



METRO PACIFIC INVESTMENTS CORPORATION

NOTICE OF ANNUAL SHAREHOLDERS' MEETING

Please be advised that the Annual Meeting of the Shareholders of METRO PACIFIC INVESTMENTS CORPORATION (the "Company") for the year 2023 will be held on Tuesday, June 06, 2023 at 11:00 a.m.

The venue of the meeting is at Sonata Ballroom, The Westin Manila, San Miguel Avenue corner Lourdes Drive, Ortigas Center, Mandaluyong City. Shareholders may also opt to attend the meeting virtually through the Company's Electronic Registration and Voting System at <https://conveneagm.com/ph/mpicagm>. Shareholders who wish to attend the meeting, whether physically or virtually, must inform the Company's Corporate Secretary by email at corsec@mpic.com.ph no later than May 29, 2023.

In order to ensure the safety and well-being of everyone who will be attending the meeting physically in light of the COVID-19 pandemic, the Company reserves the right to impose additional health and safety protocols at the meeting venue. Those who are interested in attending the meeting physically are advised to check the Company's website from time to time.

The following shall be the agenda of the meeting:

- I. Call to Order
- II. Certification of Notice and Quorum
- III. Approval of the Minutes of the Annual Meeting of Shareholders held on May 27, 2022
- IV. Report of the President and Chief Executive Officer
- V. Approval of the 2022 Audited Financial Statements
- VI. Ratification of the Acts of the Board of Directors and Management for the year 2022
- VII. Election of the Directors for the ensuing Year
- VIII. Appointment of External Auditor of the Company for the year 2023
- IX. Approval of Voluntary Delisting from the Main Board of the Philippine Stock Exchange
- X. Other business that may properly be brought before the meeting
- XI. Adjournment

The minutes of the 2022 annual shareholders' meeting is available at the website of the Company (www.mpic.com.ph) and will be included in the Company's Information Statement.

The Board of Directors has fixed the close of business on May 17, 2023, as the record date for the determination of shareholders entitled to notice of and to vote at the Annual Shareholders' Meeting.

Duly accomplished proxies shall be submitted on or before May 30, 2023 to the Office of the Corporate Secretary at 9th Floor, Tower 1, Rockwell Business Center, Ortigas Avenue, Pasig City and/or by email to corsec@mpic.com.ph. Validation of proxies is set on June 02, 2023 at 2:00 pm.

Shareholders may vote electronically, subject to validation procedures.

The rules and procedures participating in the meeting physically and virtually and for casting their votes *in absentia* are set forth in the Information Statement.

A copy of the Interim Unaudited Financial Statements of the Company as of and for the quarter ended March 31, 2023 with Management Discussion and Analysis shall be posted in the website of the Company (www.mpic.com.ph) on or before May 15, 2023. A hard copy of the Annual Report, Information Statement, and Interim Unaudited Financial Statements will be provided to any requesting shareholder, free of charge.

Very truly yours,



RICARDO M. PILARES III
Corporate Secretary
Pasig City