

COVER SHEET

C S 2 0 0 6 0 4 4 9 4

S.E.C. Registration Number

M E T R O P A C I F I C I N V E S T M E N T S
 C O R P O R A T I O N

(Company's Full Name)

9 F T O W E R 1 R O C K W E L L B U S I N E S S
 C E N T E R O R T I G A S A V E P A S I G C I T Y
 1 6 0 4

(Business Address : No./ Street / City Town / Province)

RICARDO M. PILARES III

Contact Person

8888-0888

Company Telephone Number

1 2 3 1

Month Day
Fiscal Year

17C

FORM TYPE

0 6 0 6

Month Day
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS



METRO PACIFIC INVESTMENTS CORPORATION

November 06, 2023

SECURITIES & EXCHANGE COMMISSION

7907 Makati Avenue, Salcedo Village
Barangay Bel-Air
Makati City, 1209

Attention: **DIR. VICENTE GRACIANO P. FELIZMENIO, JR.**
Markets and Securities Regulation Department

RE: **SEC FORM 17-C**
METRO PACIFIC INVESTMENTS CORPORATION ("MPIC")

Metro Pacific Investments Corporation ("MPIC") submits the attached SEC Form 17-C disclosing subscription to shares in PT Margautama Nusantara ("**MUN**") by Warrington Investment Pte. Ltd ("**WIPL**") and PT Metro Pacific Tollways Indonesia ("**MPTI**").

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "R. Pilares III".

RICARDO M. PILARES III
Vice President for Legal/Compliance Officer

Item 9. Other Items

On 03 November 2023, MUN entered into a share subscription agreement (“**SSA**”) with WIPL for the acquisition of 2,673 primary shares in MUN by WIPL, representing approximately thirty three percent (33%) of the shares in MUN, on a fully diluted basis, for a total subscription price of approximately IDR 3,317.2 billion (equivalent to approximately USD 209.9 million or PHP 11.9 billion) (the “**WIPL Subscription**”). On the same day, MUN entered into a separate SSA with MPTI, an indirect wholly-owned subsidiary of Metro Pacific Tollways Corporation (“**MPTC**”), for the acquisition by MPTI of 833 primary shares in MUN, representing an additional interest constituting approximately 10.3% of the shares in MUN, on a fully diluted basis, for a total subscription price of approximately IDR 1,033.8 billion (equivalent to approximately USD 65.4 million or PHP 3.7 billion) (the “**MPTI Subscription**”). The MPTI Subscription shall be funded by MPTC with no additional investment from MPIC. Completion of the WIPL Subscription and MPTI Subscription (collectively the “**Investment Transactions**”) is subject to the fulfillment of certain closing conditions, including the procurement of regulatory and corporate approvals. The parties also entered into an agreement relating to the governance and management of MUN.

WIPL is an investment holding company established and incorporated under the laws of Singapore. WIPL is a wholly-owned subsidiary of GIC (Ventures) Pte Ltd (“**GIC Ventures**”). GIC Ventures is a private limited company incorporated under the laws of Singapore. GIC Ventures is wholly-owned by the Minister for Finance, a statutory body corporate established under the Minister for Finance (incorporation) Act 1959 of the Singapore Statutes to own and administer assets of the Government of Singapore. On the other hand, MPTC is 99.9% owned by Metro Pacific Investments Corporation, a Philippine-based company with investments in among others, power, toll roads, water, light rail, healthcare, real estate and agriculture.

Prior to the entry of WIPL and MPTI in MUN, MPTC holds an effective ownership in MUN of 71.5%. Upon the closing of the Investment Transactions, MPTC’s effective ownership in MUN is expected to be 50.9% on fully-diluted basis.

The proceeds of the Investment Transactions will be utilized to fund MUN’s debt obligations and financing and transactions costs relating to its projects in Indonesia.

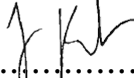
UBS AG Singapore Branch acted as exclusive financial advisor on the share subscriptions.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

November 06, 2023
Date



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RICARDO M. PILARES III
Vice President for Legal/Compliance Officer

From: [ICTD Submission](#)
To: [MPIC Compliance](#)
Subject: Re: Metro Pacific Investments Corporation_Form 17C_06 November 2023
Date: Monday, November 6, 2023 12:36:19 PM

This is an External Email. Please be cautious in opening links even if it's from a trusted contact.

Thank you for reaching out to ictdsubmission@sec.gov.ph!

Your submission is subject for Verification and Review of the Quality of the Attached Document only for Secondary Reports. The Official Copy of the submitted document/report with Barcode Page (Confirmation Receipt) will be made available after 7 working days via order through the SEC Express at <https://secexpress.ph/>. For further clarifications, please call (02) 8737-8888.

----- NOTICE TO
COMPANIES -----

Please be informed of the reports that shall be filed only through ictdsubmission@sec.gov.ph.

Pursuant to SEC MC Circular No. 3 s 2021, scanned copies of the printed reports with wet signature and proper notarization shall be filed in PORTABLE DOCUMENT FORMAT (pdf) through email at ictdsubmission@sec.gov.ph such as the following SECONDARY REPORTS:

1. 17-A 6. ICA-QR 11. IHAR 16. 39-AR 21. Monthly Reports
2. 17-C 7. 23-A 12. AMLA-CF 17. 36-AR 22. Quarterly Reports
3. 17-L 8. 23-B 13. NPM 18. PNFS 23. Letters
4. 17-Q 9. GIS-G 14. NPAM 19. MCG 24. OPC (Alternate Nominee)
5. ICASR 10. 52-AR 15. BP-FCLC 20. S10/SEC-NTCE-EXEMPT

Further, effective 01 July 2023, the following reports shall be submitted through <https://efast.sec.gov.ph/user/login>.

1. FORM MC 18 7. Completion Report
2. FORM 1 - MC 19 8. Certificate-SEC Form MCG- 2009
3. FORM 2- MC 19 9. Certificate-SEC Form MCG- 2002, 2020 ETC.
4. ACGR 10. Certification of Attendance in Corporate Governance
5. I-ACGR 11. Secretary's Certificate Meeting of Board Directors (Appointment)
6. MRPT

Please be informed that the submission of the abovementioned eleven (11) reports through the ictdsubmission@sec.gov.ph shall no longer be accepted. For further information, please access this link Notice for guidance on the filing of reports:

Likewise, the following reports shall be filed through the Electronic Filing and Submission Tool (eFAST) at <https://efast.sec.gov.ph/user/login> :

1. AFS 7. IHFS 13. SSF
2. GIS 8. LCFS 14. AFS with Affidavit of No Operation

3. BDFS 9. LCIF 15. AFS with NSPO Form 1,2, and 3
4. FCFS 10. OPC_AO 16. AFS with NSPO Form 1,2,3 and 4,5,6
5. FCIF 11. PHFS 17. FS - Parent
6. GFFS 12. SFFS 18. FS – Consolidated

For the submission and processing of compliance in the filing of Memorandum Circular No. 28 Series of 2020, please visit this link – <https://apps010.sec.gov.ph/>

For your information and guidance.

Thank you.