

COVER SHEET

C	S	2	0	0	6	0	4	4	9	4
---	---	---	---	---	---	---	---	---	---	---

S.E.C. Registration Number

M	E	T	R	O		P	A	C	I	F	I	C				I	N	V	E	S	T	M	E	N	T	S
C	O	R	P	O	R	A	T	I	O	N																

(Company's Full Name)

9	F		T	O	W	E	R		1		R	O	C	K	W	E	L	L		B	U	S	I	N	E	S	S		
C	E	N	T	E	R		O	R	T	I	G	A	S		A	V	E		P	A	S	I	G		C	I	T	Y	

(Business Address : No./ Street / City Town / Province)

RICARDO M. PILARES III

Contact Person

8888-0888

Company Telephone Number

1	2
---	---

3	1
---	---

Month Day
Fiscal Year

17C

FORM TYPE

0	6
---	---

0	6
---	---

Month Day
Annual Meeting

--

Secondary License Type, If Applicable

--	--	--

Dept. Requiring this Doc.

--

Amended Articles Number/Section

--

Total No. of Stockholders

Total Amount of Borrowings

--

Domestic

--

Foreign

To be accomplished by SEC Personnel concerned

--	--	--	--	--	--	--	--	--	--

File Number

LCU

--	--	--	--	--	--	--	--	--	--

Document I.D.

Cashier

STAMPS



METRO PACIFIC INVESTMENTS CORPORATION

July 03, 2023

PHILIPPINE STOCK EXCHANGE

PSE TOWER
28th Street corner 5th Avenue
BGC, Taguig City

SECURITIES & EXCHANGE COMMISSION

7907 Makati Avenue, Salcedo Village
Barangay Bel-Air
Makati City, 1209

Attention: **MR. JOSE VALERIANO B. ZUÑO**
OIC – HEAD, Disclosure Department

DIR. VICENTE GRACIANO P. FELIZMENIO, JR.
Markets and Securities Regulation Department

RE: SEC FORM 17-C
METRO PACIFIC INVESTMENTS CORPORATION (“MPIC”)

Metro Pacific Investments Corporation (“MPIC”) submits the attached SEC Form 17-C disclosing the request for Voluntary Trading Suspension with the Philippine Stock Exchange (“PSE”).

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "R. Pilares III", written over a vertical line.

RICARDO M. PILARES III
Vice President for Legal/Compliance Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **July 03, 2023**

Date of Report (Date of earliest event reported)

2. SEC Identification Number **CS200604494**

3. BIR Tax Identification No. **244-520-457-000**

4. **METRO PACIFIC INVESTMENTS CORPORATION**

Exact name of issuer as specified in its charter

5. **METRO MANILA, PHILIPPINES**

6.

(SEC Use Only)

Province, country or other jurisdiction of
incorporation

Industry Classification Code:

7. **9th Floor, Tower 1, Rockwell Business Center, Ortigas Avenue, Pasig City**

.....

Address of principal office

Postal Code 1604

8. **(632) 8888-0888**

Issuer's telephone number, including area code

9. **NA**

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

COMMON SHARES OF STOCK

28,695,934,752*

**as reported by the stock transfer agent as of 03 July 2023.*

11. Indicate the item numbers reported herein: **Item 9.**

Item 9. Other Items

Metro Pacific Investments Corporation (“MPIC”) is requesting for a voluntary trading suspension in connection with the receipt of an Updated Notice of Intent to undertake a Tender Offer (“Updated Tender Offer Notice”) and approval by the Board of Directors to file an application for voluntary delisting from the Philippine Stock Exchange in view of the Updated Tender Offer Notice it received from a consortium of bidders including Metro Pacific Holdings, Inc., GT Capital Holdings, Inc., Mit-Pacific Infrastructure Holdings, Inc. and MIG Holdings Incorporated.

The voluntary trading suspension is requested to: (1) allow the disclosure to be disseminated to the investing public (including shareholders in different time zones) who may learn about the disclosures at a later time; and (2) give the trading participants and the investing public time to study the Company’s recent disclosures before transacting the common shares of the Company.

