with wet signature and proper notarization shall be filed in **PORTABLE DOCUMENT FORMAT (PDF)** Secondary Reports such as:

**17-A, 17-C, 17-L, 17-Q, ICASR, ICA-QR, ICA-AR, 23-A, 23-B, I-ACGR, ACGR, Monthly Reports, Quarterly Reports, Letters, OPC(ALTERNATE NOMINEE),GIS-G, 52-AR, IHAR,AMLA-CF,NPM,NPAM, BP-FCLC, CHINESEWALL, 39-AR,36-AR, PNFS, MCG, S10/SEC-NTCE-EXEMPT,** through email at

[ictdsubmission@sec.gov.ph](mailto:ictdsubmission@sec.gov.ph)

FOR **MC28**, please go to SEC website:

<https://apps010.sec.gov.ph>

For your information and guidance.

Thank you and keep safe.