

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Sep 4, 2023

2. SEC Identification Number

CS200604494

3. BIR Tax Identification No.

244-520-457-000

4. Exact name of issuer as specified in its charter

Metro Pacific Investments Corporation

5. Province, country or other jurisdiction of incorporation

Metro Manila, Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

9th Floor, Tower 1, Rockwell Business Center, Ortigas Avenue, Pasig City

Postal Code

1604

8. Issuer's telephone number, including area code

(632) 8888-0888

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|------------------------|---|
| Common Shares of Stock | 28,695,934,752 |

11. Indicate the item numbers reported herein

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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Metro Pacific Investments Corporation

MPI

PSE Disclosure Form 4-13 - Clarification of News Reports

References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Clarification of News Report

| | |
|-------------------------------|--|
| Source | BusinessWorld (Online Edition) |
| Subject of News Report | "Maynilad considers up to \$1-billion IPO" |
| Date of Publication | Sep 4, 2023 |

Clarification of News Report

We write with respect to the attached news article entitled "Maynilad considers up to \$1-billion IPO" posted in BusinessWorld (Online Edition) on September 4, 2023, which reported in part that:

"MAYNILAD WATER Services, Inc. is considering an initial public offering (IPO) in Manila that could raise \$750 million to \$1 billion, according to people with knowledge of the matter.

The Philippine water and wastewater services provider could be valued at as much as \$4 billion in the listing, said the people, who asked not to be identified as the information is private. Deliberations are ongoing and details such as the size of the offering could change, the people said.

Maynilad is evaluating proposals from financial advisers and is planning for a listing in 2025, its President Ramoncito S. Fernandez said in a text message in response to a query on Friday. Regarding the details of the IPO, he said it's too early to tell.

...."

We confirm that Maynilad has commenced preparations on its Initial Public Offering, which is a requirement under its legislative franchise. However, the final terms of the IPO, including the valuation of Maynilad, are still currently being studied.

We trust that we have clarified the matter for the interest of the trading participants and the investing public.

Other Relevant Information

None.

Filed on behalf by:

| | |
|--------------------|--|
| Name | RICARDO III PILARES |
| Designation | VP for Legal / Compliance Officer / Corporate Governance Officer / Corporate Secretary |