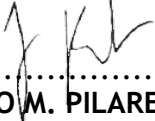
A copy of the Form 4-34 (Voluntary Trading Suspension) will be filed to the Philippine Stock Exchange (PSE) is attached herewith as Annex “A”.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

July 03, 2023
Date


.....
RICARDO M. PILARES III
Vice President for Legal/Compliance Officer

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Metro Pacific Investments Corporation

MPI

PSE Disclosure Form 4-34 - Voluntary Trading Suspension

Subject of the Disclosure

Request for Voluntary Trading Suspension

Background/Description of the Disclosure

Metro Pacific Investments Corporation ("MPIC") is requesting for a voluntary trading suspension in connection with the receipt of an Updated Notice of Intent to undertake a Tender Offer ("Updated Tender Offer Notice") and approval by the Board of Directors to file an application for voluntary delisting from the Philippine Stock Exchange in view of the Updated Tender Offer Notice it received from a consortium of bidders including Metro Pacific Holdings, Inc., GT Capital Holdings, Inc., Mit-Pacific Infrastructure Holdings, Inc. and MIG Holdings Incorporated.

Stock Symbol(s) of Affected Securities

MPI

Trading Suspension Details

Execution Date	Jul 4, 2023
Execution Time	9:00 a.m.
Lifting Date	Jul 5, 2023
Lifting Time	9:00 a.m.

Reason(s) for the request

The voluntary trading suspension is requested to: (1) allow the disclosure to be disseminated to the investing public (including shareholders in different time zones) who may learn about the disclosures at a later time; and (2) give the trading participants and the investing public time to study the Company's recent disclosures before transacting the common shares of the Company.

Other Relevant Information

Please see attached SEC Form 17-C dated July 3, 2023 filed by MPIC.

From: [ICTD Submission](#)
To: [MPIC Compliance](#)
Subject: Re: Metro Pacific Investments Corporation_Form 17C_03 July 2023_Voluntary Trading Suspension
Date: Monday, July 3, 2023 10:50:27 PM

This is an External Email. Please be cautious in opening links even if it's from a trusted contact.

Thank you for reaching out to ictdsubmission@sec.gov.ph!

Your submission is subject for Verification and Review of the Quality of the Attached Document only for Secondary Reports. The Official Copy of the submitted document/report with Barcode Page (Confirmation Receipt) will be made available after 7 working days via order through the SEC Express at <https://secexpress.ph/>. For further clarifications, please call (02) 8737-8888.

----- NOTICE TO
COMPANIES -----

Please be informed of the reports that shall be filed only through ictdsubmission@sec.gov.ph.

Pursuant to SEC MC Circular No. 3 s 2021, scanned copies of the printed reports with wet signature and proper notarization shall be filed in PORTABLE DOCUMENT FORMAT (pdf) through email at ictdsubmission@sec.gov.ph such as the following SECONDARY REPORTS:

1. 17-A 6. ICA-QR 11. IHAR 16. 39-AR 21. Monthly Reports
2. 17-C 7. 23-A 12. AMLA-CF 17. 36-AR 22. Quarterly Reports
3. 17-L 8. 23-B 13. NPM 18. PNFS 23. Letters
4. 17-Q 9. GIS-G 14. NPAM 19. MCG 24. OPC (Alternate Nominee)
5. ICASR 10. 52-AR 15. BP-FCLC 20. S10/SEC-NTCE-EXEMPT

Further, effective 01 July 2023, the following reports shall be submitted through <https://efast.sec.gov.ph/user/login>.

1. FORM MC 18 7. Completion Report
2. FORM 1 - MC 19 8. Certificate-SEC Form MCG- 2009
3. FORM 2- MC 19 9. Certificate-SEC Form MCG- 2002, 2020 ETC.
4. ACGR 10. Certification of Attendance in Corporate Governance
5. I-ACGR 11. Secretary's Certificate Meeting of Board Directors (Appointment)
6. MRPT

Please be informed that the submission of the abovementioned eleven (11) reports through the ictdsubmission@sec.gov.ph shall no longer be accepted. For further information, please access this link Notice for guidance on the filing of reports:

Likewise, the following reports shall be filed through the Electronic Filing and Submission Tool (eFAST) at <https://efast.sec.gov.ph/user/login> :

1. AFS 7. IHFS 13. SSF
2. GIS 8. LCFS 14. AFS with Affidavit of No Operation

3. BDFS 9. LCIF 15. AFS with NSPO Form 1,2, and 3
4. FCFS 10. OPC_AO 16. AFS with NSPO Form 1,2,3 and 4,5,6
5. FCIF 11. PHFS 17. FS - Parent
6. GFFS 12. SFFS 18. FS – Consolidated

For the submission and processing of compliance in the filing of Memorandum Circular No. 28 Series of 2020, please visit this link – <https://apps010.sec.gov.ph/>

For your information and guidance.

Thank you.